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August 23, 2019

To,
Corporate Services Department,
National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

To,
Corporate Services Department
The BSE Limited,
PhirozeJeejeebhoy Towers,
Dalai Street,
Mumbai-400 001

Ref: Scrip Code/Name: VMART (NSE), 534976 (BSE)

Sub: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011 containing details of Sale of Shares of V-Mart Retail Ltd.

Kindly take the same on your records.

Sincerely,

Rebekah Gold
Sr. Compliance Administrator
Wasatch Advisors, Inc.
Acquirer

MC
CE

CC: V-Mart Retail Ltd.
610-611, Guru Ram Dass Nagā.,
Main Market, Opp. SBI Bank, Laxmi Nagar,
New Delhi 110092
cs@vmart.co.in



Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	V-Mart Retail Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wasatch Advisors, Inc.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX, XBOM, XNSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	957,898	5.28%	5.28%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	-
Total (a+b+c)	957,898	5.28%	5.28%
<u>Details of acquisition</u>			



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a) Shares carrying voting rights acquired	-100,000	-0.55%	-0.55%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	857,898	-0.55%	-0.55%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	857,898	4.73%	4.73%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	857,898	4.73%	4.73%
6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).	Open market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 22, 2019		
8. Equity share capital/ total voting capital of the TC before the said acquisition.	Rs. 181,534,000.00 (based on par value of Rs 10.00 and total issued shares of 18153400)		



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9. Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 181,534,000.00 (based total issued shares of 18,153,400)
10. Total diluted share/ voting capital of the TC after the said acquisition.	18,153,407

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Authorised Signatory

Dan Thurber
V.P., General Counsel

For and on behalf of: Wasatch Advisors, Inc.

Place : Salt Lake City, Utah, U.S.A.

Date : August 23, 2019

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	V-Mart Retail Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wasatch Advisors, Inc.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX, XBOM, XNSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	957,898	5.28%	5.28%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	-



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Total (a+b+c+d)	957,898	5.28%	5.28%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	-100,000	-0.55%	-0.55%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	857,898	-0.55%	-0.55%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	857,898	4.73%	4.73%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	857,898	4.73%	4.73%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of	August 22, 2019		



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allotment of shares, whichever is applicable.	
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.	Rs. 181,534,000 (based on par value of Rs 10.00 and total issued shares of 18153400)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 181,534,000 (based total issued shares of 18,153,400)
10. Total diluted share/ voting capital of the TC after the said acquisition.	18,153,407

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Dan Thurber
V.P., General Counsel

For and on behalf of: Wasatch Advisors, Inc.

Place : Salt Lake City, Utah, U.S.A.

Date : August 23, 2019