

Mahindra & Mahindra Ltd.

Mahindra Towers, Dr. G. M. Bhosale Marg, Worli, Mumbai 400 018 India

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REF:NS:SEC: 30th June, 2022

National Stock Exchange of India Limited "Exchange Plaza", 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400051.

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400001.

Bourse de Luxembourg Societe de la Bourse de Luxembourg Societe Anonyme/R.C.B. 6222, B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc 10 Paternoster Square London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 - Presentation made to the Analyst/Institutional Investor

This is further to our letter bearing REF:NS:SEC dated 24th June, 2022 wherein we had given you an advance intimation about the Company participating in a Non-Deal Road Show (NDR) with Several Funds/Investors in New York on 28th - 29th June, 2022 and our letter 28th June, 2022 wherein the additional Presentation which was to be made during the NDR was submitted.

We wish to inform that the Company did a NDR with Several Funds/Investors in New York scheduled for 28th - 29th June, 2022 and the Presentation(s) which were sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 30th May, 2022 and vide letter bearing REF:NS:SEC dated 28th June, 2022 were shared with them.

The aforesaid Presentation(s) are also available on the Website of the Company at the Weblinks: https://www.mahindra.com/resources/investor-reports/FY22/Earnings%20Update/MM-Annual-Analyst-Meet-2022-Presentations-deck-30th-May-2022.pdf and https://www.mahindra.com/resources/investor-reports/FY23/Events%20Update/Investor-Deck-NDR-June-28-29-2022.pdf.

You are requested to kindly note the same.

Yours faithfully, For MAHINDRA & MAHINDRA LIMITED

NARAYAN SHANKAR **COMPANY SECRETARY**

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