

**Annexure –I**

<b>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</b>													
Name of the Target Company (TC)				IndusInd Bank Limited									
Name of the stock exchanges where shares of the target company are listed				a) BSE Ltd. b) The National Stock Exchange of India Limited									
Date of reporting				19-April-2021									
Name of the promoter or PAC on whose shares encumbrance has been <b>created</b> / <del>released</del> / <del>invoked</del>				IndusInd International Holdings Ltd and IndusInd Ltd									
Details of the creation of encumbrance: 15-April-2021													
Name of the Promoter or PACs with him*		Promoter holding in the Target Company (TC) (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) – (3)] / invocation [(1) – (3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event ( <b>creation</b> / <del>release</del> / <del>invocation</del> )	Date of <b>creation</b> / <del>release</del> / <del>invocation</del>	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance**	Number	% of share capital	Name of the Entity in whose favour shares have been encumbered ***	Number	% of total share capital

IndusInd International Holdings Ltd.	8,95,37,464 Equity Shares (includes the shares allotted on conversion of warrants on 18.02.2021)	11.58 %	1,89,30,522 Equity Shares	2.50% pre-allotment of warrants	Creation	April 15, 2021	Pledge	To top-up the security placed with the Lenders for an existing loan facility (based on demand received from them) pursuant to market fluctuations impacting the value of the Bank's security.	1,07,11,348 Equity Shares	1.38 %	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch	2,96,41,870 Equity Shares	3.88 %
IndusInd Ltd.	2,79,78,546 Equity Shares (includes the shares allotted on conversion of warrants on 18.02.2021)	3.62 %	2,38,00,000 Equity Shares	3.14% pre-allotment of warrants	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	2,38,00,000 Shares	3.14 %

For IndusInd International Holdings Ltd.



Moses Harding John  
President and Chief Executive Officer

For IndusInd Ltd.



Moses Harding John  
President and Chief Executive Officer

Place: Mauritius

Date: April 22, 2021

Note: \* the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.