



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: 14.10.2019

1. Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051
2. Listing Department
Bombay Stock Exchange of India Limited
I 4th Floor, Piroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 12835528 equity shares of Coal India Limited sold by Government of India acting through Ministry of Coal.

Since Government of India through Ministry of Coal holds more than 5% shares of Coal India Limited , this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of the President of India:

Ministry of Coal, Government of India

अल्का शेखर / ALKA SHEKHAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

Alka Shekhar

Under Secretary to the Government of India

Copy to: Chairman, Coal India Limited.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC) | Coal India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE & NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 426,80,39,140 | 69.26% | 69.26% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 426,80,39,140 | 69.26% | 69.26% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 128,35,528 | 0.21% | 0.21% |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |

(Signature)

अल्का शेखर / ALKA SHEKHAR
 अवर सचिव / Under Secretary
 भारत सरकार / Govt. of India
 कोयला मंत्रालय / Ministry of Coal
 शास्त्री भवन / Shastri Bhawan
 नई दिल्ली / New Delhi

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------|--------|
| e) Total (a+b+c+/-d) | 128,35,528 | 0.21% | 0.21% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 425,52,03,612 | 69.05% | 69.05% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 425,52,03,612 | 69.05% | 69.05% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | off-market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | October 10, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 6162728327 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 6162728327 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 6162728327 | | |

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015


Alka

अल्का शेखर / ALKA SHEKHAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the President of India:

Ministry of Coal, Government of India


अल्का शेखर / ALKA SHEKHAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

Under Secretary to the Government of India

Place: New Delhi

Date: 14/10/19