

NATURO INDIABULL LIMITED

(Formerly known as IT Indiabull Private Limited)

REGD. OFFICE: 01st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass Vaishali Nagar Jaipur-302021

CIN: L72900RJ2016PLC055890 E-MAIL: info@naturoindiabull.com MOB: 9928234076

To

31st March 2023

BSE Limited

Floor 25, P J Towers, Dalal Street

Mumbai – 400001

BSE Symbol: NATURO

Scrip Code: 543579

Dear Sir/Madam,

Sub.: Outcome of the meeting of the Board of Directors of Naturo Indiabull Limited (“Company”), held on 31st March 2023 in terms of Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Further to our Intimation dated 24th March 2023 and pursuant to Regulation 30(2) of Listing Regulations read with Schedule III, we wish to inform you that a meeting of the Board of Directors of the Company was held today i.e., 31st March 2023, wherein the following resolutions was considered and approved:

- (i) The Board approved in compliance with the provisions of Section 13, 61, 64 and all other applicable provisions, if any, of the Companies Act, 2013 (the ‘Act’) read with Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), in accordance with the provisions in the Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be considered necessary from appropriate Authorities and subject to such terms and conditions, increase the Authorised Share Capital of the Company from Rs. 11,00,00,000/- divided into 1,10,00,000 Number of equity shares of Rs. 10/- each to Rs. 25,00,00,000/- divided into 2,50,00,000 Number of Equity Shares of Face Value Rs. 10/- each ranking pari-passu with the existing shares in all respects subject to the approval of shareholders in Extra Ordinary General Meeting.
- (ii) The Board approved the issuance of 86,66,667 Equity Share Warrants to the proposed allottees as per **Annexure A (“Proposed Warrant Holder”)** at a Price of Rs. 15/- per Equity Share Warrant with the right to warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- each of the Company at a premium of Rs. 5/- per Equity Share warrant within a period of 18 (Eighteen) months from the date of allotment of the warrants, aggregating up to Rs. 13,00,00,005/- (Rupees Thirteen Crores and Five Only) on Preferential basis in accordance with Section 62 of the Act read with relevant rules framed thereunder and Chapter V of SEBI ICDR Regulations to allottees as mentioned in **Annexure A**.

Pursuant to Regulation 30(2) of the Listing Regulations read with circular CIR/CFD/CMD/4/2015 dated September 09, 2015 issued by Securities and Exchange Board of India (“SEBI”) relevant details

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pertaining to item nos. (ii) have been enclosed herewith as an **Annexure A**.

An Extraordinary General Meeting of the Shareholders of the Company will be held on 26th April 2023 for seeking their approval for the Increase in Authorized Share Capital and Preferential Issue of Equity Share Warrants.

The Board has approved 31st March 2023 as Cut-off date for ascertaining the list of shareholders to whom the notice of EGM will be sent and also for reckoning voting rights. Also, approved the appointment of Payal Kotak (Membership No. ACS- 50018 & CP No.-20944), of M/s Payal Kotak & Associates Practicing Company Secretaries as scrutinizer to conduct the EGM in a true and fair manner.

The information contained in this outcome is also available on the Company's website www.naturoindiabull.com, on the website BSE Limited (www.bseindia.com).

The Board Meeting commenced at 02:00 PM and concluded at 02:40 PM. We request you to take the same on record.

Yours faithfully,
For Naturo Indiabull Limited

Gaurav Jain
Director
Din: 08560737

Encl.: As above

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Annexure A

Details regarding the preferential issue that a listed entity needs to disclose as per the SEBI Circular dated September 09, 2015.

Particulars	Information			
Type of securities proposed to be issued	Equity Share Warrants.			
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.			
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	(i) Issuance of 86,66,667 Equity Share Warrants at a Price of Rs. 15/- per Equity Share Warrant with the right to warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- at a premium of Rs.5/- per Equity Share Warrant of the Company within a period of 18 (Eighteen) months from the date of allotment of the warrants, aggregating up to Rs. 13,00,00,005/-.			
Name of Investor	<ol style="list-style-type: none"> 1. Gaurav Jain 2. Jyoti Choudhary 3. Ashok Sharma 4. Manisha Bairwa 5. Sugna Devi 			
Post-allotment of securities: Outcome of subscription	Pre-Preferential Issue of Equity Share Warrants Issue		Post-Conversion of Equity Share Warrants to Equity Shares pursuant to the Preferential Issue	
	No. of Equity Shares held	% held	No. of Equity Shares held	% held
Mr. Gaurav Jain	13,76,000	13.49%	18,42,667	9.77%
Mrs. Jyoti Choudhary	13,89,968	13.63%	18,56,635	9.84%
Mr. Ashok Sharma	-	-	25,77,778	13.66%
Mrs. Manisha Bairwa	-	-	25,77,778	13.66%
Mrs. Sugna Devi	-	-	25,77,777	13.66%
Issue Price	Rs.15/- per Equity Share Warrant. The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.			