



March 13, 2024

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543280

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.
Scrip Symbol: NAZARA

Dear Sir/Madam,

Sub: Intimation of Allotment of Equity Shares of the Company under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Preferential Issue”)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”)

This is in continuation to our letters dated January 17, 2024 and February 14, 2024 for issuance of equity shares of the Company having face value of Rs. 4/- (Rupees Four Only) each (“**Equity Shares**”) through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations.

We wish to inform you that, the Board of Directors of the Company by way of circular resolution passed on March 13, 2024, approved the allotment of 3,58,218 (Three Lakhs Fifty Eight Thousand Two Hundred and Eighteen) fully paid up Equity Shares of Rs. 4/- (Rupees Four Only) each, in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 872.15 (including premium of Rs. 868.15) per Equity Share, on preferential basis, by way of private placement, to the following allottees for consideration other than cash (i.e. being consideration for acquisition of 13,374 equity shares of Rs. 10/- each of Kofluence Tech Private Limited), on preferential basis by way of private placement:

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Amount (in Rs.)
1	NKSquared (Partnership Firm represented by its partners Nikhil Kamath & Nithin Kamath)	2,50,439	21,84,20,373.85
2	Pravan Holdings LLP	41,248	3,59,74,443.20
3	Ritesh Ujjwal	28,392	2,47,62,082.80
4	Sujeet Kumar	13,392	1,16,79,832.80
5	Green Lawns Corporate Advisors LLP	7,365	64,23,384.75
6	QED Innovation Labs LLP	5,598	48,82,295.70

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7	Upsparks LLP	4,419	38,54,030.85
8	B.A. Advisors LLP	4,419	38,54,030.85
9	Aprameya Radhakrishna	2,946	25,69,353.90
Total number of equity shares allotted		3,58,218	31,24,19,828.70

These Equity Shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”), for issue of the aforesaid Equity Shares on Preferential basis on February 28, 2024. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with applicable law.

Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid up share capital	7,61,83,422	30,47,33,688
Post Allotment paid up share capital	7,65,41,640	30,61,66,560

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Nazara Technologies Limited

Varsha Vyas

Company Secretary & Compliance Officer