

भारत सरकार GOVERNMENT OF INDIA कोयला मंत्रालय MINISTRY OF COAL शास्त्री भवन, नई दिल्ली SHASTRI BHAWAN, NEW DELHI

Date: 14.10.2019

- Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051
- 2. Listing Department Bombay Stock Exchange of India Limited I 4th Floor, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001
- Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 12835528 equity shares of Coal India Limited sold by Government of India acting through Ministry of Coal.

Since Government of India through Ministry of Coal holds more than 5% shares of Coal India Limited , this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of the President of India:

Ministry of Coal, Government of India



Under Secretary to the Government of India

Copy to: Chairman, Coal India Limited.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Nan   | ne of the Target Company (TC)                        | Coal India Limited |  |  |
|---|--|--------------------|--|--|
| Nan   | ne(s) of the acquirer and Persons Acting in          |                    |  |  |
| Con   | cert (PAC) with the acquirer                         |                    |  |  |
| Whe   | ether the acquirer belongs to                        |                    |  |  |
| Pro   | noter/Promoter group                                 |                    |  |  |
| Name(s) of the Stock Exchange(s) where the shares |  | BSE & NSE          |  |  |
| of T  | C are Listed   | e1                 |  |  |
| Deta  | ails of the acquisition / disposal as follows        | Number             | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (**) |
| Bef   | ore the acquisition/disposal under                   |                    |  |  |
| con   | sideration, holding of :                             |                    |  |  |
| a)  | Shares carrying voting rights                        | 426,80,39,140      | 69.26%   | 69.26%   |
| b)  | Shares in the nature of encumbrance (pledge/         |                    |  |  |
|   | lien/ non-disposal undertaking/ others)              |                    |  |  |
| c)  | Voting rights (VR) otherwise than by shares          |                    |  |  |
| d)  | Warrants/convertible securities/any other            |                    |  |  |
|   | instrument that entitles the acquirer to receive     |                    |  |  |
|   | shares carrying voting rights in the TC              |                    |  |  |
|   | (specify holding in each category)                   |                    |  |  |
| e)  | Total (a+b+c+d)                                      | 426,80,39,140      | 69.26%   | 69.26%   |
| Det   | ails of acquisition/sale                             |                    |  |  |
| a)  | Shares carrying voting rights acquired/sold          | 128,35,528         | 0.21%  | 0.21%  |
| b)  | VRs acquired/sold otherwise than by shares           |                    |  |  |
| c)  | Warrants/convertible securities/any other            |                    |  |  |
|   | instrument that entitles the acquirer to receive     |                    |  |  |
|   | shares carrying voting rights in the TC              |                    |  |  |
|   | (specify holding in each category)                   | É.                 |  |  |
|   | acquired/sold  |                    |  |  |
| d)  | Shares encumbered / invoked/released by the acquirer |                    |  |  |



अल्का शोखर /ALKA SHEKHAR अवर सचिव /Under Secretary भारत सरकार / Govt. of India कोयला मंत्रालय / Ministry of Coal शास्त्री भवन / Shastri Bhawan नई दिल्ली / New Delhi

| After the acquisition/sale, holding of:a)Shares carrying voting rights425,52,03,61269.05%69.05%b)Shares encumbered with the acquirer69.05%69.05%69.05%69.05%c)VRs otherwise than by shares60.05%69.05%69.05%69.05%d)Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition69.05%69.05%e)Total (a+b+c+d)425,52,03,61269.05%69.05%Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)off-marketDate of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC<br>before the said acquisition/sale6162728327   | e)   | Total (a+b+c+/-d)                                 | 128,35,528       | 0.21%  | 0.21%  |  |
|---|--|---|------------------|--------|--------|--|
| b) Shares encumbered with the acquirer<br>c) VRs otherwise than by shares<br>d) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition<br>e) Total (a+b+c+d)<br>Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)<br>Date of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicable<br>Equity share capital / total voting capital of the TC<br>Equity share capital / total voting capital of the TC  | Afte   | r the acquisition/sale, holding of:               |                  |        |        |  |
| <ul> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other<br/>instrument that entitles the acquirer to receive<br/>shares carrying voting rights in the TC<br/>(specify holding in each category) after<br/>acquisition</li> <li>e) Total (a+b+c+d)</li> <li>425,52,03,612</li> <li>69.05%</li> <li>69.05%</li> <li>69.05%</li> <li>Mode of acquisition/sale (e.g. open market / off-<br/>market / public issue / rights issue / preferential<br/>allotment / inter-se transfer etc.)</li> <li>Date of acquisition / sale of shares / VR or date of<br/>receipt of intimation of allotment of shares,<br/>whichever is applicable</li> <li>Equity share capital / total voting capital of the TC</li> <li>6162728327</li> </ul>  | a)   | Shares carrying voting rights                     | 425,52,03,612    | 69.05% | 69.05% |  |
| d) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisitionImage: Convertible securities and the text of the text of the text of the text of t | b)   | Shares encumbered with the acquirer               |                  |        |        |  |
| instrument that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition<br>e) Total (a+b+c+d)<br>425,52,03,612 69.05% 69.05%<br>Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)<br>Date of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicable<br>Equity share capital / total voting capital of the TC   | c)   | VRs otherwise than by shares                      |                  |        |        |  |
| shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisitionlease<br>(specify holding in each category) after<br>(specify holding in each category) after<br>(acquisitiondescription<br>(specify holding in each category) after<br>(specify holding  | d)   | Warrants/convertible securities/any other         |                  |        |        |  |
| (specify holding in each category) after<br>acquisitionacquisitionacquisitione) Total (a+b+c+d)425,52,03,61269.05%69.05%Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)off-market   |  | instrument that entitles the acquirer to receive  |                  |        |        |  |
| acquisition425,52,03,61269.05%e) Total (a+b+c+d)425,52,03,61269.05%Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)off-marketDate of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327   |  | shares carrying voting rights in the TC           |                  |        |        |  |
| e) Total (a+b+c+d)425,52,03,61269.05%Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)off-marketDate of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327   |  | (specify holding in each category) after          |                  |        |        |  |
| Mode of acquisition/sale (e.g. open market / off-<br>market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)       off-market         Date of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicable       October 10, 2019         Equity share capital / total voting capital of the TC       6162728327   |  | acquisition                                       |                  |        |        |  |
| market / public issue / rights issue / preferential<br>allotment / inter-se transfer etc.)October 10, 2019Date of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327   | e)   | Total (a+b+c+d)                                   | 425,52,03,612    | 69.05% | 69.05% |  |
| allotment / inter-se transfer etc.)October 10, 2019Date of acquisition / sale of shares / VR or date of<br>receipt of intimation of allotment of shares,<br>whichever is applicableOctober 10, 2019Equity share capital / total voting capital of the TC6162728327  | Mode of acquisition/sale (e.g. open market / off-    |   | off-market       |        |        |  |
| Date of acquisition / sale of shares / VR or date of       October 10, 2019         receipt of intimation of allotment of shares,       whichever is applicable         Equity share capital / total voting capital of the TC       6162728327  | market / public issue / rights issue / preferential  |   |                  |        |        |  |
| receipt of intimation of allotment of shares,<br>whichever is applicable<br>Equity share capital / total voting capital of the TC 6162728327  | allotment / inter-se transfer etc.)                  |   |                  |        | < 11   |  |
| whichever is applicableEquity share capital / total voting capital of the TC6162728327  | Date of acquisition / sale of shares / VR or date of |   | October 10, 2019 |        |        |  |
| Equity share capital / total voting capital of the TC 6162728327  | recei  | pt of intimation of allotment of shares,          |                  |        |        |  |
|   | whic   | hever is applicable                               |                  |        |        |  |
| before the said acquisition/sale  | Equi   | ty share capital / total voting capital of the TC | 6162728327       |        |        |  |
|   | before the said acquisition/sale                     |   |                  |        |        |  |
| Equity share capital/ total voting capital of the TC 6162728327   | Equi   | ty share capital/ total voting capital of the TC  | 6162728327       |        |        |  |
| after the said acquisition/sale   | after  | the said acquisition/sale                         |                  |        |        |  |
| Total diluted share/voting capital of the TC after 6162728327   | Tota   | diluted share/voting capital of the TC after      | 6162728327       |        |        |  |
| the said acquisition/sale   | the s  | aid acquisition/sale                              |                  |        |        |  |

## Note:

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Palug अल्का शेखर / ALKA SHEKHAR अवर सचिव / Under Secretary मारत सरकार / Govt. of India कोयला मंत्रालय / Ministry of Coal शास्त्री भवन / Shastri Bhawan नई दिल्ली / New Delhi

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the President of India:

Ministry of Coal, Government of India

अल्का शेखर /ALKA SHEKHAR अवर सचिव / Under Secretary मारत सरकार / Govt. of India मारत सरकार / Shastri Bhawan नई दिल्ली / New Delhi Under Secretary to the Palua

Under Secretary to the Government of India

Place: New Delhi Date: 14/10/19