

June 24, 2022

To, BSE Limited (BSE: 542726) IndiaMART InterMESH Ltd. 6th floor, Tower 2, Assotech Business Cresterra, Plot No.22, Sec 135, Noida-201305, U.P. Call Us: +91 - 9696969696 E: customercare@indiamart.com Website: www.indiamart.com

National Stock Exchange of India Limited (NSE: INDIAMART)

Sub: Submission of Post-Buyback public announcement dated June 23, 2022 regarding buyback of equity shares of the face value of ₹ 10/- each ("Equity Shares") of IndiaMART InterMESH Limited by the way of tender offer pursuant to the provisions of the SEBI (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and the Companies Act, 2013, as amended ("Buyback")

Dear Sir/Ma'am,

We wish to inform you that pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, the Company has published a post-Buyback public announcement dated June 23, 2022 ("**Post-Buyback Public Announcement**") in relation to the Buyback in the following newspapers on June 24, 2022:

| Sr. No. | Newspaper | Language | Edition |
|------------|-------------------|----------|--------------|
| 1. | Business Standard | English | All editions |
| 2. | Business Standard | Hindi* | All editions |

*Hindi being the regional newspaper wherein the registered office of the Company is located.

Please find enclosed a copy of the Post-Buyback Public Announcement published in the aforesaid newspapers.

We request you to please take the same on record.

Thanking You

For IndiaMART InterMESH Limited

(Manoj Bhargava) Group General Counsel, Company Secretary & Compliance Officer Membership No: F5164



- Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on June 23, 2022. In cases where email Ids were not registered with the Company or depositories, physical letters of acceptance/rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on June 23, 2022.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on June 23, 2022. The Clearing 2.5 Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Broker for onward transfer to such Eligible Shareholder holding Equity Shares in Dematerialised form.
- Demat Shares accepted under the Buyback were transferred to the Company Demat Account on June 23, 2022. The unaccepted 2.6 Demat Shares have been returned to respective Eligible Shareholders/custodian and lien has been removed by Clearing Corporation on June 23, 2022. No Equity Shares held in physical from were validly tendered or accepted under the Buyback
- The extinguishment of 1.60,000 Equity Shares accepted under the Buyback, comprising of 1.60,000 Demat Shares, is currently 2.7 under process and shall be completed in accordance with the SEBI Buyback Regulations by June 30, 2022.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

| Particulars Present | | Post completion of the Buyback# |
|--|---|--|
| Authorised share capital | INR 99,44,25,584 | INR 99,44,25,584 |
| - | (9,94,42,460 Equity Shares having face | (9,94,42,460 Equity Shares having face |
| value INR 10/- each and 3 (Three Only) value INR 10/- each | | value INR 10/- each and 3 (Three Only |
| | 0.01% Cumulative Preference Shares | 0.01% Cumulative Preference Shares |
| | having face value of INR 328/- each) | having face value of INR 328/- each |
| Issued, subscribed and paid-up | INR 307,745,740 | INR 306,145,740 |
| share capital | (30,774,574 Equity Shares of INR 10 each) | (30,614,574 Equity Shares of INR 10 each)# |

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been

Business Standard DELHI EDITION

Printed and Published by Nandan Singh Rawat on behalf of Business Standard Private Limited and printed at The Indian Express (P) Ltd. A-8, Sector-7, Noida, Gautam Budh Nagar-201301 and published at Business Standard Private Limited, Nehru House, 4, Bahadur Shah Zafa

Marg, New Delhi - 110002

Editor : Shailesh Dobhal

RNI NO. 57376/1994 Readers should write their feedback at feedback@bsmail.in

For Subscription and Circulation

enquiries please contact: Ms. Mansi Singh Head-Customer Relations

Business Standard Private Limited. H/4 & I/3, Building H,Paragon Centre, Opp. Birla Centurion, P.B.Marg, Worli, Mumbai - 400013

E-mail: subs bs@bsmail.in "or sms, REACHBS TO 57575

No Air Surcharge

Nagpur Smart and Sustainable City Development Corporation Limited Smart City CIN: U74999MH2016SGC283173

REGD OFF: NEW ADMINISTRATIVE BUILDING, NAGPUR MUNICIPAL CORPORATION, PALM ROAD, CIVIL LINES, NAGPUR-440001, Maharashtra, India. Landline : +91-712-2567037, Email: ceonsscdcl@gmail.com, Website: www.nsscdcl.org

Notice Inviting Tenders (NIT)

NSSCDCL, Nagpur invites Bids from eligible Bidders for the Work(s) detailed in the following table. The Bidders shall submit Bids for the following Projects/Works:

| Tender No. | Work | Cost of the Tender Document including GST (In Rs.) | EMD Cost in Rs. (Lakhs) | Completion/ Implementation Period (Months) | Last Date of Submission of Bid |
|---------------------------|---|--|-------------------------------|--|--------------------------------------|
| 11/INFRA/NS SCDCL/2022 | Selection of an Agency for Design and Construction of New Police Station Building, Campus Infrastructure Development along all allied utilities in Area Based Development (ABD) area of Nagpur Smart City Project of Mouza– Punapur, Nagpur | 3540 | 570000 | 12 Months | 13/07/2022 |
| 12/MOB/NSS CDCL/2022 | Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza- Bharatwada in Prabhag No. 04 | 3540 | 334494 | 12 Months | 13/07/2022 |
| 13/MOB/NSS CDCL/2022 | Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza Punapur in Prabhag No. 25 | 3540 | 660919 | 12 Months | 13/07/2022 |

The RFP documents for the above projects is available on the website https://mahatenders.gov.in. The right to reject any or all tenders without assigning any reason thereof is kept reserved by the Competent Authority, NSSCDCL. Place : Nagpur

Chief Executive Officer, NSSCDCL



Bokaro Power Supply Co. (P) Ltd.

SHREYAS INTERMEDIATES LIMITED

CIN: L24120PN1989PLC145047

Registered Office: Plot Nos. D-21, D-22, D-23, M.I.D.C. Industrial Estate, Lote Parshuram, Taluka – Khed District: Ratnagiri- 415722, Maharashtra, India Tel: +91 022 4276 6500;

Email: info.shreyasintermediates@gmail.com; Website: www.shreyasintermediates.co.in **RECOMMENDATIONS OF THE COMMITTEE**

OF INDEPENDENT DIRECTORS ("IDC")

Recommendations of the Committee of Independent Directors ("IDC") of Shreyas Intermediates Limited ("Target Company" or "TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011") in relation to the Open Offer ("Offer") made by M/s. Krish Pharma Speciality Private Limited ("Acquirer") to the Public Shareholders for the acquisition of Equity Shares of the Target Company

| Sr. | | to the Public Shareholders for the acquisition of Equity Shares of the Target Company. |
|--------|---|---|
| No | Particular | Report |
| 1. | Date | June 23, 2022 |
| 2. | Name of the Target Company | Shreyas Intermediates Limited |
| 3. | Details of the Open Offer pertaining to the TC | The Open Offer is being made by the Acquirer for the acquisition of up to 61,20,405 (Sixty-One Lakh Twenty Thousand Four Hundred and Five) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing the entire public shareholding constituting 8.64% of the Voting Share Capital ("Offer Shares") at a price of Rs. 10/- (Rupees Ten only) per Equity Share, payable in cash ("Offer Price"), pursuant to Regulation 3(2) & 4 of the SEBI (SAST) Regulations, 2011. |
| 4. | Name of the Acquirer | Krish Pharma Speciality Private Limited |
| 5. | Name of the Manager to the offer | Fedex Securities Private Limited |
| 6. | Members of the Committee of Independent Directors | 1. Mr. Govind Sharma – Chairman 2. Mrs. Neelam Arora – Member Do Meena an Nara – Member |
| 7. | IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/ relationship), if any | IDC Members are Non-Executive and Independent Directors. Except Mrs. Neelam Arora who holds 700 Equity Shares in the TC, no other Independent Director holds Equity Shares in the TC. |
| 8. | Trading in the Equity shares/ other securities of the TC by IDC Members | None of the IDC members have traded in the Equity Shares of TC during 12 months prior to the date of the Public Announcement of the Offer i.e. March 17, 2022 and during the period from the date of Public announcement till date of this recommendation i.e. June 23, 2022. |
| 9. | IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/relationship), if any | None of the members of the IDC have any contracts/ relationships/directorship/ holding Equity shares with the Acquirer. |
| 10. | Trading in the Equity shares/ other securities of the Acquirers by IDC Members | Not Applicable. |
| 11. | Recommendation on the Open Offer, as to whether the Offer is fair and reasonable | The IDC have perused the Public Announcement, Detailed Public Announcement, Draft Letter of Offer, Letter of Offer and other offer documents as released and published by the Acquirer and Valuation report issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR & Associates LLP, Chartered Accountant. Based on the above, the IDC is of the opinion that the Open Offer Price is in compliance with the SEBI (SAST) Regulations, 2011 and to that extent is fair and reasonable. However, the shareholders should independently evaluate the Offer, market performance of the Equity Shares of the TC and take informed decisions. |
| 12. | Summary of reasons for recommendation | IDC has evaluated the Public announcement dated March 17, 2022, the Detailed Public Statement dated March 25, 2022, Draft Letter of Offer dated March 30, 2022 and Letter of Offer dated June 15, 2022. The IDC has taken into consideration the following factors for making its recommendations: The Equity shares of TC are infrequently traded within the meaning of regulation 2 (1) (j) of SEBI (SAST) Regulations, 2011 on BSE Limited. As per the Equity Share Valuation report dated March 17, 2022 of Shreyas Intermediates Limited issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR & Associates LLP, Chartered Accountant, the fair value of equity shares of TC is Rs. 2.08/- per share. Offer Price is justified in terms of the parameters as specified under Regulation 8(1) read with Regulation 8(2) of SEBI (SAST) Regulations, 2011; Keeping in view of the above fact, the IDC is of the opinion that the Offer Price of Rs. 10/- (Rupees Ten only) payable in cash per Equity Share to the Public Shareholders of the TC for this Open Offer is fair and reasonable. However, Public Shareholders should independently evaluate the offer and take informed decision on the matter. |
| 13. | Details of Independent Advisor (if any) | None. |
| 14. | 51 () | The recommendations were unanimously approved by the members of IDC |
| 15. | highlighted | None. |
| is, in | all material respect, true and corre | after making proper enquiry, the information contained in or accompanying this statement ct and not misleading, whether by omission of any information or otherwise, and includes sed by the TC under the SEBI (SAST) Regulations, 2011. |
| | e: Mumbai : June 23, 2022 | For and on the behalf of Committee of Independent Directors of Shreyas Intermediates Limited Sd/- Mr. Govind Sharma (Chairman of IDC) |



INFORMATION REGARDING 27TH ANNUAL GENERAL MEETING

The 27th Annual General Meeting (AGM) of the Company will be held on Thursday, the 21st July, 2022 at 11.00 AM IST, through Video Conference ("VC")/Other Audio Visual Means ("OAVM"), in compliance with applicable provisions of Companies Act, 2013 and the Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Ministry of Corporate Affairs ("MCA Circulars") General Circular No. 2/2022 dated May 5, 2022 and 21/2021 dated December 14, 2021 read with Circular No. 20/2020 dated May 5, 2020 along with Circular Nos. 14 & 17/2020 dated April 8, 2020 and April 13, 2020 respectively, and the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, and Circular No. SEBI/H0/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 (collectively referred to as 'SEBI Circulars'), without the physical presence of the Members at a common venue, to transact the business as mentioned in the Notice of the AGM. Members will be able to attend the AGM or view the live webcast at https://emeetings.kfintech.com.

In terms of MCA Circular(s) and SEBI Circular(s), the Notice of the 27th AGM and the Annual Report for the Financial Year 2021-22 is being sent only by electronic mode to those Members whose email addresses are registered with the Company/Depository Participants(s) as the requirements of sending physical copy of the Notice of the AGM and Annual Report for the Financial Year 2021-22, have been dispensed with.

In accordance with Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 on General Meetings and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, the Company is providing facility to its members holding shares as on Friday, July 15, 2022, being cutoff date, to exercise their right to vote on all resolutions set forth in the Notice of the AGM. The members may cast their vote using an e-voting system ("Remote e-voting") or by e-voting at the AGM. The Company has engaged KFin Technologies Limited, Registrar and Transfer Agent (RTA/KFinTech) of the Company to provide Remote e-Voting facility and e-Voting facility at the AGM. The detailed procedure/instructions for e-Voting are contained in the 27th AGM Notice.

.nagpur

| ссер | oted under the Buyback a | re as under: | 0 | | | <i>.</i> | 0 | | | 4. | Name of |
|-------------------------|--|--|---|---|--|------------|---|-------|------------------------------|--------------|--|
| Sr. No. | Name of Share | | Number of Equity Shares accepted | as a | % of total E | Ξqι | | % о | f total post | 5. 6. | Name of Member |
| | | | under the Buyback | Sha | res bought | ba | | | quity capital | | Indepen |
| _ | D'and Olanda A | -1 | 10,100 | | 05 400/ | | of th | | Company# | 7. | IDC Me |
| 1 | Dinesh Chandra Agarw | | 40,188 | | 25.12% | | | | 13% | | the TC |
| 2 | Brijesh Kumar Agrawal | | 27,215 | | <u>17.01%</u> 4.54% | | | | 09% 02% | | owned, |
| 3 4 | Arisaig Asia Fund Limit Arisaig Global Emergin | | 7,271 3.090 | | 4.54% | | | | 02% | | relations |
| 4 | (Singapore) Pte. Ltd. | g Markets Fund | 3,090 | | 1.93% | | | 0 | .01% | 8. | Trading |
| 5 | Uti Flexi Cap Fund (Un | der 2 Seberree) | 3,020 | | 1.89% | | | 0 | .01% | | other se |
| 6 | Madhup Agrawal | uer z Schemes) | 2,438 | | 1.52% | | | | .01% | | Member |
| 7 | Massachusetts Institute | Of Technology | 2,436 | | 1.32% | | | | .01% | | |
| 8 | Platinum Asia Fund | e OF rechnology | 2,129 | | 1.33% | | | | 01% | 9. | IDC Me |
| 9 | Grandeur Peak Internat | tional Statwarts Fund | 1,931 | | 1.21% | | | | .01% | | the Acc |
| 9 10 | Invesco India Equity An | | 1,843 | | 1.15% | | | | .01% | | shares |
| | (Under 4 Schemes) | la Bolla Fulla | 1,043 | | 1.10% | | | 0 | .0170 | | contract |
| 11 | Dinesh Gulati | | 1,751 | <u> </u> | 1.09% | | | 0 | .01% | 10. | Trading |
| 12 | Pinebridge Global Fund | la Dinabridga India | 1,628 | | 1.09% | | | | 01% | | other se |
| 12 | Equity Fund | is - Pinebridge India | 1,628 | | 1.02% | | | 0 | .01% | | by IDC N |
| #0 | | f 1 60 000 Equity Ob a | | | | | | | | 11. | |
| #5u | bject to extinguishment of | or 1,60,000 Equity Sha | res. | | | | | | | | Offer, as |
| he sl | hareholding pattern of the | e Company before and a | after completion of the | e Buyba | ick is set out | be | low: | | | | fair and ı |
| | | | Pre-Bu | uyback | * | | Post-Bu | ıyb | ack# | | |
| | Category of Sha | reholder | Number of | 9 | % to the | | Number of | % | to the post- | | |
| | | | Equity Shares | | ting Equity are capital | E | quity Shares | | yback Equity hare Capital | | |
| | moters and members of t | | | | | | | | | 12 | Summ |
| | ons acting in concert (co | | | | 49.19 | | 15,067,524 | | 49.22 | 12. | recomm |
| | eign Investors (including | | | | | ١ | | · · | | | |
| | / Foreign Mutual Funds) | | 8,460,853 | | 27.49 | | | | | | |
| | incial Institutions/Banks/ | | | | | | - 15,547,050 | | - 50.78 | | |
| | noted by Banks/ Institutio | | 1,300,980 | | 4.23 | | | | | | |
| | ers (Public, Public Bodies | s Corporate etc.) | 5,875,650 | | 19.09 | ļ | 00 044 574 | | 100.00 | | |
| Tota | al on the Record Date i.e., | | 30,774,574 | | 100.00 | | 30,614,574 | | 100.00 | | |
| | AGER TO THE BUYBAC | K Ambit Ambit H Ambit H Tel No. Contac Email : SEBI R | t Private Limited Iouse, 449, Senapati : +91 22 6623 3030; t Person : Nikhil Bhir iil.buyback@ambit.c tegistration No. : INN 665923MH1997PTC1 | Bapat I Fax No wapurka o; Webs M00001 | b. : + 91 22 6 ar / Jaspreet site: www.a | 62 t TI | 3 3020 hukral | - 40 | 0 013 | 13. | Details c any) |
| n terr onta /hich | CTORS' RESPONSIBILI ms of Regulation 24(i)(a) ined in this Post Buyback i may have been used and nation. | of the Buyback Regul Public Announcement d confirms that it contair | or any other informat ns true, factual and ma | ion advo aterial ir | ertisement, nformation a | ciro | cular, brochure | e, pi | ublicity material | 15. To th | Voting particular Any of highlight |
| | | IndiaM | half of the Board of ARTInterMESH Lim | | DIS OT | | | | | | n all mater ne informa |
| | Sd/- ijesh Kumar Agrawal Whole time Director DIN: 00191760 | Dinesh Ch Managing Director 8 | Sd/- andra Agarwal Chief Executive Off 00191800 | icer | | Sec | Sd/- Manoj Bharga cretary and Cou mbership No.:F | mp | | | |
| | v Delhi ne 23, 2022 | | | | | | | | | | e: Mumb : June 2 |

All the members are informed that:

- (i) The voting will be conducted by electronic means only;
- (ii) Any person, who becomes Member of the Company after sending the Notice of the 27th AGM by email and holding shares as on the cut-off date, may approach the Company/KFinTech for issuance of the User ID and Password for exercising their right to vote by electronic means;
- (iii) Members participating in the 27th AGM and who had not cast their vote by Remote e-Voting, shall be entitled to cast their vote through e-Voting system during the 27th AGM;
- (iv) Members can attend and participate in the AGM only through VC/OAVM Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013;
- (v) The Notice of the AGM along with Annual Report will be available on www.pvrcinemas.com; https://evoting.kfintech.com; www.bseindia.com and www.nseindia.com; and
- (vi) Those Members holding shares in physical form, whose email addresses are not registered with the Company are requested to register the same with Company or RTA by sending an email to cosec@pvrcinemas.com/einward.ris@kfintech.com. Members holding shares in de-mat form can update their email address with their Depository Participant.

Members are requested to refer the Notice for e-voting procedure.

| | By order of the Board For PVR Ltd |
|-----------------------|--------------------------------------|
| | Sd/- |
| Place: Gurugram | Mukesh Kumar |
| Date: 23rd June, 2022 | Company Secretary |

PVR LIMITED, Registered Office: 61, Basant Lok, Vasant Vihar, New Delhi 110 057. Corporate Office: Block A, 4th Floor, Building No.9A, DLF Cyber City, Phase III, Gurugram 122 002, Haryana (India). Tel: +91-124-4708 100; Fax: +91-124-4708 101 Website: www.pvrcinemas.com; CIN: L74899DL1995PLC067827



CIN: L74899DL1999PLC101534 Registered Office:1st Floor, 29 - Daryaganj, Netaji Subash Marg, New Delhi - 110002 Tel. No.:+91-11-45608941

Corporate Office: 6th Floor, Tower 2, Assotech Business Cresterra, Plot No. 22, Sector 135, Noida, 201 305, Uttar Pradesh, India Tel. No.: +91-120-6777777

Contact Person: Manoj Bhargava, Company Secretary and Compliance Officer E-mail:cs@indiamart.com| Website:www.indiamart.com

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOI DERS / BENEFICIAL OWNERS OF EQUITY SHARES OF INDIAMART INTERMESH LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulatic 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding ompletion of the Buyback

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated April 29, 2022 ("Public Announcement"), corrigendum to the Public Announcement dated May 2, 2022 and the letter of offer dated May 20, 2022 ("Letter of Offer") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein sha have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer

THE BUYBACK

- IndiaMART InterMESH Limited (the "Company") had announced the Buyback of up to 1,60,000 (One Lakh Sixty Thousand Only) fully paid-up equity shares of the Company having the face value of INR 10/- each (Indian Rupees Ten Only) each ("Equity Shares") from the existing shareholders/ beneficial owners of Equity Shares as on the Record Date (i.e. May 11, 2022), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism as prescribed under the Buyback Regulations at a price of INR 6,250 (Indian Rupees Six Thousand Two Hundred Fifty Only) per Equity Share payable in cash for an aggregate consideration not exceeding INR 10,000 Lakhs (Rupees Ten Thousand Lakhs Only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs" and such maximum amount hereinafter referred to as the "Buyback Offer Size") The Buyback Size represents 0.52 % of the total number of Equity Shares in the existing total paid-up equity capital of the Company as on the date of the Board Meeting and of the total paid-upequity capital of the Company as of March 31, 2022.
- 1.2. The Buyback Offer Size represents 5.32% and 5.37 % of the aggregate of the Company's fully paid-up equity capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, as on March 31.2022.
- The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company 1.3. through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR2/CIR/P/2016/131 dated December 9 2016, and circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, NSE was the designated stock exchange
- The Buyback Opening Date was Thursday, June 2, 2022 and the Buyback Closing Date was Wednesday, June 15, 2022.

DETAILS OF THE BUYBACK

- The total number of Equity Shares bought back pursuant to the Buyback was 1,60,000 Equity Shares at a price of INR 6,250/-2.1 (Indian Rupees Six Thousand Two Hundred Fifty Only) per Equity Share
- 2.2 The total amount utilized in the Buyback was INR 1.00.00.00.00/- (Indian Ruppess Ten Thousand Lakh Only), excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 61,140 valid bids for 34,29,566 Equity Shares in response to the Buyback, resulting in the tender of approximately 21.43 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

| Category | Number of Equity Shares reserved in the Buyback | | | Response (%) |
|--|--|--------|-----------|-----------------|
| Reserved Category for Small Shareholders | 24,000 | 57,600 | 2,51,268 | 1046.95% |
| General Category for all other Eligible Shareholders | 1,36,000 | 3,540 | 31,78,298 | 2336.98% |
| Total | 1,60,000 | 61,140 | 34,29,566 | 2143.48% |

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on June 23, 2022. In cases where email Ids were not registered with the Company or depositories, physical letters of acceptance/rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on June 23, 2022.
- The settlement of all valid bids was completed by NSE Clearing Limited ("Clearing Corporation") on June 23, 2022. The Clearing 2.5 Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder wa transferred to the Seller Broker for onward transfer to such Eligible Shareholder holding Equity Shares in Dematerialised form.
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- The extinguishment of 1,60,000 Equity Shares accepted under the Buyback, comprising of 1,60,000 Demat Shares, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations by June 30, 2022

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company before and after the completion of the Buyback is set forth below:

| Particulars | Present | Post completion of the Buyback# |
|--------------------------------|---|--|
| Authorised share capital | INR 99,44,25,584 | INR 99,44,25,584 |
| | (9,94,42,460 Equity Shares having face | (9,94,42,460 Equity Shares having face |
| | value INR 10/- each and 3 (Three Only) | value INR 10/- each and 3 (Three Only) |
| | 0.01% Cumulative Preference Shares | 0.01% Cumulative Preference Shares |
| | having face value of INR 328/- each) | having face value of INR 328/- each) |
| Issued, subscribed and paid-up | INR 307,745,740 | INR 306,145,740 |
| share capital | (30,774,574 Equity Shares of INR 10 each) | (30,614,574 Equity Shares of INR 10 each)# |

#Subject to extinguishment of 1.60.000 Equity Shares

2.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares hought back have

Nagpur Smart and Sustainable City Development .nagpur **Corporation Limited Smart City** CIN: U74999MH2016SGC283173

REGD OFF: NEW ADMINISTRATIVE BUILDING, NAGPUR MUNICIPAL CORPORATION, PALM ROAD, CIVIL LINES, NAGPUR-440001, Maharashtra, India. Landline : +91-712-2567037, Email: ceonsscdcl@gmail.com, Website: www.nsscdcl.org

Notice Inviting Tenders (NIT)

NSSCDCL, Nagpur invites Bids from eligible Bidders for the Work(s) detailed in the following table. The Bidders shall submit Bids for the following Projects/Works:

| Tender No. | Work | Cost of the Tender Document including GST (In Rs.) | EMD Cost in Rs. (Lakhs) | Completion/ Implementation Period (Months) | Last Date o Submission of Bid |
|---------------------------|---|--|-------------------------------|--|-------------------------------------|
| 11/INFRA/NS SCDCL/2022 | Selection of an Agency for Design and Construction of New Police Station Building, Campus Infrastructure Development along all allied utilities in Area Based Development (ABD) area of Nagpur Smart City Project of Mouza– Punapur, Nagpur | 3540 | 570000 | 12 Months | 13/07/2022 |
| 12/MOB/NSS CDCL/2022 | Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza- Bharatwada in Prabhag No. 04 | 3540 | 334494 | 12 Months | 13/07/2022 |
| 13/MOB/NSS CDCL/2022 | Construction of Internal roads of ABD Area under Nagpur Smart City Project, Mauza Punapur in Prabhag No. 25 | 3540 | 660919 | 12 Months | 13/07/2022 |

Chief Executive Officer, NSSCDCL

| B | बोकारो पावर सम्त्लाई कं. (प्रा.) लि. (सेल एवं अंग्रिसे एक संयुक्त उपक्रम) बो पाय क लि हाल सं.: एम-01, ओल्ड एडमिनिस्ट्रेटिव बिल्डिंग इस्पात भवन, बोकारो स्टील सिटी-827001 (झारखण्ड) सीआईएन सं.: यू403003फ्रीएन2001भीटीसी112074 | | | | | | |
|---------------|--|---|---------------------------------------|--|--|--|--|
| 6 | निविदा आमंत्रण सूचना | | | | | | |
| | सं.: बीपीएससीएल/एमएम/22-23/पेपर एउ एनआईटी सं./तारीख | डावाटा ./ 1 002 | दिनांकः 21/06/2022 | | | | |
| क्र.सं. 1. | एनआइटा स./ताराख बीपीएससीएल/एमएम/22-23/सी-028/ | ाववरण सीएचपी/बीपीएससीएल में कोल फीडिंग तथा कोल यार्ड प्रबंधन के लिए दो (02) अवद डोजर की | बीओडी एवं समय 01/07/2022 को | | | | |
| · · | बापाएससाएल/एमएम/22-23/सा-028/ एनआईटी-1149/1530 दिनांकः 08/06/2022 | साएचपा/बापाएससाएल म काल फाइन तथा काल याड प्रबंधन के लिए दा (UZ) अदद डाजर का आपूर्ति, परिचालन तथा रखरखाव। | दोपहर 12.15 बजे | | | | |
| 2. | बीपीएससीएल/एमएम/22-23/सी-038/ | एरिया रिपेयर शॉप के परिचालन में सहायता। | 01/07/2022 को | | | | |
| | एनआईटी-1150/1531 दिनांकः 08/06/2022 | | दोपहर 12.15 बजे | | | | |
| 3. | बीपीएससीएल/एमएम/22-23/सी-039/ | बॉयलर 6 से 9 की स्ट्रेट पाइपों तथा कोल पाइप बेंडों की प्रतिस्थापना। | 01/07/2022 को | | | | |
| | एनआईटी-1151/1534 दिनांकः 08/06/2022 | | दोपहर 12.15 बजे | | | | |
| 4. | बीपीएससीएल/एमएम/22-23/सी-040/ | टीपीपी बॉयलर रूटिन परिचालन कार्यकलापों में बॉयलर कर्मियों की सहायता। | 12/07/2022 को | | | | |
| | एनआईटी-1152/1532 दिनांकः 08/06/2022 | | दोपहर 12.15 बजे | | | | |
| 5. | बीपीएससीएल/एमएम/22-23/सी-009/ | डब्ल्यूसीटीपी-टीपीपी के एक्सचेंजरों, प्रेशर फिल्टरों, फॉस्फेट डोजिंग सिस्टम, क्लेरिफायरों तथा | 01/07/2022 को | | | | |
| | एनआईटी-1153/1533 दिनांकः 08/06/2022 | डियरेटरों का संरक्षात्मक तथा ब्रेकडाउन रखरखाव। | दोपहर 12.15 बजे | | | | |
| 6. | बीपीएससीएल/एमएम/22-23/सी-036/ | बॉयलर फीड वाटर पम्प मोटरों (यूएसएसआर निर्मित/मेल निर्मित) तथा बॉयलर फीड वाटर पम्प मोटरों | | | | | |
| | एनआईटी-1154/1628 दिनांकः 16/06/2022 | (पॉलिश निर्मित) के स्टेटर की परिपूर्ण रीवाइंडिंग/पुनर्निर्माण | दोपहर 12.15 बजे | | | | |
| 7. | बीपीएससीएल/एमएम/22-23/सी-044/ | टीपीपी यूनिटों की कंट्रोल तथा इंस्ट्रूमेंटेशन सिस्टमों एवं उपकरणो के लिए वार्षिक रखरखाव अनुबंध। | 12/07/2022 को | | | | |
| | एनआईटी-1155/1553 दिनांकः 10/06/2022 | | दोपहर 12.15 बजे | | | | |
| निविदा | दस्तावेज के लिए कृपया वेबसाइटः <u>www.bps</u> | cl.com/etenders.gov.in देखें। बोलीदाताओं से नियमित रूप से हमारी वेबसाइट देखने का अनु | रोध किया जाता है। | | | | |

SHREYAS INTERMEDIATES LIMITED

CIN: L24120PN1989PLC145047

Registered Office: Plot Nos. D-21, D-22, D-23, M.I.D.C. Industrial Estate, Lote Parshuram, Taluka – Khed, District: Ratnagiri- 415722, Maharashtra, India Tel: +91 022 4276 6500; Email: info.shreyasintermediates@gmail.com; Website: www.shreyasintermediates.co.in

RECOMMENDATIONS OF THE COMMITTEE OF INDEPENDENT DIRECTORS ("IDC")

Recommendations of the Committee of Independent Directors ("IDC") of Shreyas Intermediates Limited ("Target Company" or "TC") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011") in relation to the Open Offer ("Offer") made by M/s. Krish Pharma Speciality Private Limited ("Acquirer") to the Public Shareholders for the acquisition of Equity Shares of the Target Company

| Sr. No | Particular | Report |
|-----------|---|--|
| 1. | Date | June 23, 2022 |
| 2. | Name of the Target Company | Shreyas Intermediates Limited |
| 3. | Details of the Open Offer pertaining to the TC | (Sixty-One Lakh Twenty Thousand Four Hundred and Five) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing the entire public shareholding constituting 8.64% of the Voting Share Capital ("Offer Shares") at a price of Rs. 10/- (Rupees Ten only) per Equity Share, payable in cash ("Offer Price"), pursuant to Regulation 3(2) & 4 of the SEBI (SAST) Regulations, 2011. |
| 4. | Name of the Acquirer | Krish Pharma Speciality Private Limited |
| 5. | Name of the Manager to the offer | Fedex Securities Private Limited |
| 6 | Mombore of the Committee of | 1 Mr. Govind Sharma – Chairman |



शेयरधारकों को नोटिस

रतददारा यह सचित किया जाता है कि शक्रवार, दिनांक 15 जलाई 2022 को पूर्वाह्न 11.00 बज इण्डियन ओवरसीज़ बैंक के शेयरधारकों की 22वीं वार्षिक सामान्य बैठक (एजीएम) का आयोजन सेबी (सूचीबद्ध बाध्यताएँ व प्रकटीकरण अपेक्षाएँ) विनियमन, 2015 के लागू प्रावधानों, जो कि एमसीए (कॉर्पोरेट मामलों के मंत्रालय) के सामान्य परिपत्र संख्याओं क्रमशः 14/2020, 17/2020, 20/2020, 22/2020, 33/2020, 02/2021 व 21/2021 तथा सेबी के परिपत्र संख्या सेबी/एवओ/सीएफडी/सीएमडी1/सीआइआर/पी/2020/79 एवं सेबी/ एवओ/सीएफडी/सीएमडी2/सीआइआर/पी/2022/62 के साथ पठित है, के अनुपालन मे . शेयरधारकों का, वीडियो कान्फ्रेंसिंग (वीसी) या अन्य ऑडियो विजुअल जरिए (ओएवीएम) के **माध्यम से** निम्नलिखित कार्यों को संपन्न करने हेतु किया जाएगा

सामान्य कार्य

31 मार्च, 2022 को समाप्त वर्ष के लिए लाभ और हानि खाता, बैंक के कामकाज और 1. गतिविधियों पर निदेशक मंडल की रिपोर्ट, तुलन पत्र और खातों एवं लेखा परीक्षकों की रिपोर्ट द्वारा कवर की गई अवधि के लिए उस तिथि को बैंक के लेखापरीक्षित तुलन पत्र एवं खातों पर चर्चा, अनुमोदन और अंगीकरण करने के लिए:

विशेष कार्य

- इक्विटी शेयरों के निर्गम द्वारा फॉलो ऑन पब्लिक ऑफर / राइट्स इश्यू / क्वालिफाइड 2. इंस्टीट्यूशनल प्लेसमेंट या किसी अन्य माध्यम से पूँजी जुटाना ।
- . ''इण्डियन ओवरसीज बैंक कर्मचारी स्टॉक खरीद योजना, 2022–23 (आइओबी 3 –ईएसपीएस 2022–23)'' के तहत कर्मचारियों को शेयर जारी करने पर विचा करना ।
- इस नोटिस का प्रकाशन इण्डियन ओवरसीज बैंक (शेयरों व बैठकों) विनियमन, 2003 (2008 तक संशोधित) के संकल्प 56 (i) के प्रावधानों के तहत किया जा रहा है ।
- कोविड 19 महामारी के मद्देनज़र . एमसीए (कॉर्पोरेट मामलों के मंत्रालय) ने अपने परिपत्रों के माध्यम से कंपनियों को कलेंडर वर्ष 2022 के दौरान शेयरधारकों की प्रत्यक्ष मौजूदगी के बिना ही वीसी/ओएवीएम के माध्यम से एजीएम का आयोजन करने की अनुमति प्रदान की है । सेबी (सूचीबद्ध बाध्यताएँ व प्रकटीकरण अपेक्षाएँ) विनियमन, 2015 (सेबी सूचीबद्धता विनियमन के प्रावधानों और एमसीए द्वारा जारी परिपत्रों के अनुपालन में बैंक वीडियो काँफ्रेंसिंग (वीसी) , अन्य ऑडियो विजुअल जरिए (ओएवीएम्) के मुख्यम से वार्षिक सामान्य बैठक का आयोजन कर रहा है । अत: शेरायारक एजीएम में केवल वीसी/ओएवीएम के माध्यम से ही प्रतिभागित कर सकते हैं। बैठक में प्रतिभागिता की विस्तुत प्रक्रिया वार्षिक सामान्य बैठक से संबंधित नोटिस में वर्णित की जाएगी । बैठक का स्थान बैंक का 763, अण्णा सालै, चेन्नै – 600002 स्थित केन्दीय कार्यालय होगा ।
- उपर्युक्त परिपत्रों के अनुपालन में, 22वीं एजीएम की सूचना एवं वार्षिक रिपोर्ट 2021–22 की इलेक्ट्रॉनिक प्रतियाँ उन सभी शेयरघारकों को भेजी जाएँगी जिनके ईमेल पते बैंक / डिपोजिटरी भागीदारों के साथ पंजीकृत हैं । नोटिस की प्रति बैंक की वेबसाइट www.iob.in और स्टॉक

| Sr. No. | Name of Shareholder | Number of Equity Shares accepted under the Buyback | Equity Shares ac as a % of total E Shares bought | Equity | as a 9 Buybao | Shares accepted % of total post ck equity capital ne Company# | 5. 6. | Name of the Mana Members of the Independent Direc |
|-------------------------|--|---|--|---------------------|------------------|--|-----------------|--|
| 1 | Dinesh Chandra Agarwal | 40,188 | 25.12% | | 0111 | 0.13% | 7. | IDC Member's re |
| 2 | Brijesh Kumar Agrawal | 27,215 | 17.01% | | | 0.09% | | the TC (Director, |
| 2 3 | Arisaig Asia Fund Limited | 7,271 | 4.54% | | | 0.09% | | owned, any ot |
| 4 | Arisaig Global Emerging Markets Fund | 3,090 | 1.93% | | | 0.02% | | relationship), if ar |
| 4 | (Singapore) Pte. Ltd. | 3,090 | 1.93% |) | | 0.01% | 8. | Trading in the |
| 5 | Uti Flexi Cap Fund (Under 2 Schemes) | 3.020 | 1.89% | | | 0.01% | | other securities of |
| 6 | Madhup Agrawal | 2,438 | 1.52% | | | 0.01% | | Members |
| 7 | Massachusetts Institute Of Technology | 2,166 | 1.35% | | | 0.01% | | 100 11 |
| 8 | Platinum Asia Fund | 2,129 | 1.33% | | | 0.01% | 9. | IDC Member's r |
| 9 | Grandeur Peak International Stalwarts Fund | | 1.21% | | | 0.01% | | the Acquirer (D |
| 10 | Invesco India Equity And Bond Fund (Under 4 Schemes) | 1,843 | 1.15% | | | 0.01% | | shares owned contract/relation |
| 11 | Dinesh Gulati | 1,751 | 1.09% | | | 0.01% | 10. | |
| 12 | Pinebridge Global Funds - Pinebridge India | 1,628 | 1.02% | | | 0.01% | | other securities of |
| | Equity Fund | .,020 | | | | | | by IDC Members |
| | bject to extinguishment of 1,60,000 Equity Sh hareholding pattern of the Company before and | | e Buyback is set out | below: | | | 11. | Recommendation Offer, as to whet fair and reasonab |
| | | Pre-Bi | lyback* | | Post-Bu | iyback# | | |
| | Category of Shareholder | Number of | | | ber of | % to the post- | | |
| | | Equity Shares | existing Equity Share capital | | / Shares | | | |
| | noters and members of the promoter group, a | | | | | | 12 | Summary of |
| | ons acting in concert (collectively "the Promo | | 49.19 | 15,0 | 67,524 | 49.22 | ¹ 2. | recommendation |
| | eign Investors (including Non-Resident Indian | | | 1 | |] | | recommendation |
| | / Foreign Mutual Funds) | 8,460,853 | 27.49 | | | | | |
| | ncial Institutions/Banks/ Banks & Mutual Fun | | | - 15,5 | 547,050 | - 50.78 | | |
| | noted by Banks/ Institutions | 1,300,980 | 4.23 | | | | | |
| | ers (Public, Public Bodies Corporate etc.) | 5,875,650 | 19.09 | J | | J | | |
| Tota | l | 30,774,574 | 100.00 | 30,6 | 614,574 | 100.00 | | |
| #Su | Acumen at work Ambit Acumen at work Emai SEBI | ares. bit Private Limited House, 449, Senapati o. : +91 22 6623 3030; act Person : Nikhil Bhi I : iil.buyback@ambit.c Registration No. : IN U65923MH1997PTC1 | Bapat Marg, Lower Fax No.: +91 22 6 wapurkar / Jaspreel o; Website: www.ar //000010585 | 623 302 t Thukra | 20 | - 400 013 | 13. | Details of Indeper |
| | A | | | | | | 1 13. | |
| | CIN : | 00092310119977101 | 09992 | | | | | |
| IRE | | 00392300019976101 | 09992 | | | | | any) |
| | CTORS' RESPONSIBILITY | | | respons | ibilitv for | all the information | 14. | Voting pattern (As |
| n terr onta /hich | CTORS' RESPONSIBILITY ms of Regulation 24(i)(a) of the Buyback Reg ined in this Post Buyback Public Announcemen may have been used and confirms that it conta | ulations, the Board of ht or any other informat | Directors accepts r | circular, | brochure | e, publicity material | 15. | Voting pattern (As |
| n terr onta /hich | CTORS' RESPONSIBILITY ms of Regulation 24(i)(a) of the Buyback Reg ined in this Post Buyback Public Announcemer may have been used and confirms that it conta nation. For and on be | ulations, the Board of ht or any other informat | Directors accepts r ion advertisement, aterial information a Directors of | circular, | brochure | e, publicity material | To this, ir | Voting pattern (As Any other ma highlighted ne best of our know nall material respec |
| n terr onta /hich | CTORS' RESPONSIBILITY ms of Regulation 24(i)(a) of the Buyback Reg ined in this Post Buyback Public Announcemer may have been used and confirms that it conta nation. For and on be | ulations, the Board of ht or any other informat ains true, factual and m ehalf of the Board of | Directors accepts r ion advertisement, aterial information a Directors of | circular, | brochure | e, publicity material | To this, ir | Voting pattern (As Any other m highlighted ne best of our know |

Date : New Delhi Place : June 23, 2022

| <u>}.</u> | Members of the Committee of | 1. Mr. Govind Sharma – Chairman | | पषसा |
|------------------------------|--|---|----------|----------------------|
| | Independent Directors | 2. Mrs. Neelam Arora – Member | 4. | डिमेट अनुरो |
| | IDC Member's relationship with | IDC Members are Non-Executive and Independent Directors. | | अनुरा के माध |
| | the TC (Director, Equity shares | Except Mrs. Neelam Arora who holds 700 Equity Shares in the TC, no other | 5. | |
| | owned, any other contract/ | Independent Director holds Equity Shares in the TC. | . | नंबर |
| | relationship), if any | | | सर्विस |
| | Trading in the Equity shares/ | None of the IDC members have traded in the Equity Shares of TC during 12 months prior | | https |
| | other securities of the TC by IDC | to the date of the Public Announcement of the Offer i.e. March 17, 2022 and during the | | आप |
| | Members | period from the date of Public announcement till date of this recommendation i.e. June | | दस्ता |
| + | | 23, 2022. | 6. | वार्षिव |
| | IDC Member's relationship with | None of the members of the IDC have any contracts/ relationships/directorship/ holding | | दिनां |
| | the Acquirer (Director, Equity | Equity shares with the Acquirer. | | तक ब |
| | shares owned, any other | | 7. | |
| + | contract/ relationship), if any | | | संदर्भ |
|). | Trading in the Equity shares/ other securities of the Acquirers | Not Applicable. | | निष्प सर्विर |
| | by IDC Members | | | सावर करने |
| + | , | The IDC have perused the Public Announcement, Detailed Public Announcement, Draft | | प्रस्म इलेक |
| · | Recommendation on the Open Offer, as to whether the Offer is | Letter of Offer. Letter of Offer and other offer documents as released and published by | A A | डिमेट |
| | fair and reasonable | the Acquirer and Valuation report issued by Mr. Nikesh Jain (Membership No. 114003). | | पंजीव |
| | | Partner at JMR & Associates LLP, Chartered Accountant. | | उपल |
| | | Based on the above, the IDC is of the opinion that the Open Offer Price is in compliance | 9 | रिमोत |
| | | with the SEBI (SAST) Regulations, 2011 and to that extent is fair and reasonable. | | (आइ |
| | | However, the shareholders should independently evaluate the Offer, market | | (आः |
| | | performance of the Equity Shares of the TC and take informed decisions. | | নিষ্টি |
| | Summary of reasons for | IDC has evaluated the Public announcement dated March 17, 2022, the Detailed Public | | शेयर |
| | recommendation | Statement dated March 25, 2022, Draft Letter of Offer dated March 30, 2022 and Letter | | के मा |
| | | of Offer dated June 15, 2022. The IDC has taken into consideration the following factors | | गया ह |
| | | for making its recommendations: | 10 | . कृपय |
| | | The Equity shares of TC are infrequently traded within the meaning of regulation 2 (1) (j) | | एँजीए वीसी |
| | | of SEBI (SAST) Regulations, 2011 on BSE Limited. | | वासा . ऐसा व |
| | | • As per the Equity Share Valuation report dated March 17, 2022 of Shreyas | 1 1 1 | . एसा व बाद |
| | | Intermediates Limited issued by Mr. Nikesh Jain (Membership No. 114003), | | inves |
| | | Partner at JMR & Associates LLP, Chartered Accountant, the fair value of equity | | और |
| | | shares of TC is Rs. 2.08/- per share. Offer Price is justified in terms of the | 12 | . वीसी |
| l | | parameters as specified under Regulation 8(1) read with Regulation 8(2) of SEBI | | को र |
| | | (SAST) Regulations, 2011; | | अपने |
| | | Keeping in view of the above fact, the IDC is of the opinion that the Offer Price of | | हालाँ |
| | | Rs. 10/- (Rupees Ten only) payable in cash per Equity Share to the Public | | को अ |
| | | Shareholders of the TC for this Open Offer is fair and reasonable. However, Public | | 202 |
| l | | Shareholders should independently evaluate the offer and take informed decision on the matter. | | <u>inves</u> को क |
| t | Details of Independent Advisor (if | None. | 10 | का प . यदिः |
| 1 | any) | | ' | . पाद अ पर अ |
| t | Voting pattern (Assent/Dissent) | The recommendations were unanimously approved by the members of IDC | | मैनुअ |
| | Any other matters to be | None. | | 180 |
| | highlighted | | 14 | . संवीक्ष |
| _ | 0 0 | after making proper enquiry, the information contained in or accompanying this statement | | की वे एक्स |
| | | ct and not misleading, whether by omission of any information or otherwise, and includes | | |
| | | ed by the TC under the SEBI (SAST) Regulations, 2011. | | . जिन की अ |
| For and on the behalf of Con | | | | कर स |
| | | Independent Directors of | | |
| | | Shreyas Intermediates Limited | | |
| | | Sd/- 5 | | ान : चे |
| ~ | Place: Mumbai Mr. Govind Sharma Date: June 23, 2022 (Chairman of IDC) | | | |
| | | | I I tak | त्तंक : १ |

क्सचेजो यानि क्रमशः बीएसई लिमिटेड व नेशनल स्टॉक एक्सचेज ऑफ इंडिया लिमिटेड व वेबसाइट www.bseindia.com व www.nseindia.com पर भी उपलब्ध है।

- से शेयर धारित करने वाले शेयरधारकों, जिनके ईमेल पते पंजीकृत नहीं है, र त्र्या जाता है कि वे अपना मोबाइल नंबर और ईमेल पता अपने डिपोर्जिटरी भागीदारो ' से संबंधित डिपोजिटरी के पास रजिस्टर करें ।
- पु से शेयर धारित करने वाले शेयरधरकों से अनुरोध है कि वे अपना मोबाइल त । येवर आरिय अर्था अर्थ विषय होसफर एजेंट, कैमियो कॉपीरेट हीमेल पता बैंक के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट, कैमियो कॉपीरेट लिमिटेड ,सुब्रमणियन बिल्डिंग ,नं. 1 क्लब हाउस रोड ,चेन्नै–600002 को vestors.cameoindia.com लिंक पर क्लिक करके प्रदान करें । वैकल्पिक रूप से पता व मोबाइल नंबर पंजीकृत करने हेतु रसाऽलराशेळपवळर.लेा को आवश्यक सहित ईमेल भेज सकते हैं ।
- मान्य बैठक के उद्देश्य से बैंक की शेयर धारक पंजी एवं शेयर अंतरण पंजी **शनिवार 9 जुलाई 2022 से शुक्रवार, दिनांक 15 जुलाई, 2022** (दोनों दिन सम्मिलित)
- ानियमन 44 (सूची निर्धारण और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 वे आपके बैंक ने 22 वीं वार्षिक सामान्य बैठक में एजीएम के लिए शेयरधारकों हेतु एजेंडा रूपने के उद्देश्य से दूरस्थ ई–वोटिंग और ई–वोटिंग की सुविधा हेतु सेंट्रल डिपॉजिटरी नेमिटेड (सीडीएसएल) को नियुक्त किया है । भौतिक रूप या अमूर्ते रूप में शेयर धारण सदस्य अंतिम तिथि जोकि शुक्रवार, 08 जुलाई 2022 है, तक अपना वोट क रूप से डाल सकते हैं ।
- भौतिक रूप में शेयर धारण करने वाले शेयरधारकों एवं जिन लोगों ने अपना ई–मेल ाहीं किया है के दारा वोट डालने की प्रक्रिया 22वीं वार्षिक सामान्य बैठक की सचना 3
- वोटिंग की अवधि मंगलवार, **दिनांक 12 जुलाई, 2022 को सुबह 9.00 बजे** पार्टन के जवाव नगरागर, तिनाव, 12 जुराह, 2022 की सुबह 3.00 बजे 1) से शुरू होकर वृहस्पतिवार, दिनांक 14 जुलाई, 2022 को शाम 5.00 बजे 1) समाप्त होगी एवं तत्पश्चात रिमोट ई–वोटिंग के विकल्प को सीडीएसएल द्वारा र दिया जाएँगा । भौतिक अथवा डिमेट रूप में बैंक के शेयरों को धारण करने वाल अंतिम तिथि तक अपना वोट इलेक्ट्रॉनिक रूप से डाल सकते हैं । रिमोट ई–मतदान से मतदान न करने वाले एवं ऐसे शेयरधारकों जिन्हें ऐसा करने से वंचित नहीं किया क के दौरान ई–वोटिंग प्रणाली के माध्यम से मतदान करने के लिए पात्र होंगे ।
- न दें कि इलेक्टॉनिक रूप से एक बार वोट डाले जाने के पश्चात उसे संशोधित या उक में ई–वोटिंग के माध्यम से वोट नहीं किया जा सकता है । हालांकि, शेयरधारक एवीएम के माध्यम से बैठक में भाग ले सकते हैं ।
- भी व्यक्ति, जो कंपनी का शेयर धारक है एवं वार्षिक सामान्य बैठक की सूचना भेजने वे नी का सदस्य बनता है एवं कट–ऑफ तिथि पर शेयरों को धारण करता है <u>cameoindia.com / agm@cameoindia.com</u>. पर अनुरोध भेजकर लॉगिन आइडी र्ड प्राप्त कर सकता है ।
- गेवीएएम के माध्यम से आयोजित होने वाली बैठक में सदस्यों की भौतिक उपस्थिति _bर दी गई है, जिन सदस्यों के पास बैठक में भाग लेने और वोट देने के हकदार हैं, ान पर बैठक में किसी और को प्रॉक्सी के रूप में नियुक्त करने के पात्र नहीं हैं नेगमित निकाय अपने बोर्ड संकल्प अथवा शासी निकाय संकल्प/ प्राधिकरण इत्या गंजीकृत ईमेल पते के माध्यम से बैठक की तारीख से चार दिन पहले यानि 11 जुलाई हो शाम 04.00 (आइएसटी) तक संवीक्षक को <u>rsaevoting@gmail.com</u> <u>cameoindia.com</u> / <u>agm@cameoindia.com</u> पर व <u>investor@iobnet.co.in</u> पर बैंक गर्क करते हुए भेज सकते हैं ।
- टिंग में भाग लेने के संबंध में कोई प्रश्न या समस्या है तो आप www.evotingindia.con पूछे गए प्रश्नों (''एफएक्यू'') और सहायता अनुभाग के अंतर्गत उपलब्ध ई–वोटिंग ग संदर्भ ले सकते हैं या <u>helpdesk.evoting@cdslindia.com</u> पर मेल कर सकते हैं या 2 55 33 पर फोन कर सकते हैं ।
- की रिपोर्ट सहित एजीएम में ई–वोटिंग और रिमोट ई–वोटिंग का समेकित परिणाम बैंक ाइट: <u>www.iob.in</u> पर प्रदर्शित की जाएगी और सीडीएसएल के साथ–साथ स्टॉक को एजीएम की समाप्ति के बाद निर्धारित समय–सीमा के भीतर सूचित की जाएगी ।
- यों को वीसी के माध्यम से बैठक में भाग लेने या शिकायत के लिए तकनीकी सहायता ाकता है, वे 1800 22 55 33 और <u>helpdesk.evoting@cdslindia.com</u> पर संपर्क ぎー

| | निदेशक मंडल के आदेशानुसार |
|-------------|---|
| | कृते इण्डियन ओवरसीज बैंक |
| | – हस्ताक्षर/ |
| হ্ন | (पार्थ प्रतिम सेनगुप्ता) |
| 5 जून, 2022 | प्रबंध निदेशक एवं मुख्य कार्यपालक अधिकारी |