## JETRA INFRASTRUCTURE PRIVATE LIMITED

CIN: U74999DL2017PTC313022 Shop at Plot No. 431, KH 1/5 Kakrola Housing Complex, Dwarka, South West Delhi – 110 078

Date: 06/01/2021

To, The Manager BSE Limited P. J. Towers, Dalal Street Mumbai – 400 001

Sub: Submission of disclosure under Regulation 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Modern Converters Limited (Scrip Code: 539762, Security ID: MODCL)

Dear Sir/Madam,

With reference to captioned subject, please find the enclosed herewith disclosure under Regulation 29 (1) and 29 (2) of (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for the acquisition of Equity Shares of the Company. We along with PAC Jashandeep Singh have acquired 29700 Equity Shares of the Company Modern Converters Limited from Open Market on 6<sup>th</sup> January, 2021 respectively.

Kindly take the same on your record and oblige.

Thanks & Regards

For Jetra Infrastructure Private Limited

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Jashandeep Singh Director

DIN: 02357390

CC:-

Modern Converters Limited Room No. 14A, 56 E Hemanta Basu Sarani Old 4, BBD Bagh East, Kolkata – 700 001

Format for Disclosures under Regulation 29(1) of SEBI Takeovers) Regulation		quisition of Share	oc and
	s, 2011		anu ,
Part-A- Details of the Acquisition			
Name of the Target Company (TC)	Mo	dern Converters L	imited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			ed
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
Shares carrying voting rights	207495	6.72	NIL
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL
	207495	6.72	NIL
	201495	0.72	INIL
	20700	0.96	NIL
			NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
Shares in the nature of encumbrance (pledge/ lien/			
			NIL
	29700	0.96	NIL
After the acquisition, holding of acquirer along with PACs of:	Economic Services		
Shares carrying voting rights	237195	7,68	NIL
VRs otherwise than by equity shares	NIL	NIL	NIL
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
Total (a+b+c+d)	237195	7.68	NIL
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance,		Open Market	
	Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PACs of: Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Details of acquisition  Shares carrying voting rights acquired  VRs acquired otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c+/-d)  After the acquisition, holding of acquirer along with PACs of:  Shares carrying voting rights  VRs otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights  VRs otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c+d)  Mode of acquisition (e.g. open market / public issue / rights	Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (PAC) with the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition as follows  Number  Before the acquisition under consideration, holding of acquirer along with PACs of: Shares carrying voting rights  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Voting rights (VR) otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Details of acquisition  Shares carrying voting rights acquired  VRs acquired otherwise than by equity shares  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  Total (a+b+c+/-d)  After the acquisition, holding of acquirer along with PACs of:  Shares carrying voting rights  VRs otherwise than by equity shares  NIL  Warrants/convertible securities/any other instrument that entitles the acquisition, holding of acquirer along with PACs of:  Shares carrying voting rights  VRs otherwise than by equity shares  NIL  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  NilL  Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  NilL  Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance,	Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Nones(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PACs of: Shares carrying voting rights  Number (w.r.t. total share/voting capital wherever applicable(*)  Before the acquisition under consideration, holding of acquirer along with PACs of: Shares carrying voting rights  Nil

7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.	
8	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06-01-2021	
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)	
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)  Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)	
11	Total diluted share/voting capital of the TC after the said acquisition		

For Jetra Infrastructure Private Limited

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Jashandeep Singh
Director

DIN: 02357390

Date: 06.01.2021

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Fo	rmat for disclosures under Regulation 29(2) of SEBI (Substantial Acqu	isition of	Shares and Tak	eovers) Regulation
1	Name of the Target Company (TC)	Modern Converters Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	Jetra Infrastructure Private Limited PAC: Jashandeep Singh		
3	Whether the acquirer/ <del>seller</del> belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited		nge Limited
-	Details of the acquisition / <del>disposa</del> l as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TO (**)
	Before the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	207495	6.72	NIL
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e)	Total (a+b+c+d)	207495	6.72	NIL
	Betails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	29700	0.96	NIL
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d)	Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+/-d)	29700	0.96	NIL
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	237195	7.68	NIL
b)	Shares encumbered with the acquirer	NIL	NIL	NIL
c)	VRs otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e)	Total (a+b+c+d)	237195	7.68	NIL
	Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Ma	arket

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06-01-2021
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30900000 (3090000 Equity Shares of Rs. 10 each)

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jetca Infrastructure Private Limited

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Jashandeep Singh Director

DIN: 02357390 Date: 06.01.2021