



SMS Lifesciences India Limited

Registered & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.
Tel : +91-040-6628 8888, Fax : +91-40-2355 1401
CIN : U74930TG2006PLC050223
Email : info@smslife.in, www.smslife.in

To,

Date: 08th May, 2019

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 540679

Symbol: SMSLIFE

Dear Sir/Madam,

Subject: Confirmation of not falling under the Large Corporate criteria.

Ref: SEBI Circular No. SEBJ /HO/ DDHS / CIR /P /2018 / 144, dated 26 November 2018

With reference to the SEBI circular stated above regarding fund raising by issuance of Debt Securities by Large Entities, we hereby undertake and confirm that SMS Lifesciences India Limited does not fall under the criteria of Large Corporates as of 31st March 2019.

This is for your information and records.

Thanking you

Yours Faithfully

For SMS Lifesciences India Limited

A handwritten signature in blue ink, appearing to read 'Pavan Pise', is written over a horizontal line.

Pavan Pise
Company Secretary