

# LOBUS STORES PRIVATE LIMITED

CIN: U45200MH1992PTC066474

RAHEJAS, CORNER OF MAIN AVENUE & V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

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**Date: July 12, 2023**

**To:**

**(1)**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Maharashtra

**(2)**

**National Stock Exchange of India Limited**

Exchange Plaza, Block G

Cl, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

Maharashtra

**(3)**

**Sonata Software Limited**

208, T V Industrial Estate,

2nd Floor, S K Ahire Marg, Worli

Mumbai Maharashtra 400 030

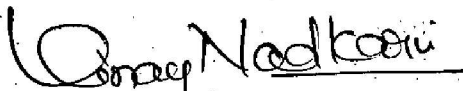
Dear Sir,

**Sub: Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In accordance with the requirements of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of Sonata Software Limited (Target Company).

We request you to please take the disclosure on record.

For Globus Stores Private Limited



**Vinay Nadkarni**  
**Managing Director**  
**DIN: 02895960**



Encl.: As above

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Sonata Software Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Globus Stores Private Limited (Acquirer) (ii) Mrs. Suman Raheja (iii) Mr. Rajan Raheja (iv) Mr. Akshay Raheja (v) Mr. Viren Raheja (vi) Excelsior Construction Private Limited (amalgamated into the Acquirer and ceased to exist) (vii) Fantasia Enterprises Private Limited (amalgamated into the Acquirer and ceased to exist) (viii) Siena Traders Private Limited (amalgamated into the Acquirer and ceased to exist)		
Whether the acquirer belongs to Promoter/Promoter group	The Acquirer and the transferors being Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Construction Private Limited are part of the same group. Accordingly, the Acquirer will be included as part of the promoter group in respect of the Target Company in place of the transferors.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	3,94,97,931 equity shares	28.17	28.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,94,97,931 equity shares	28.17	28.17
<b>Details of acquisition</b>	In respect of a)	In respect of a)	In respect of a)
a) Shares carrying voting rights acquired	i) 15,33,333 equity shares held by Excelsior Construction Private Limited	(i) 1.09%	(i) 1.09%
b) VRs acquired otherwise than by equity shares	(ii) 1,90,666 equity	(ii) 0.14%	(ii) 0.14%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			

*(Signature)*



<p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>shares held by Fantasia Enterprises Private Limited (iii) 1,90,666 equity shares held by Siena Traders Private Limited</p> <p>Total: 19,14,665 equity shares</p> <p>N.A. in respect of b), c) and d)</p>	<p>(iii) 0.14%</p> <p>Total: 1.37%</p> <p>N.A. in respect of b), c) and d)</p>	<p>(iii) 0.14%</p> <p>Total: 1.37%</p> <p>N.A. in respect of b), c) and d)</p>
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>3,94,97,931 equity shares</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>3,94,97,931 equity shares</p>	<p>28.17%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>28.17%</p>	<p>28.17%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>28.17%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>As a result of Composite Scheme of Arrangement and Amalgamation, among others, Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited ("Transferor Companies") got amalgamated into Globus Stores Private Limited (Acquirer) pursuant to an order of the Hon'ble NCLT, Mumbai and its subsequent filings with ROC having effective date of July 12, 2023.</p> <p>Note: While the change in shareholding is only of 1.37% and is within parties being entities within the same group and qualifying as PACs, the disclosures have been made by way of abundant caution. Further, it may be noted that the acquirer (i.e. Globus Stores Private Limited) and "Transferor Companies" are entities within the same group. In addition, Fantasia Enterprises Private Limited, Siena Traders Private Limited and Excelsior Constructions Private Limited have been disclosed as promoter group of Sonata Software Limited during the relevant period prior to the sanction of the composite scheme of arrangement and amalgamation by the Hon'ble National Company Law Tribunal at Mumbai.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A.</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>July 12, 2023 being the effective date of merger/ amalgamation</p>		

*Omaj Nandhani*



Equity share capital / total voting capital of the TC before the said acquisition	14,02,12,408 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	14,02,12,408 equity shares
Total diluted share/voting capital of the TC after the said acquisition	14,02,12,408 equity shares

**[Part-B\*\*\***

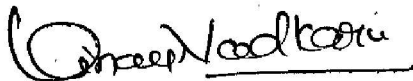
**Name of the Target Company:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.]

For **GLOBUS STORES PRIVATE LIMITED**



**Vinay Nadkarni**  
**Managing Director**  
**DIN: 02895960**



Place: Mumbai  
Date: July 12, 2023