



Regd. Office : JSW Centre Bandra Kurla Complex Bandra (East), Mumbai - 400 051 CIN: L74999MH1994PLC077041

Phone: 022 – 4286 1000 Fax: 022 – 4286 3000 Website: <u>www.jsw.in</u>

SEC / JSWEL 29th January, 2020

The Secretary	The Secretary
BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	"Exchange Plaza"
Dalal Street	Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 001	Mumbai - 400 051
Scrip Code: 533148	Scrip Code: JSWENERGY- EQ
Fax No.: 022 - 2272 2037 / 39	Fax No.: 022 - 2659 8237 / 38

Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures

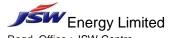
Dear Sirs,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated 6th August, 2019, informing that the Board of Directors of the Company had approved the raising of funds upto Rs.2,500 crore through the issuance of Redeemable Non-Convertible Debentures by way of Private Placement and had authorized the Finance Committee to decide on all matters relating to the proposed issuance of the Debentures including finalization and approval of the detailed terms of issue, please note that the Finance Committee met today to approve the allotment of 3,000 Secured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of ₹10,00,000 (Rupees Ten Lakhs) each aggregating to ₹3,00,00,00,000 (Rupees Three Hundred Crore only).

The details are as follows:

Particulars	Terms
Issuer	JSW Energy Limited
Type of Securities	3,000 Secured, redeemable, rated, listed, taxable, non-convertible debentures bearing a face value of Rs.10,00,000
Issue Size	₹300,00,00,000
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited





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Particulars	Terms
Tenor	2 years from deemed date of allotment
	Date of Allotment: 29 th January, 2020 Date of Maturity: 28 th January, 2022
Coupon Rate	Benchmark 12 month T-bill Rate + 3.30% p.a.
Schedule of payment of coupon	29 th January, 2021 28 th January, 2022
Schedule of payment of principal	Bullet repayment at the end of two years from the date of allotment i.e. 28th January, 2022
Charge/security, if any, created over the asset	Secured by way of first pari passu charge on the movable and /or immovable Fixed Assets, as may be identified and notified by the Issue, with minimum fixed asset coverage of 1.20 times of the aggregate face value of NCDs outstanding shall be maintained at all times. The Issuer shall have good title to assets, to be provided as security.
Special right/interest/privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	At Par





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We request you to take the same on record.

Yours faithfully,

For JSW Energy Limited

Monica Chopra

Company Secretary and Compliance Officer

CC:

Central Depository Securities (India) Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022 - 2272 3199

National Securities Depository Limited Trade World, 4th Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013

Fax: 022 - 2497 2993/2497 6351