

**SAROJ KUMAR PODDAR**

HONGKONG HOUSE  
31, B. B. D. Bagh (S)  
Kolkata-700 001

**Dated: 12<sup>th</sup> March 2020**

**The Company Secretary**  
**Texmaco Rail & Engineering Limited**  
Belgharia, Kolkata – 700056

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I have acquired 1,74,242 equity shares of Texmaco Rail & Engineering Limited on 11th March, 2020.

Please find enclosed the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. My total holding in your company including the above shares stands at 38,81,220 shares (Includes 89,280 shares held as Trustee of S.K Poddar Family Trust, 10,710 shares held as Karta of Saroj & Co. HUF and 29,50,000 shares held as Trustee of Saroj and Jyoti Poddar Holdings Private Trust) i.e. 1.73% of the total paid up Share Capital of Texmaco Rail & Engineering Limited.

Thanking you,  
Yours faithfully

  
Saroj Kumar Poddar

Encl : as above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	TEXMACO RAIL & ENGINEERING LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	ACQUIRER - SAROJ KUMAR PODDAR PAC - AS PER ANNEXURE A		
Whether the Acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	3706978**	1.65	1.65
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>d) Total (a+b+c)</b>	<b>3706978**</b>	<b>1.65</b>	<b>1.65</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	174242	0.08	0.08
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
<b>d) Total (a+b+c)</b>	<b>174242</b>	<b>0.08</b>	<b>0.08</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3881220	1.73	1.73
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>d) Total (a+b+c)</b>	<b>3881220**</b>	<b>1.73</b>	<b>1.73</b>
Mode of acquisition/sale (e.g. open market / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc.)	OPEN MARKET		
Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11/03/2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	22,48,59,382 Equity Shares of Rs. 10/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	22,48,59,382 Equity Shares of Rs. 10/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition/sale	22,48,59,382 Equity Shares of Rs. 10/- each fully paid up		

\*\* Includes 89,280 shares held as Trustee of S.K Poddar Family Trust, 10,710 shares held as Karta of Saroj & Co. HUF and 29,50,000 shares held as Trustee of Saroj and Jyoti Poddar Holdings Private Trust

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Saroj Kumar Poddar

Signature of the acquirer / Authorised Signatory

Place: KOLKATA

Date: 12/03/2020



**ANNEXURE A**

Forming part of Disclosure under Regulation 29(2) dated 12/03/2020 by Saroj Kumar Poddar

Sl. No.	Names of Person Acting in Concert(PAC)
1	AASHTI AGARWALA
2	ADVENTZ FINANCE PRIVATE LIMITED
3	ABHISHEK HOLDINGS PRIVATE LIMITED
4	ADVENTZ INVESTMENT COMPANY PRIVATE LIMITED
5	ADVENTZ SECURITIES ENTERPRISES LIMITED
6	AKSHAY PODDAR
7	ANISHA AGARWALA
8	DUKE COMMERCE LIMITED
9	EUREKA TRADERS PRIVATE LIMITED
10	GREENLAND TRADING PRIVATE LIMITED
11	INDRAKSHI TRADING COMPANY PRIVATE LIMITED
12	JEEWAN JYOTI MEDICAL SOCIETY
13	JYOTSNA PODDAR
14	JYOTSNA PODDAR (AS TRUSTEE OF JYOTSNA PODDAR FAMILY TRUST)
15	MASTER EXCHANGE & FINANCE LIMITED
16	NEW EROS TRADECOM LIMITED
17	PREMIUM EXCHANGE AND FINANCE LIMITED
18	PUJA PODDAR
19	SAROJ KUMAR PODDAR (AS KARTA OF SAROJ & CO. HUF)
20	SAROJ KUMAR PODDAR (AS TRUSTEE OF S.K PODDAR FAMILY TRUST)
21	SAROJ KUMAR PODDAR (AS TRUSTEE OF SAROJ AND JYOTI PODDAR HOLDINGS PRIVATE TRUST)
22	SHRADHA AGARWALA
23	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED
24	ZUARI GLOBAL LIMITED
25	ZUARI INVESTMENTS LTD

  
(SAROJ KUMAR PODDAR)

Place: Kolkata

Date: 12/03/2020