



KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600
Fax : +91 8414-667695
email : kernex@kernex.in
Website : www.kernex.in



Registered Office :

"TECHNOPOLIS", Plot Nos : 38-41,
Hardware Technology Park,
TSIC Layout, Raviryal (V),
Hyderabad - 501 510. Telangana, India.

10th January 2023

To The Listing / Compliance Department BSE Limited PhirozeJeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Scrip Code: 532686	To The Listing / Compliance Department National Stock Exchange of India Ltd Plot No.C/1, G Block,Exchange Plaza Bandra – KurlaComplex, Bandra (E) Mumbai – 400 051 NSE Symbol: KERNEX
---	--

Sub: Intimation of allotment of Equity Shares and Warrants on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.

- i. In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform you that the Board of Directors of the Company has considered and approved today i.e., 10th January 2023 pursuant to Shareholders' Resolution dated 12th October 2022 and In-Principle approval received from the BSE Limited and NSE on 26th December 2022:-
- a. Allotted 10,59,767 equity shares of Rs. 10/- each at an issue price of Rs. 266/- per share on preferential basis to the below mentioned persons belonging to "Promoters and Non-Promoters" including 1,55,827 shares by way of conversion of unsecured loan into equity

S No	Name of the Allottee	No. of equity shares allotted	Category
1	Anji Raju Manthana	5,31,767	Promoter
2	Narasa Raju Mantana	38,000	Promoter
3	Dr. Janardhana Reddy Vinta	40,000	Non-Promoter
4	Raghu Rama Raju Gokaraju	1,00,000	Non-Promoter
5	PenumatsaVenkata Raju	1,00,000	Non-Promoter
6	M R T Signals Limited	2,00,000	Non-Promoter
7	United Infracore Limited	50,000	Non-Promoter

- b. Allotted 6,00,000 warrants at an issue price of Rs. 266/- per warrant on preferential basis to the below mentioned person belonging to Non-Promoters.

S No	Name of the Allottee	No. of Warrants allotted	Category
1	Capgro Private Limited	6,00,000	Non-Promoter

Pursuant to Shareholders' Resolution dated 12th October 2022 and In-Principle approval received from the BSE Limited and NSE on 26th December 2022 the Company has offered in total 13,69,173 shares on preferential basis to the proposed allottees apart from 1,55,827 equity shares by way of conversion of unsecured loan to the promoter and promoter group out of which 9,03,940 shares were subscribed leaving 4,65,233 shares as unsubscribed.

Kindly take the above information on record and acknowledge.

Thanking you,
Yours faithfully

For Kernex Microsystems (India) Limited

M B Narayana Raju
Whole-Time Director
DIN: 07993925

