

30th April, 2021

P J Towers, Dalal Street, Mumbai – 400001

Scrip Code: 542066

Dear Sir.

National Stock Exchange of India Limited

Exchange plaza, Bandra-Kurla Complex, Bandra (E) Mumbai – 400051

Scrip Code: ATGL

Sub.: Non-applicability of SEBI Circular no. SEBI/ HO/DDHS/CIR/P/2018/ 144 dated 26th November 2018 ("SEBI Circular), with respect to borrowings / fund raising by Large Corporates.

With reference to the subject mentioned SEBI Circular, we would like to confirm that the company does not fall under the category of Large Corporates (LC) as per the framework provided in the said SEBI Circular. Hence, the requirement of submitting the initial disclosure in 'Annexure-A' to the said SEBI Circular for the year ended 31st March, 2021, is not applicable.

Further, the Company was not categorized as LC for the year ended 31st March, 2020 in terms of the said SEBI Circular. Hence, requirement of submission of annual disclosure in 'Annexure - B1' is also not applicable.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

Gunjan Taunk

For Adani Total Gas Limited

Company Secretary