

PARTH RAHUL TIMBADIA
701, 7th Floor, Crystal Apartment, Vallabh Nagar CHS, Plot No. 31, N.S. Road No. 3, Juhu, Vile Parle (W),
Mumbai, Maharashtra- 400 056

15th February, 2020

To
BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 020

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: Scrip Code: 505693

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We wish to inform you that we, Parth R. Timbadia and Almitra Ballal Chandrachud (Almitra Timbadia) belonging to Promoter & Promoter Group of M/s. La Tim Metal & Industries Limited ("the Company"), have been allotted in aggregate 2,49,000 Equity Shares on conversion of 2,49,000 Compulsory Convertible Preference Shares (CCPSs) on 14th February, 2020 pursuant to the Preferential Allotment. Below are the details:

Sr. No.	Name of Acquirers/ Allottees	No. of Equity Shares allotted on conversion of 2,49,000 CCPSs
1.	Parth R. Timbadia	79,000
2.	Almitra Ballal Chandrachud (Almitra Timbadia)	1,70,000
	Total	2,49,000

The total holding of Promoter & Promoter Group in the Company prior to this conversion of CCPSs through Preferential Offer was 52,48,250 (61.15%) Equity Shares of the Company. After the Preferential Allotment, the total holding of Promoter & Promoter Group shall be 54,97,250 (62.25%) Equity Shares of the Company

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,

Parth Timbadia

Parth Timbadia
(For myself and on behalf of Ms. Almitra Timbadia)

Encl: As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)		LA TIM METAL & INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	1. Almitra Ballal Chandrachud (Almitra Timbadia)			
	2. Parth R. Timbadia			
	Other PACs			
	3. Amita Timbadia			
	4. Radhika Timbadia			
	5. Kartik M. Timbadia			
	6. Jalpa K. Timbadia			
	7. Karna Timbadia			
	8. Suchita Timbadia			
	9. Rahul Timbadia			
3. Whether the acquirer belongs to Promoter/Promoter group	Yes			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
5. Details of the acquisition / disposal as follows				
<u>Before the acquisition/disposal under consideration, holding of:</u>				
a) Shares carrying voting rights				
Acquirer				
i.	Almitra Ballal Chandrachud (Almitra Timbadia)	6,75,714	7.87	7.65
ii.	Parth R. Timbadia	7,43,875	8.67	8.42
Other PACs				
iii.	Amita Timbadia	4,00,000	4.66	4.53
iv.	Radhika Timbadia	4,00,000	4.66	4.53
v.	Kartik M. Timbadia	5,40,210	6.29	6.12
vi.	Jalpa K. Timbadia	6,72,201	7.83	7.61

vii.	Karna Timbadia	6,64,000	7.74	7.52
viii.	Suchita Timbadia	4,00,000	4.66	4.53
ix.	Rahul Timbadia	7,52,250	8.77	8.52
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Convertible Securities				
[Compulsory Convertible Preference Shares (CCPSs)]				
Acquirer				
i.	Almitra Ballal Chandrachud (Almitra Timbadia)	1,70,000	N.A.	1.92
ii.	Parth R. Timbadia	79,000	N.A.	0.89
Other PACs				
iii.	Amita Timbadia	Nil	N.A.	N.A.
iv.	Radhika Timbadia	Nil	N.A.	N.A.
v.	Karrik M. Timbadia	Nil	N.A.	N.A.
vi.	Jalpa K. Timbadia	Nil	N.A.	N.A.
vii.	Karna Timbadia	Nil	N.A.	N.A.
viii.	Suchita Timbadia	Nil	N.A.	N.A.
ix.	Rahul Timbadia	Nil	N.A.	N.A.
e)	Total (a+b+c+d)	54,97,250	---	62.25

<u>Details of acquisition/sale</u>					
a) Shares carrying voting rights acquired/sold					
Acquirer					
i.	Almitra Ballal Chandrachud (Almitra Timbadia)	1,70,000	1.92 [#]	1.92	
ii.	Parth R. Timbadia	79,000	0.89 [#]	0.89	
Other PACs					
iii.	Amita Timbadia	Nil	N.A.	N.A.	
iv.	Radhika Timbadia	Nil	N.A.	N.A.	
v.	Kartik M. Timbadia	Nil	N.A.	N.A.	
vi.	Jalpa K. Timbadia	Nil	N.A.	N.A.	
vii.	Karna Timbadia	Nil	N.A.	N.A.	
viii.	Suchita Timbadia	Nil	N.A.	N.A.	
ix.	Rahul Timbadia	Nil	N.A.	N.A.	
b) VRs acquired/sold otherwise than by shares		Nil	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		Nil	N.A.	N.A.	
d) Shares encumbered/invoked/ released by the acquirer		Nil	N.A.	N.A.	
e) Total (a+b+c+d)		2,49,000	2.81[#]	2.81	
<u>After the acquisition/sale, holding of:</u>					
a) Shares carrying voting rights					
Acquirer					
i.	Almitra Ballal Chandrachud (Almitra Timbadia)	8,45,714	9.58	9.58	
ii.	Parth R. Timbadia	8,22,875	9.32	9.32	
Other PACs					
iii.	Amita Timbadia	4,00,000	4.53	4.53	

iv.	Radhika Timbadia	4,00,000	4.53	4.53	
v.	Kartik M. Timbadia	5,40,210	6.12	6.12	
vi.	Jalpa K. Timbadia	6,72,201	7.61	7.61	
vii.	Karna Timbadia	6,64,000	7.52	7.52	
viii.	Suchita Timbadia	4,00,000	4.53	4.53	
ix.	Rahul Timbadia	7,52,250	8.52	8.52	
b)	Shares encumbered with the acquirer	Nil	N.A.	N.A.	
c)	VRs otherwise than by shares	Nil	N.A.	N.A.	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.	
e)	Total (a+b+c+d)	54,97,250	---	62.25	
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	1. Preferential Allotment- Conversion of 2,49,000 Compulsory Convertible Preference Shares (CCPS) into Equity Shares			
7.	Date of acquisition / sale of shares / VR or date of receipt of allotment of shares, whichever is applicable	14 th February, 2020			
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,58,24,300/- divided into 85,82,430 Equity Shares of Rs. 10/- each.			
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale [#]	Rs. 8,83,14,300/- divided into 88,31,430 Equity Shares of Rs. 10/- each.			
10.	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 8,83,14,300/- divided into 88,31,430 Equity Shares of Rs. 10/- each.			

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

parthtimbadia

Parth Timbadia

(For myself and on behalf of Ms. Almitra Timbadia)

Place: Mumbai

Date: 15th February, 2020