

NARESH KUMAR BANSAL

D-104, Preet Vihar, New Delhi-110 092

September 27, 2023

**To,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051**

**To,
BSE Limited,
1 st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001**

Dear Sir,

Sub: Intimation under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In reference to the above captioned subject, please find attached herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for sale of 1,40,00,000 Equity Shares amounted Rs. 50,42,00,200/- (Rupees Fifty Crore Forty Two Lakhs Two Hundred only) of Rama Steel Tubes Limited.

Thanking You


**Naresh Kumar Bansal
Promoter**

Date: 27.09.2023

Place: Delhi

Encl.: As above

CC: - Rama Steel Tubes Ltd.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | Rama Steel Tubes Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Naresh Kumar Bansal | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total Diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 16,72,46,825 | 33.03 | 31.77 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | Nil | NA | NA |
| c) Voting rights (VR) otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | NA | NA |
| e) Total (a+b+c+d) | 16,72,46,825 | 33.03 | 31.77 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 1,40,00,000 | 2.77 | 2.66 |
| b) VRs acquired/sold otherwise than by shares | Nil | NA | NA |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | NA | NA |
| d) Shares encumbered / invoked/released by the acquirer | Nil | NA | NA |
| e) Total (a+b+c+d) | 1,40,00,000 | 2.77 | 2.66 |

Naresh Kumar Bansal

| | | | |
|--|--|--------------|--------------|
| After the acquisition /sale, holding of:: | | | |
| a) Shares carrying voting rights | 15,32,46,825 | 30.26 | 29.11 |
| b) Shares encumbered with the acquirer | Nil | NA | NA |
| c) VRs otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NA | NA |
| e) Total (a+b+c+d) | 15,32,46,825 | 30.26 | 29.11 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc). | Sale of Equity Shares through open market. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26-09-2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 50,63,52,025/- representing 50,63,52,025 equity shares of face value of Rs. 1/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 50,63,52,025/- representing 50,63,52,025 equity shares of face value of Rs. 1/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition /sale | Rs.52,63,55,825/- representing 52,63,55,825 equity shares of face value of Rs. 1/- each | | |


(Naresh Kumar Bansal)
Promoter

Date: September 27, 2023
Place: New Delhi