

Date: 21.04.2022

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001 Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 539289 NSE Symbol: AURUM

Subject: Intimation under Regulations 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (SEBI Listing Regulations)

Dear Sir / Madam,

This is further to our intimation dated December 17, 2021, March 30, 2022 and April 8, 2022 in relation to the issue of equity shares of face value of ₹ 5 each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) (Issue).

We enclose copies of advertisements issued by the Company today, i.e. April 21, 2022, in respect of matters specified under Regulation 84(1) of the SEBI ICDR Regulations, in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Mumbai, where the registered office of the Company is located), each with wide circulation.

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI ICDR Regulations, we disclose that:

- 1. the dispatch of the abridged letter of offer and the application form in connection with the Rights Issue was completed through email and speed post / registered post on April 18, 2022; and
- 2. the shareholders or the persons entitled to receive the rights entitlements and have not received the application form, may obtain the same from the following websites:
 - a. our Company at www.aurumproptech.in;
 - b. the Registrar at https://rights.kfintech.com;
 - c. the Lead Manager www.damcapital.in;
 - d. the Stock Exchanges at www.nseindia.com and www.bseindia.com; and

Thane Belapur Road, Ghansoli, Navi Mumbai – 400 710, India



Additionally, if shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the application form, they may make an application through a plain paper application form available on the website of our Registrar to the Issue at www.kfintech.com or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with Self Certified Syndicate Banks along with the application.

In case the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of our Company.

You are requested to take the above on record.

Thanking you,

Yours faithfully, For Aurum PropTech Limited

KHUSHBU DILIP Digitally signed by KHUSHBU DILIP RAKHECHA Date: 2022.04.21 21:16:52

Khushbu Rakhecha Compliance Officer

Thane Belapur Road, Ghansoli, Navi Mumbai – 400 710, India

FINANCIAL EXPRESS

SHRIRAM SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our CBD Belapur Puiit Plaza Office located at Puiit Plaza, 4th Floor, Unit No. 401 to 408. Sector-11, CBD Belapur, Navi Mumbai, Maharashtra - 400614, will shift to Level 2, 6th Floor, Building No. Q2, Aurum Q Parc, Gen 4/1, TTC, Thane-Belapur Road, Opposite Ghansoli Railway Station, Navi Mumbai, District - Thane, Maharashtra - 400710. from 25th July, 2022.

The Customers are requested to contact the new office premises for

REGIONAL BUSINESS HEAD

NOTICE

Notice is hereby given that the Certificate for the under mentioned Equity Shares of the Jenburkt Pharmaceuticals Company have been lost / misplaced and the holder / purchaser of the said Equity Shares have applied to the Company to issue duplicate Share Certificate. Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate to the aforesaid applicants without any further intimation.

Folio No.: M00379 Name of Shareholder: Madhu Mishra

No. of Shares: 100 Distinctive Nos.: 03563201 to 03563300 Certificate Nos.: 0017040

Madhu Mishra Jenburkt Pharmaceuticals Ltd. Regd. Office: Nirmala Apartment, 93 Jay Prakash Road, Andheri (West) Mumbai - 400058

SHRIRAM

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

This is to inform our customers and

PUBLIC NOTICE

public at large that our CBD Belapur Shiv Chamber Office located at 101-105, Shiv Chambers, 1st Floor, B Wing, Sector-11, C.B.D. Belapur. Navi Mumbai, Maharashtra-400614 will shift to Level 2, 6th Floor, Building No. Q2, Aurum Q Parc, Gen 4/1. TTC, Thane-Belapur Road, Opposite Ghansoli Railway Station, Navi Mumbai, District - Thane, Maharashtra 400710, from 25th July, 2022.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our Raigad Regional Office located at 703-707 7th Floor, Hermes Atrium, Plot No. 57, Belapur Node-III, Navi Mumbai Maharashtra - 400614, will shift to Level 2, 6th Floor, Building No. Q2, Aurum Q Parc, Gen 4/1, TTC, Thane - Belapur Road, Opposite Ghansoli Railway Station, Navi Mumbai District-Thane, Maharashtra 400710, from 25th July, 2022.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

PUBLIC NOTICE

Notice is hereby given to the Public that the sale agreement for the property, Flat No.13, that Mrs. Farida Fakhruddin Sutterwala had purchased from Mr. Syed Razi Karim Quadri comprising and admeasuring 500 sq. ft (built up area) on 3rd Floor in the building known as HOUSING SOCIETY LTD constructed on Survey No. 112, Hissa No. 2 (Part) at Village Andheri known as Goathan Lane No. 1, Opposite Andheri West Post Office, S. V. Road, Andheri West, Mumbai 400058 has been misplaced 8 lost. A Police complaint is lodged for the

If any persons, has any claim or holding the aforesaid document may contact the undersigned within Fifteen days from the date of this notice with documentary evidence, failing which it will be presumed that there are no

Mr. A N Shaikh Advocate High Court, Mumbai 79/4, Sugra Manzil, Gouthan Lane No. 1, Opp Post Office, Andheri West Mumbai 400058

Form No. INC-26 Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014] Before the Central Government Regional Director, Western Region, MUMBAI In the matter of sub-section (4) of Section 13 of Companies Act. 2013 and clause (a) of Subrule (5) of Rule 30 of the Companies

(Incorporation) Rules, 2014 AND CAMBAY MARINE INTERNATIONAL PRIVATE LIMITED (CIN: U63032MH2007PTC168733) having its Registered Office at 101, Dheeraj Sagar, Bldg 2 Malad West,

Nr Swagat Park Link Road, Mumbai-400064

... Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seekingconfirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 28th January, 2022 to enable the company to change its Registered office from "State of Maharashtra" to the "State of Gujarat". Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his /her interest and grounds of opposition to the Regional Director, Western Region, Ministry of Corporate Affairs, Everest, 5th Floor, 100 Marine Drive, Mumbai-400002 within fourteen days from the date of publication of this notice with a copy to the applicant company at its Registered Office at the address mentioned below:-101, Dheeraj Sagar, Bldg 2 Malad West, Nr Swagat Park Link Road, Mumbai 400064 For & on behalf of CAMBAY MARINE

INTERNATIONAL PRIVATE LIMITED HATIM ZOHAR MALAMPATTIWALA DIN: 08124872 **Date**: 21.04.2022

flamened and the first f

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 8, 2022. (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

AURUM PROPTECH LIMITED PropTech

Our Company was originally incorporated as Minefields Computers Private Limited, a private limited companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Maharashtra at Mumbai (RoC) dated June 27, 2013. Subsequently, our Company converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company was changed to Minefields Computers Limited and received a fresh certificate of incorporation from the RoC dated December 22, 2014. Thereafter, pursuant to the orders of the High Court of Judicature at Bombay and the High Court of Judicature at Bombay at B incorporation from the RoC dated June 12, 2015. Subsequently, pursuant to the acquisition of control and substantial shareholding of our Company by our Promoter from the erstwhile management of our Company was changed from Majesco Limited to Aurum PropTech Limited pursuant to a special resolution passed by the Shareholders of our Company on September 6, 2021, and a fresh certificate of incorporation was issued by RoC dated October 1, 2021. For details of changes in the name of our Company, see 'General Information' on page 56 of the LOF.

> Registered Office: Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India. Contact Person: Neha Sangam, Company Secretary; Tel: +91 22 3000 1728; E-mail: investors@aurumproptech.in; Website: www.aurumproptech.in; Corporate Identification Number: L72300MH2013PLC244874

OUR PROMOTER: AURUM PLATZ IT PRIVATE LIMITED

ISSUE OF UP TO 4,29,44,533 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹ 5 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 80 PER RIGHTS EQUITY SHARE (ISSUE PRICE) (INCLUDING A PREMIUM OF ₹ 75 PER RIGHTS EQUITY SHARE), AGGREGATING UP TO ₹ 34,355.63 LAKHS (ASSUMING FULL SUBSCRIPTION AND ALLOTMENT AND RECEIPT OF ALL CALL MONIES) ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, APRIL 14, 2022 (RECORD DATE) (THE ISSUE). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 16 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' ON PAGE 448 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY **ISSUE PROGRAMME**

ISSUE OPENS ON TUESDAY, APRIL 26, 2022 LAST DATE FOR ON MARKET RENUNCIATION* THURSDAY, MAY 5, 2022

ISSUE CLOSES ON* **TUESDAY, MAY 10, 2022**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

"Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES Amount Payable per Rights Equity Shares Face Value (₹) Premium (₹) Total (₹) 18.75 20.00 1.25 One or more subsequent Call(s) as determined by our Board and, or, the Rights Issue Committee at its sole discretion, from time to time 3.75 56.25 60.00 75.00

For further details on Payment Schedule, see 'Terms of the Issue' on page 267 of the LOF.

Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA

ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 451 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may

submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALL OTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES

ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED JUNE 25, 2021.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process but has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Aurum PropTech Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 20 per Rights Equity Share on application; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at aurumpropteh.rights@kfintech.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Purchases and Resales' on page 478 or

If We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S.

If We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we have sent an e-mail or sent a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, have not been sent any Issue materials.

NO OFFER IN THE UNITED STATES

DAM Capital Advisors Limited

Website: www.damcapital.in

Place: Navi Mumbai

Date : April 20, 2022

Contact Person: Chandresh Sharma

SEBI Registration No.: MB/INM000011336

Investor Grievance e-mail: complaint@damcapital.in

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (U.S. Securities Act), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (United States or U.S.), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity shares referred to in the Letter of Offer are being Offered and sold in offshore Transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to the existing Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and / or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any of the Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Rights Equity Shares and/ or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable Issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

Our Company is making the Issue on a rights basis to the Eligible Equity Shareholders and the Letter of Offer / the Abridged Letter of Offer and the Application Form will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of this Letter of Offer, that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or acquiring the Rights Entitlements, it will not be, in the United States; does not have a registered address (and is not otherwise located) in the United States when the buy order is made; and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or the Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from a person located in the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Our Company is informed that there is no objection to a United States shareholder selling its Rights Entitlements in India. However, the Rights Entitlements may not be transferred or sold to any

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, May 10, 2022, i.e., Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or

before the Issue Closing Date or such date as may be extended by our Board or the Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or the Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 471 of the LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by BSE and NSE.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The Rights Equity Shares applied for in this Issue can be allotted in dematerialised form and to the same depository account in which the Equity Shares are held by such Eligible Equity Shareholders on the Record Date or mentioned in the Application Form in the event that no shares are held in demat form by such Eligible Equity Shareholder on the Record Date, as the case may be. For further details, see "Terms of the Issue - Making an Application by Eligible

Equity Shareholders holding Equity Shares in physical form" on page 454 of the LOF. PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING

BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

LISTING: The existing Equity Shares are listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE and together with BSE, collectively, referred to as the Stock Exchanges). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated March 31, 2022. For the purposes of the Issue, BSE is the Designated Stock

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures" Disclaimer Clause of SEBI' on page 441 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway. be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 444 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE on page 445 of the LOF.

BANKER TO THE ISSUE / REFUND BANK: ICICI Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in

this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter has been completed in electronic form through email and physically through speed post on April 18, 2022. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.aurumproptech.in;(ii) the Registrar at https://rights.kfintech.com;(iii) the Lead Manager, i.e., DAM Capital Advisors Limited

(Formerly IDFC Securities Limited) at www.damcapital.in; and (iv) BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for nondispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to the nonavailability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights

Entitlement Letters are delayed or misplaced in transit. Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites mentioned above, or on plain paper, with the same details as per the Application Form available online.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.aurumproptech.in).

The distribution of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and/ or Rights Entitlements and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in

connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or our affiliates or the Lead Manager or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). The Investors can visit following links for the purposes mentioned along with the links: a) Frequently asked questions on the Application process and

resolution of difficulties faced by the Investors; https://rights.kfintech.com; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com; d) Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders by email to: aurumpropteh.rights@kfintech.com. The LOF is also available on the website of SEBI at www.sebi.gov.in.

COMPANY SECRETARY

▲ KFINTECH

(Formerly IDFC Securities Limited) (Formerly KFin Technologies Private Limited) One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex,

Selenium, Tower B. Plot No- 31 and 32, Financial District, Nanakramguda, Bandra (East), Mumbai - 400 051, Maharashtra, India Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Tel: +91 22 4202 2500 Tel: +91 40 6716 2222 Email: aurumpropteh.rights@kfintech.com Email: aurum.rights@damcapital.in

> Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

KFin Technologies Limited

Neha Sangam

Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India. Tel: + 91 22 3000 1728

Email: neha.sangam@aurumproptech.in

COMPLIANCE OFFICER Khushbu Rakhecha Aurum Building Q1, Gen-4/1, TTC Industrial Area,

Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India. Tel: +91 22 3000 1740

Email: khushbu@aurumproptech.in

Investors may contact the Registrar or our Company Secretary or our Compliance Officer for any Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the applicant, contact number(s), e-mail ID of the sole/first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or where the plain paper application was submitted by the Investors along with a photocopy of the acknowledgement slip. For further details on the process, please refer to the section titled "Terms of the Issue" on page 448 of the LOF.

> For AURUM PROPTECH LIMITED On behalf of the Board of Directors

Neha Sangam

AURUM PROPTECH LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated April 8, 2022 with BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.nseindia.com, the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.damcapital.in, website of the Company at www.aurumproptech.in and website of the Registrar at https://rights.kfintech.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 26 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the applicable laws of the jurisdiction where those offers and

sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

Company Secretary

80.00

सचिव, एनपीएससी सोसायटी, प्लॉट नं. 5. सेक्टर-2, द्वारका, नर्ड दिल्ली-110075

Criminal Courts, Ludhiana In The Court Of Ms. Divya Sharma

JMIC Ludhiana next date, purpose of case, orders and judgments as well as other case information is available on http://districts.ecourts.gov.in/ludhiana Kotak Mahindra Bank Limited

Nadim Akhtar CNR NO: PBLD03-002699-2019

DATE: 07-06-2022 Publictaion Issued To: Nadim Akhtar Address- So Abdil Khalik R/o H.no. 347, Khaggar Saray Thana Uakhasa Tehsil Sambha Sambh (UP)

of this court that you, the above named in the ordinary way of service. Hence this rocedure is hereby issued against you with a direction that you should appear personally before this court on 7-06-2022 at 10:00 a.m. or within 30 days from the date of publication of this proclamation. Take notice that, in case of default on your part to appear as directed above the above said case will be heard and determined as per law, in your absence.

https://highcourtchd.gov.in/?trs= district_ notice&district=ludhiana JMIC Ludhiana

for details logon to:

केंद्र सरकार, कंपनी रजिस्ट्रार, दिल्ली के समक्ष

सीमित देवता भागीदारी अधिनियम, 2008 की धारा 13 की उप-धारा (३) और सीमित देवता भागीदारी नियम, 2009. के नियम 17 के मामले में, अधिनियम, 2008, धारा 13(3). के सीमित देवता चागीदारी के मामले में

सिंह एंड तिवारी कंपनी एलएलपी एलएलपीः एएएच-1582) जिसका पंजीकृत कार्वालय

WZ-60, ब्राचड पलोर, तातारपुर, टैगोर गार्डन मेट्रो स्टेशन के पास, नई दिल्ली-110027 है। ाद द्वारा आम जनता को सुचित किया जाता है कि **एलएलपी** लेमिटेड लायबिलिटी पार्टनरशिप एक्ट, 2008 की

गरा 13 (3) के तहत कंपनी रजिस्ट्रार, दिल्ली को एक ग्राचिका दायर करने का प्रस्ताव करता है, जिसमें राज्य से अपने पंजीकृत कार्यालय को WZ-60, ग्राउड फ्लोर, वावारपुर, टैगोर गार्डन मेट्रो स्टेशन के पास, नई दिल्ली-110027 से "119, सेक्टर-20सी, मोतिया खान, मंडी गोबिंदगढ, पंजाब - 147301" में बदलने की अनुमति मांगी गई है। कोई भी व्यक्ति जिसका हित एलएलपी के पंजीकत कार्यालय व

आपत्तियों को पंजीकृत डॉक द्वारा वितरित कर सकता है या भेज सकता है। और अपने पंजीकृत कार्यालय में याचिकाकर्ता हलफनामे द्वारा समर्थित विरोध के आधार बताते हुए इस नोटिस प्रकाशन की तारीख से 21 (इक्कीस) दिनों के भीतर, नीचे

पंजीकृत कार्यालयः WZ-60, ब्राचड फ्लोर, तातारपुर, टैगोर गार्डन मेट्रो स्टेशन के पास, नई दिल्ली - 110027

सिंह एंड तिवारी कंपनी एलएलपी मनप्रीत सिंह तिथि : 21.04.2022 (नामित भागीदार स्थानः नई दिल्ली DIN: 07503889 न्य शांति नगर, मंडी गोबिंदगढ फतेहगढ साहिब, पंजाब-147301

एवेंटस टेक्नोलॉजी इंडिया प्राईवेट लिमिटेड CIN: U72900DL2021FTC375301

रजिस्ट्रीकृत कार्यालय : आरजेड-1073, एस / एफ. खसरा नं. 885/2 विलेज एण्ड पी.ओ- रजोकरी, दिल्ली 110038 ईमेल : pushkar3081@gmail.com फोन नं. : 8376901964 "प्रपन्न सं. आइएनसी-26"

किंपनी (नियमन) नियम, 2014 के नियम 30 के अनुसरण में केन्द्रीय सरकार प्रादेशिक निदेशक के समक्ष (उत्तरी क्षेत्र बेंच) ऑफिस बी−2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 कंपनी अधिनियम, 2013 की घारा 13 की उपघारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के मामले में

एवेंटस टेक्नोलॉजी इंडिया प्राईवेट लिमिटेड (कंपनी अधिनियम, 2013 के तहत पंजीकृत एक कंपनी और इसका रजिस्ट्रीकृत कार्यालय : आरजेड-1073, एस / एफ, खसरा नं. 885 / 2 विलेज एप्ड पी.ओ-रजोकरी, दिल्ली 110038 में रिथत है)

आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समझ कंपनी अधिनियम, 2013 की राजधानी क्षेत्र दिल्ली" से "कर्नाटक राज्य" में स्थानांतरित करने के लिए तारीख 23 मार्च, 2022 को आयोजित संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिशन मे संशोधन की पुष्टि की मांग की गई हैं।

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का साथ अपनी आपति प्रादेशिक निदेशक उत्तरी क्षेत्र, को कोंम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक दवारा भेज सकता है या सुपूर्व कर सकते है और इसकी कार्यालय के पते पर भी भेजेगा।

आरजेड–1073, एस/एफ, खसरा नं. 885/2 विलेज एण्ड पी.ओ-रजोकरी, दिल्ली 110038 कृत्ते आवेदक की ओर से हस्ता./-पृष्कर प्रसाद

स्थान : नई दिल्ली एल-01-03, ब्लॉक-एल, आर्मी वेलफेयर हाऊसिंग ऑर्गनाइजेशन, वीआईपी रोठ, भारकर रॉय एन्क्लेव,

"प्रपन्न सं. आइएनसी—26" कपना (निगमन) नियम, 2014 के नियम 30 के अनुसरण म

कंपनी का रजिस्ट्रीकृत कार्यालय एक राज्य से दूसरे राज्य में अंतरित करने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विद्वापन केन्द्रीय सरकार क्षेत्रिय निदेशक के समझ उत्तरी क्षेत्र, नई दिल्ली कंपनी अधिनियम, 2013 की घारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के मामले में

जेमिनी इंटरनेशनल प्राईवेट लिमिटेड (पूर्व में जेमिनी लीजिंग एण्ड फाइनेंस लिमिटेड) (CIN:U74899DL1993PLC054147) जिसका रजिस्ट्रीकृत कार्यालय : दूसरा पलोर, अशोका सेन्टर, ई-4/15, झंखेवालान एक्सटेंशन.,

नई दिल्ली-110055, में स्थित है

आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्टीकृत कार्यालय 'राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "पंजाब राज्य" में स्थानांतरित करने के लिए तारीख सोमवार 28 मार्च, 2022 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिशन

में संशोधन की पुष्टि की मांग की गई हैं।

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति प्रादेशिक निदेशक उत्तरी क्षेत्र, को इस सचना के प्रकाशन की तारीख से 14 दिनों के मीतर बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त रजिस्ट्रीकृत

दसरा फ्लोर, अशोका सेन्टर, ई-4/15. झंडेवालान एक्सटेंशन., नई दिल्ली-110055, याविकाकर्ता के लिए और की ओर से जेमिनी इंटरनेशनल प्राईवेट लिमिटेड (पूर्व में जेमिनी लीजिंग एण्ड फाइनेंस लिमिटेड)

कार्यालय के पते पर भी मेजेगा।

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the meaning assigned to them in the letter of offer dated April 8, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

AURUM PROPTECH LIMITED

Our Company was originally incorporated as Minefields Computers Private Limited, a private limited companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Maharashtra at Mumbai (RoC) dated June 27, 2013. Subsequently, our Company converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company was changed to Minefields Computers Limited and received a fresh certificate of incorporation from the RoC dated December 22, 2014. Thereafter, pursuant to the orders of the High Court of Judicature at Bombay and the High Court of Judicature at Bombay and the High Court of Judicature at Gujarat dated April 30, 2015, approving a Scheme of Arrangement, the name of our Company was changed from Minefields Computer Limited to Majesco Limited, and received a fresh certificate of incorporation from the RoC dated June 12, 2015. Subsequently, pursuant to the acquisition of control and substantial shareholding of our Company, the name of our Company was changed from Majesco Limited to Aurum Prop Tech Limited pursuant to a special resolution passed by the Shareholders of our Company on September 6, 2021, and a fresh certificate of incorporation was issued by RoC dated October 1, 2021. For details of changes in the name of our Company, see 'General Information' on page 56 of the LOF. Registered Office: Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India.

Contact Person: Neha Sangam, Company Secretary; Tel: +91 22 3000 1728; E-mail: investors@aurumproptech.in; Website: www.aurumproptech.in; Corporate Identification Number: L72300MH2013PLC244874

OUR PROMOTER: AURUM PLATZ IT PRIVATE LIMITED

ISSUE OF UP TO 4,29,44,533 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹ 5 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 80 PER RIGHTS EQUITY SHARE (ISSUE PRICE) (INCLUDING A PREMIUM OF ₹ 75 PER RIGHTS EQUITY SHARE). AGGREGATING UP TO ₹ 34,355.63 LAKHS (ASSUMING FULL SUBSCRIPTION AND ALLOTMENT AND RECEIPT OF ALL CALL MONIES) ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, APRIL 14, 2022 (RECORD DATE) (THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 16 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' ON PAGE 448 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON TUESDAY, APRIL 26, 2022 LAST DATE FOR ON MARKET RENUNCIATION* THURSDAY, MAY 5, 2022

ISSUE CLOSES ON" **TUESDAY, MAY 10, 2022**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply block

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES Amount Payable per Rights Equity Shares Face Value (₹) Premium (₹) Total (₹) 18.75 On Application 1.25 20.00 3.75 56.25 One or more subsequent Call(s) as determined by our Board and, or, the Rights Issue Committee at its sole discretion, from time to time 60.00 75.00

*For further details on Payment Schedule, see 'Terms of the Issue' on page 267 of the LOF. Facilities for Application in this Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 451 of the LOF.

ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 451 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account

using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognised Fpi=ves&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA

ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED JUNE 25, 2021.

PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process but has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Aurum PropTech Limited;
 Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for, 11. Total amount paid at the rate of ₹ 20 per Rights Equity Share on application; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at aurumpropteh.rights@kfintech.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: *I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason

to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Purchases and Resales' on page 478 of

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we have sent an e-mail or sent a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, have not

been sent any Issue materials. NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (U.S. Securities Act), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (United States or U.S.), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity shares referred to in the Letter of Offer are being Offered and sold in offshore Transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to the existing Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and / or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any of the Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Rights Equity Shares and/ or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable Issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. REGISTRAR TO THE ISSUE LEAD MANAGER TO THE ISSUE

Our Company is making the Issue on a rights basis to the Eligible Equity Shareholders and the Letter of Offer / the Abridged Letter of Offer and the Application Form will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of this Letter of Offer, that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or acquiring the Rights Entitlements, it will not be, in the United States; does not have a registered address (and is not otherwise located) in the United States when the buy order is made; and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or the Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from a person located in the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Our Company is informed that there is no objection to a United States shareholder selling its Rights Entitlements in India, However, the Rights Entitlements may not be transferred or sold to any

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, May 10, 2022, i.e., Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or the Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or the Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares. hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 471 of the LOF.

time as permitted by BSE and NSE.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The Rights Equity Shares applied for in this Issue can be allotted in dematerialised form and to the same depository account in which the Equity Shares are held by such Eligible Equity Shareholders on the Record Date or mentioned in the Application Form in the event that no shares are held in demat form by such Eligible Equity Shareholder on the Record Date, as the case may be. For further details, see "Terms of the Issue - Making an Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 454 of the LOF. PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE

THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE and together with BSE, collectively, referred to as the Stock Exchanges). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated March 31, 2022. For the purposes of the Issue, BSE is the Designated Stock DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF.

The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBF on page 441 of the LOF. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway,

be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE' on page 444 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE' on page 445 of the LOF.

BANKER TO THE ISSUE / REFUND BANK: ICICI Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter has been completed in electronic form through email and physically through speed post on April 18, 2022.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.aurumproptech.in; (ii) the Registrar at https://rights.kfintech.com; (iii) the Lead Manager, i.e., DAM Capital Advisors Limited

(Formerly IDFC Securities Limited) at www.damcapital.in; and (iv) BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through

other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for nondispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to the nonavailability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available on the websites mentioned above, or on plain paper, with the same details as per the Application Form available online.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.aurumproptech.in).

The distribution of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and/or Rights Entitlements and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in

connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or our affiliates or the Lead Manager or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India).

The Investors can visit following links for the purposes mentioned along with the links: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors; https://rights.kfintech.com; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com; d) Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders by email to: aurumpropteh.rights@kfintech.com.

The LOF is also available on the website of SEBI at www.sebi.gov.in.

COMPANY SECRETARY

Neha Sangam

Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra – 400710, India. Tel: + 91 22 3000 1728

Email: neha.sangam@aurumproptech.in

COMPLIANCE OFFICER Khushbu Rakhecha

Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India. Tel: +91 22 3000 1740

Email: khushbu@aurumproptech.in

Investors may contact the Registrar or our Company Secretary or our Compliance Officer for any Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the applicant, contact number(s), e-mail ID of the sole/first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or where the plain paper application was submitted by the Investors along with a photocopy of the acknowledgement slip. For further details on the process, please refer to the section titled "Terms of the Issue" on page 448 of the LOF.

> For AURUM PROPTECH LIMITED On behalf of the Board of Directors

> > Neha Sangam

Company Secretary

Date : April 20, 2022 AURUM PROPTECH LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated April 8, 2022 with BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.nseindia.com, the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited at www.damcapital.in, website of the Company at www.aurumproptech.in and website of the Registrar at https://rights.kfintech.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 26 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S. Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act

and applicable state securities laws. Accordingly, the Rights Entitlements and the Rig sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

www.readwhere.com

हस्ता./-विनय दुआ तिथि : 21.04.2022

निदेशक डीआईएन : 03199561

DAM Capital Advisors Limited

Tel: +91 22 4202 2500

Place: Navi Mumbai

(Formerly IDFC Securities Limited)

Email: aurum.rights@damcapital.in

Contact Person: Chandresh Sharma

SEBI Registration No.: MB/INM000011336

Website: www.damcapital.in

One BKC, Tower C, 15" Floor, Unit No. 1511, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051, Maharashtra, India

Investor Grievance e-mail: complaint@damcapital.in

KFINTECH

(Formerly KFin Technologies Private Limited)

Email: aurumpropteh.rights@kfintech.com

Investor Grievance Email: einward.ris@kfintech.com

Selenium, Tower B. Plot No- 31 and 32, Financial District, Nanakramouda.

Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India

KFin Technologies Limited

Tel: +91 40 6716 2222

Website: www.kfintech.com

Contact Person: M Murali Krishna

SEBI Registration No.: INR000000221

नाव: कंचना चंद्रकांत पवार

सदर मूल बाल कल्याण समिती, मुंबई शहर २ यांच्या आदेशाने दिनांक ०९/१२/२०२१ रोजी श्रद्धानंद महिलाश्रम, माटुंगा, मुंबई ४०००१९ येथे दाखल झाले. या मुलांचे त्यांनी फोटो प्रकाशित झाल्यापासून ३० दिवसाच्या आत पुढील पत्यावर संपर्क साधावा. श्रद्धानंद महिलाश्रम,

श्रद्धानंद महेश्वरी उद्यानाजवळ, माटुंगा, मंबर्ड - ४०००१९ दुरध्वनी क्र. २४०१२५५२ /२४०१०७१५

PUBLIC NOTICE

t is to be informed to the public at large Shop no.02, Ground Floor, Krishna Kaver Co-op. Housing Society Ltd, admeasur-ing 320 Sq.Feet Built-up area, lying on Land bearing New Survey no.174, Old (120), Plot No.5 & 6 of Village : Achole Address at Nallasopara (East), Taluka : Vasai, Distric Palghar - 401209 , having share Disting tive No. 241 to 245, Having Share Certificate No.49 (hereinafter referred to as "the said Flat") 1)Originally By Virtue of agre ment for Sale dated 27/05/1998 M/S KALYAN DEVELOPERS Sold and convey said Flat to OM SALES AGENCY through its par ners 1)MR PRADEEP RAMANI AL DESA And 2)INDUMATI RAMANLAL DESAI, Vid Regd. Docs No.Chappil-2571/98. Of whicl one of the partner MR.PRADEEP RAMAN LAL DESAI was died intestate as on dated 18 01/2006. 2) Thereafter by Agreement for Sal dated 27/06/2007 OM SALES AGENCY through its surviving partner INDUMAT RAMANLAL DESAI Sold and convey said Fla O MR.JAGNNATH BANSHI NARAYAN GUPTA, vide Regd. Docs No. 6779/2007 31/03/2022, MR.JAGNNATH BANSHI NARAYAN GUPTA Sold and convey said Fla to MR.PHIROJ KARAMAT ALI, Vide Regd Docs No.5707/2022. Therefore any persor having any claim / interest/lien/Will/Court Or der/heirship rights or any objections from othe claimants/objector or objection In respect o said Flat is hereby required to notify the same in writing along with supporting documentar evidence at below address within 14 days from he date hereof. Please note.

(Adv.Hitesh R. Patil Add: Flat No.A/002,Jagruti apartment, Tak Road, Besides Radha Krishna Hote lallasopara (East), Taluka - Vasai. District Palghar - 401209. Mob No.9604514510.

जाहीर सूचना

मला सर्व भारांपासून मुक्त येथे खालील लिखित परिशिष्टात अधिक तपशीलवारपणे वर्णिलेल्य मिळकतीकरिता मे. श्री मंगेश कंस्टक्शन्स (विकासक) यांच्या नामाधिकारांची तपासर्ण करण्याचे सचित करण्यात आले आहे.

सर्व व्यक्तींना सदर मिळकत किंवा त्यावरील

कोणत्याही भागाविरोधात किंवा त्याकरित कोणताही दावा किंवा टीडीआर किंवा कोणतीर्ह व्यवस्था, करार, भागीदारी, संयुक्त उपक्रम, कुळवहिवाट, अन्यथा मालकांद्वारे निर्माण उत्तराधिकार, अदलाबदल धारणाधिकार, गहाण, भार, भाडेपट्टा, प्रभार विश्वस्त, सुविधाधिकार, कब्जा किंव याशिवाय कसेहीच्या मार्गे किंवा कोणताही अधिकार, नामाधिकार किंवा हितसंबंध किंवा सदर मिळकतीच्या एफएसआय मध्ये समाविष्ट टीडीआरच्या मार्गे दारे अतिरिक्त एफएसआयच वापर असल्यास तसे लिखित स्वरुपात कागदपत्रीय पुराव्यांसह निम्नस्वाक्षरीकारांन त्यांच्या खालील नमूद पत्त्यावर **१४ दिवसांच्या** आत कळविणे, अन्यथा तसा दावा किंवा दावे काही असल्यास ते त्यागित आणि परित्यागित केला असा मानण्यात येईल.

येथे वर उल्लेखित परिशिष्ट : सीटीएस क्र. ७९१ व ७९१/१, गाव मुलुंड(प), तालुका–कुर्ला, मुंबई उपनगर

जिल्हा धारक जमिन मोजमापित अंदाजे १६७२.६० चौ. मी. चे ते सर्व भाग आणि सदर दिनांक २१ एप्रिल, २०२२. सी. एम. गांधी.

वकील उच्च न्यायालय कार्यालय क्र. १, ३रा मजला, लाखी हाऊस, एलबीएस मार्ग, भांडुप (प), मुंबई-४०० ०७८ advgandhi@ymail.com

जाहीर सुचना

सचना यादारे देण्यात येते की. माझे अशील श्री विकास बी. सिंघवी यांच्याकडून ३५-३९, मिर्झा स्ट्रीट, मुंबई-४०० ००३ येथे स्थित भलेश्वर विभागाचा सी. एस. क्र. १२८३ धारक जिमनीच्या प्लॉटवरील पुष्प पराग अशा ज्ञात इमारतीच्या २ऱ्य मजल्यावरील क्र. ११ धारक कार्यालय परिसर त्यासह विभिन्न क्र. १६ ते २० धारक पूर्ण भरणा पत्येकी रू ५०/- चे ५ (पाच) श्रेअर्म करिता पर पराग को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड च्या मूळ शेअर प्रमाणपत्र क्र. ३ च्या संदर्भातील सन २००५ आधीचे निष्पादित सर्व नामाधिका दस्तावेज हरवले किंवा गहाळ झाले आहेत. सद कार्यालय परिसर आणि सदर शेअर्स हे स्वर्गीय श्री मंटिए बी सिंघवी यांच्यामह मंयक धारक होते त्यासंबंधात ०८/०४/२०२२ रोजी एल. टी. मार्ग पोलीस स्टेशन, मुंबई येथे अहवाल नोंदणीकृत

जर कोणतीही व्यक्ती ज्यांना ते सापडेल त्यांनी मल खालील नमूद पत्त्यावर सुपूर्द करावे ही विनंती करण्यात येत आहे आणि मर्व व्यक्तींना मट कार्यालय आणि सदर शेअर प्रमाणपत्र किंवा त्यावरील कोणत्याही भागाविरोधात किंवा त्याकरिता कोणत्याही प्रकारचा कोणताही दावा असल्यास तसे मला लिखित स्वरूपात त्याच्या पुरक दुस्तावेजी पुराव्यासह खालील नमूद पत्त्याव सदर सचनेच्या प्रकाशनाच्या तारखेपासन १४ (चौदा) दिवसांत कळवावे. कसूर केल्यास, दावे जर काही असल्यास ते गृहित धरले किंवा मानले जाणार नाहीत आणि ते सर्व हेतू आणि कारणांकरिता त्यागित किंवा परित्यागित समजले

मुंबई येथे, सदर दिनांक १२ एप्रिल, २०२२. (अनुज बालिया)

पत्ता: ४/५/६, तळ मजला, ओ इमारत, सेठ दामजी लक्ष्मीचंद इस्टेट, डॉ. बी. ए. रोड, चिंचपोकळी - (पू), मुंबई - ४०० ०१२.

is now 93 years old!

The spirit of Mumbai



www.freepressjournal.in

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 8, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

AURUM PROPTECH LIMITED

Our Company was originally incorporated as Minefields Computers Private Limited, a private limited company at Mumbai, Maharashtra, under the Companies Act, 1956 and received a certificate of incorporation from the Registrar of Companies, Maharashtra at Mumbai (RoC) dated June 27, 2013. Subsequently our Company converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on November 25, 2014, and the name of our Company was changed to Minefields Computers Limited and received a fresh certificate of incorporation from the RoC dated December 22 2014. Thereafter, pursuant to the orders of the High Court of Judicature at Bombay and the High Court of Judicature at Bombay and the High Court of Judicature at Gujarat dated April 30, 2015, approving a Scheme of Arrangement, the name of our Company was changed from Minefields Computer Limited to Majesco Limited, and received a fresh certificate of incorporation from the RoC dated June 12, 2015. Subsequently, pursuant to the acquisition of control and substantial shareholding of our Company by our Promoter from the erstwhile management of our Company, the name of our Company was changed from Majesco Limited to Aurum PropTech Limited pursuant to a special resolution passed by the Shareholders of our Company on September 6, 2021, and a fresh certificate of incorporation was issued by RoC dated October 1, 2021. For details of changes in the name of our Company, see 'General Information' on page 56 of the LOF.

Registered Office: Aurum Building Q1, Gen-4/1, TTC Industrial Area, Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India.

Contact Person: Neha Sangam, Company Secretary; Tel: +91 22 3000 1728; E-mail: investors@aurumproptech.in; Website: www.aurumproptech.in; Corporate Identification Number: L72300MH2013PLC244874

OUR PROMOTER: AURUM PLATZ IT PRIVATE LIMITED

ISSUE OF UP TO 4,29,44,533 PARTLY PAID EQUITY SHARES OF FACE VALUE $\stackrel{*}{\sim}$ 5 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF $\stackrel{*}{\sim}$ 80 PER RIGHTS EQUITY SHARE (ISSUE PRICE) (INCLUDING A PREMIUM OF $\stackrel{*}{\sim}$ 75 PER RIGHTS EQUITY SHARES), AGGREGATING UP TO ₹ 34.355.63 LAKHS (ASSUMING FULL SUBSCRIPTION AND ALLOTMENT AND RECEIPT OF ALL CALL MONIES) ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, APRIL 14, 2022 (RECORD DATE) (THE ISSUE). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 16 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE *'TERMS OF THE ISSUE'* ON PAGE 448 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON TUESDAY, APRIL 26, 2022

ISSUE PROGRAMME LAST DATE FOR ON MARKET RENUNCIATION* **THURSDAY, MAY 5, 2022**

ISSUE CLOSES ON# TUESDAY, MAY 10, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
Amount Payable per Rights Equity Shares	Face Value (₹)	Premium (₹)	Total (₹)
On Application	1.25	18.75	20.00
One or more subsequent Call(s) as determined by our Board and, or, the Rights Issue Committee at its sole discretion, from time to time	3.75	56.25	60.00
Total (₹)	5.00	75.00	80.00

For further details on Payment Schedule, see 'Terms of the Issue' on page 267 of the LOF

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 451 of the LOF.

ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

nvestors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue- Making an Application through the ASBA process" on page 451 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the

periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if nade available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES

ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION DATED FEBRUARY 13, 2020 ISSUED BY CENTRAL BOARD OF DIRECT TAXES AND PRESS RELEASE DATED JUNE 25, 2021.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process but has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Éligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

nis/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Aurum PropTech Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in ohysical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form, 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹ 20 per Rights Equity Share on application; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at aurumpropteh.rights@kfintech.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following: "I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares eferred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

l/we hereby make the representations, warranties, acknowledgments and agreements set forth in 'Restrictions on Purchases and Resales' on page 478 of

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the U.S. Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the U.S.

I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eliable Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who have not updated our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we have sent an e-mail or sent a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, have not

NO OFFER IN THE UNITED STATES

LEAD MANAGER TO THE ISSUE

DAM Capital Advisors Limited

Email: aurum.rights@damcapital.in

Contact Person: Chandresh Sharma SEBI Registration No.: MB/INM000011336

Website: www.damcapital.in

Tel: +91 22 4202 2500

Place: Navi Mumbai

Date : April 20, 2022

(Formerly IDFC Securities Limited)
One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051, Maharashtra, India

Investor Grievance e-mail: complaint@damcapital.in

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (U.S. Securities Act), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (United States or U.S.), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity shares referred to in the Letter of Offer are being Offered and sold in offshore Transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to the existing Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and / or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any of the Rights Équity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no ntention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation or purchase of the Riahts Equity Shares and/ or Rights Entitlements from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or the Abridged Letter of Offer, the Application Form and other applicable Issue materials primarily to the e-mail addresses of the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares n compliance with all applicable laws and regulations.

Our Company is making the Issue on a rights basis to the Eligible Equity Shareholders and the Letter of Offer / the Abridged Letter of Offer and the Application Form will be dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of this Letter of Offer, that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or acquiring the Rights Entitlements, it will not be, in the United States; does not have a registered address (and is not otherwise located) in the United States when the buy order is made; and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Equity Shares or the Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from a person located in the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Our Company is informed that there is no objection to a United States shareholder selling its Rights Entitlements in India. However, the Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, May 10, 2022, i.e., Issue Closing Date. Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) or such other time as may be permitted as per applicable law Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or the Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or the Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 471 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by BSE and NSE

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. The Rights Equity Shares applied for in this Issue can be allotted in dematerialised form and to the same depository account in which the Equity Shares are held by such Eligible Equity Shareholders on the Record Date or mentioned in the Application Form in the event that no shares are held in demat form by such Eligible Equity Shareholder on the Record Date, as the case may be. For further details, see "Terms of the Issue - Making an Application by Eligible

Equity Shareholders holding Equity Shares in physical form" on page 454 of the LOF.
PLEASE NOTE THAT THE RIGHTS ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares are listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE and together with BSE, collectively, referred to as the Stock Exchanges). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated March 31, 2022. For the purposes of the Issue, BSE is the Designated Stock

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures Disclaimer Clause of SEBI" on page 441 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 444 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer

Clause of NSE" on page 445 of the LOF BANKER TO THE ISSUE / REFUND BANK: ICICI Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter has been completed in electronic form through email and physically through speed post on April 18, 2022

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

(i) our Company at www.aurumproptech.in; (ii) the Registrar at https://rights.kfintech.com; (iii) the Lead Manager, i.e., DAM Capital Advisors Limited (Formerly IDFC Securities Limited) at www.damcapital.in; and (iv) BSE and NSE at www.bseindia.com and www.nseindia.com, respectively. Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through

other means, as may be feasible. In light of the current COVID-19 situation, our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to the nonavailability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit Shareholders who have not received the Application Form may apply, along with the requisite Application Money, by using the Application Forms available

on the websites mentioned above, or on plain paper, with the same details as per the Application Form available online Fligible Faulty Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e.

https://rights.kfintech.com) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.aurumproptech.in). The distribution of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to

persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlements and Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and/or Rights Entitlements and should not be copied or re-distributed.

Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or our affiliates or the Lead Manager or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India).

The Investors can visit following links for the purposes mentioned along with the links: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com; d) Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders by email to: aurumpropteh.rights@kfintech.com.

The LOF is also available on the website of SEBI at www.sebi.gov.in. **COMPANY SECRETARY**

Thane, Maharashtra - 400710, India

Email: neha.sangam@aurumproptech.in

Tel: + 91 22 3000 1728

Thane Belapur Road, Ghansoli, Navi Mumbai,

REGISTRAR TO THE ISSUE KFINTECH

Tel: +91 40 6716 2222

(Formerly KFin Technologies Private Limited)
Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India

Email: aurumpropteh.rights@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

Neha Sangam Khushbu Rakhecha Aurum Building Q1, Gen-4/1, TTC Industrial Area, Aurum Building Q1, Gen-4/1, TTC Industrial Area,

Thane Belapur Road, Ghansoli, Navi Mumbai, Thane, Maharashtra - 400710, India Tel: +91 22 3000 1740

Email: khushbu@aurumproptech.in

COMPLIANCE OFFICER

Investors may contact the Registrar or our Company Secretary or our Compliance Officer for any Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the applicant, contact number (s), e-mail ID of the sole/first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or where the plain paper application was submitted by the Investors along with a photocopy of the acknowledgement slip. For further details on the process, please refer to the section titled "Terms of the Issue" on page 448 of the LOF

> For AURUM PROPTECH LIMITED On behalf of the Board of Directors

> > Neha Sangam Company Secretary

AURUM PROPTECH LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated April 8, 2022 with BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at

www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.nseindia.com, the website of the Lead Manager to the Issue, i.e., DAM Capital Advisors Limited (Formerly IDFC Securities Limited) at www.damcapital.in, website of the Company at www.aurumproptech.in and website of the Registrar at https://rights.kfintech.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 26 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under U.S Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction not subject to, or exempt from the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rig sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time