

भारत सरकार GOVERNMENT OF INDIA कोयला मंत्रालय MINISTRY OF COAL शास्त्री भवन, नई दिल्ली SHASTRI BHAWAN, NEW DELHI

Date: 14.10.2019

- Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051
- 2. Listing Department Bombay Stock Exchange of India Limited I 4th Floor, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
- Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 12835528 equity shares of Coal India Limited sold by Government of India acting through Ministry of Coal.

Since Government of India through Ministry of Coal holds more than 5% shares of Coal India Limited , this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of the President of India:

Ministry of Coal, Government of India



Under Secretary to the Government of India

Copy to: Chairman, Coal India Limited.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	Coal India Limited		
Nan	ne(s) of the acquirer and Persons Acting in			
Con	cert (PAC) with the acquirer			
Whe	ether the acquirer belongs to			
Pro	noter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares		BSE & NSE		
of T	C are Listed	e1		
Deta	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition/disposal under			
con	sideration, holding of :			
a)	Shares carrying voting rights	426,80,39,140	69.26%	69.26%
b)	Shares in the nature of encumbrance (pledge/			
	lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC			
	(specify holding in each category)			
e)	Total (a+b+c+d)	426,80,39,140	69.26%	69.26%
Det	ails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	128,35,528	0.21%	0.21%
b)	VRs acquired/sold otherwise than by shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC			
	(specify holding in each category)	É.		
	acquired/sold			
d)	Shares encumbered / invoked/released by the acquirer			



अल्का शोखर /ALKA SHEKHAR अवर सचिव /Under Secretary भारत सरकार / Govt. of India कोयला मंत्रालय / Ministry of Coal शास्त्री भवन / Shastri Bhawan नई दिल्ली / New Delhi

After the acquisition/sale, holding of:a)Shares carrying voting rights425,52,03,61269.05%69.05%b)Shares encumbered with the acquirer69.05%69.05%69.05%69.05%c)VRs otherwise than by shares60.05%69.05%69.05%69.05%d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition69.05%69.05%e)Total (a+b+c+d)425,52,03,61269.05%69.05%Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.)off-marketDate of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC before the said acquisition/sale6162728327	e)	Total (a+b+c+/-d)	128,35,528	0.21%	0.21%	
b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC Equity share capital / total voting capital of the TC	Afte	r the acquisition/sale, holding of:				
 c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 425,52,03,612 69.05% 69.05% 69.05% Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC 6162728327 	a)	Shares carrying voting rights	425,52,03,612	69.05%	69.05%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisitionImage: Convertible securities and the text of the text of the text of the text of t	b)	Shares encumbered with the acquirer				
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 425,52,03,612 69.05% 69.05% Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC	c)	VRs otherwise than by shares				
shares carrying voting rights in the TC (specify holding in each category) after acquisitionlease (specify holding in each category) after (specify holding in each category) after (acquisitiondescription (specify holding in each category) after (specify holding	d)	Warrants/convertible securities/any other				
(specify holding in each category) after acquisitionacquisitionacquisitione) Total (a+b+c+d)425,52,03,61269.05%69.05%Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.)off-market		instrument that entitles the acquirer to receive				
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e) Total (a+b+c+d)425,52,03,61269.05%Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.)off-marketDate of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327		(specify holding in each category) after				
Mode of acquisition/sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.) off-market Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable October 10, 2019 Equity share capital / total voting capital of the TC 6162728327		acquisition				
market / public issue / rights issue / preferential allotment / inter-se transfer etc.)October 10, 2019Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327	e)	Total (a+b+c+d)	425,52,03,612	69.05%	69.05%	
allotment / inter-se transfer etc.)October 10, 2019Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327	Mode of acquisition/sale (e.g. open market / off-		off-market			
Date of acquisition / sale of shares / VR or date of October 10, 2019 receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC 6162728327	market / public issue / rights issue / preferential					
receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC 6162728327	allotment / inter-se transfer etc.)				< 11	
whichever is applicableEquity share capital / total voting capital of the TC6162728327	Date of acquisition / sale of shares / VR or date of		October 10, 2019			
Equity share capital / total voting capital of the TC 6162728327	recei	pt of intimation of allotment of shares,				
	whic	hever is applicable				
before the said acquisition/sale	Equi	ty share capital / total voting capital of the TC	6162728327			
	before the said acquisition/sale					
Equity share capital/ total voting capital of the TC 6162728327	Equi	ty share capital/ total voting capital of the TC	6162728327			
after the said acquisition/sale	after	the said acquisition/sale				
Total diluted share/voting capital of the TC after 6162728327	Tota	diluted share/voting capital of the TC after	6162728327			
the said acquisition/sale	the s	aid acquisition/sale				

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the President of India:

Ministry of Coal, Government of India

अल्का शेखर /ALKA SHEKHAR अवर सचिव / Under Secretary मारत सरकार / Govt. of India मारत सरकार / Shastri Bhawan नई दिल्ली / New Delhi Under Secretary to the Palua

Under Secretary to the Government of India

Place: New Delhi Date: 14/10/19