



Ref: SSFL/Stock Exchange/2023-24/038  
Date: June 02, 2023

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Dear Sir/Madam,

**Sub: Outcome of the Management Committee of the Board of Directors Meeting held on June 02, 2023.**

**Ref: Our letter No. SSFL/Stock Exchange/2023-24/036 dated May 30, 2023.**

In furtherance to our above referred letters and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, June 02, 2023 has *inter-alia* considered and approved the issuance of Listed, Secured, Senior, Redeemable, Transferable, Rated Non-Convertible Debentures up to Rs.100,00,00,000/- (Rupees One Hundred Crores only) including green shoe option of Rs. 50,00,00,000/- (Rupees Fifty Crore only) on a private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

<b>Instrument Details</b>	Listed, Secured, Senior, Redeemable, Transferable, Rated Non-Convertible Debentures
<b>Size of the Issue</b>	Rs.100,00,00,000/- (Rupees One Hundred Crores only) including green shoe option of Rs. 50,00,00,000/- (Rupees Fifty Crore only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, BSE Limited
<b>Tenure of the instrument</b>	24 months from deemed date of allotment
<b>Date of allotment</b>	June 12, 2023
<b>Date of maturity</b>	June 12, 2025
<b>Interest rate payment</b>	10% p.a.
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

The meeting commenced at 10:00 a.m. and concluded at 10:25 a.m.

We request you to kindly take the above on records.

Thanking you,

Yours Sincerely,  
For Spandana Sphoorty Financial Limited

**Ramesh Periasamy**  
Company Secretary and Chief Compliance Officer

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspchoorty.com | www.spandanaspchoorty.com