

SML/SE/2024-25/022

Date: November 07, 2024

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
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Dear Sir/Madam,

SUB.: INTIMATION OF TRADING APPROVAL RECEIVED FROM BSE LIMITED AND NSE INDIA LIMITED ON NOVEMBER 06, 2024

Ref: 67524273 Equity Shares Of Rs. 1/- Each Issued At Premium of Rs. 3.02/- Per Shares Bearing Distinctive Numbers From 494814404 To 562338676 Issued To Non-Promoters On A Preferential Basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval on November 6, 2024 from BSE Limited vide letter LOD / PREF / SV / 49/ 2024-2025 and from NSE India Limited for equity shares allotted at Re. 1/- issued at premium of 3.02/- bearing distinctive numbers from **494814404 to 562338676** issued to non-Promoters on a preferential basis.

The details of Equity Shares are as follows:

Sr. No	Date of Allotment	Number of shares allotted	NSE Letter dated November 6, 2024
1	2 nd August, 2024	14356199	NSE/LIST/ 44825
2	3 rd August, 2024	7531258	NSE/LIST/ 44829
3	5 th August, 2024	16169154	NSE/LIST/ 44831
4	6 th August, 2024	29442786	NSE/LIST/ 44828
5	7 th August, 2024	24876	NSE/LIST/ 44830

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
+91-79-66614508 cs@shahgroupco.com www.shahgroupco.com
CIN : L27209GJ1999PLC036656

Enclosed herewith the Trading Approval Notice of BSE Limited and NSE Limited dated November 06, 2024 for your kind perusal and record.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah
Director
(DIN: 02343194)**

LOD / PREF / SV / 49/ 2024-2025

" E - Letter "

Wednesday, November 6, 2024

The Company Secretary
SHAH METACORP LIMITED
Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur,
Dist Mehsana, Gujarat – 382830.

Dear Sir / Madam,

Re: Trading of 67524273 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 3.02/- bearing distinctive numbers from 494814404 to 562338676 issued to Non Promoters on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, November 7, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241106-29** dated **November 6, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44825

November 06, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential basis.

This is with reference to the application for the listing of further issue of 14356199 Equity shares of Re. 1/- each allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 07, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on preferential basis	SHAH	EQ	14356199	494814404 to 509170602	25-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44829

November 06, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830
Dear Madam,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 7531258 Equity shares of Re. 1/- each allotted on Preferential Issue made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 07, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on Preferential Basis	SHAH	EQ	7531258	509170603 to 516701860	25-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
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Signer: SRISHTI SONI
Date: Wed, Nov 6, 2024 17:56:59 IST
Location: NSE

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44831

November 06, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue on Preferential issue

This is with reference to the application for the listing of further issue of 16169154 Equity shares of Re. 1/- each allotted under Preferential Issue. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 07, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted under Preferential Issue.	SHAH	EQ	16169154	516701861 to 532871014	25-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smc-checklist>

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44828

November 06, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830
Dear Sir/Madam,

Sub: Listing of further issue on Preferential Issue

This is with reference to the application for the listing of further issue of 29442786 Equity shares of Re. 1/- each allotted under Preferential Issue. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 07, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted under Preferential Issue.	SHAH	EQ	29442786	532871015 to 562313800	25-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
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Signer: SRISHTI SONI
Date: Wed, Nov 6, 2024 18:03:14 IST
Location: NSE

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44830

November 06, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential basis

This is with reference to the application for the listing of further issue of 24876 Equity shares of Re. 1/- each allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 07, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on preferential basis	SHAH	EQ	24876	562313801 to 562338676	25-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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