

From,
LEENA VIPUL MODI
1201, Techno Heights
155A, Sir Bhalchandra Road
Hindu Colony
Dadar (East)
Mumbai 400014

Date: 06/02/2024

To,
The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
Scrip Code: 532915
corp.relations@bseindia.com

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor, Plot No. C/1, G-Block
Bandra-Kurla Complex Bandra (E). Mumbai- 400 051
Scrip Symbol: RELIGARE
takeover@nse.co.in

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011
Religare Enterprises Ltd. – NSE Scrip Symbol: RELIGARE – BSE Scrip Code: 532915

Dear Sir/ Madam,

Please find enclosed herewith disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011 for your record.

Thanking you,
Yours faithfully,



LEENA VIPUL MODI

CC:
Religare Enterprises Limited
Regd. Office: 1407, 14th Floor,
Chiranjiv Tower, 43, Nehru Place,
New Delhi – 110019
investorservices@religare.com

Disclosures under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller : Leena Modi PAC: Vipul Jayantilal Modi Miloni Vipul Modi Chandrakanta Enterprises (Firm) Ashwa Realty (India) Pvt Ltd High Rise Realty Pvt Ltd Quick Trading & Investment Advisors LLP Piyali Builders & Developers LLP Jinal Fin-vest Pvt Ltd Dhi Advisory Services LLP Vipul Jayantilal Modi HUF (As per Annexure)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights.	3,36,82,181	10.21%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-		
e) Total (a+b+c+d) (As per Annexure)	3,36,82,181	10.21%	

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Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	826115	0.24%	
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the acquirer	-		
e) Total (a+b+c+/-d) (As per Annexure)	826115	0.24%	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	32856066	9.96%	
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		
e) Total (a+b+c+d) (As per Annexure)	32856066	9.96%	

Mode of acquisition / sale (e.g. <u>open market</u> / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	32,97,21,163 equity shares of the face value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	32,97,21,163 equity shares of the face value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	32,97,21,163 equity shares of the face value of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



LEENA VIPUL MODI

Signature of the ~~acquirer~~ / Seller / Authorised Signatory (For PAC's)

Place: Mumbai

Date: 6th February, 2024

Annexure to Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 :

Name of Shareholder/ PAC		PAN of Shareholder/ PAC	No. of Equity shares of Rs.10 each held before Sale under consideration as on 5/02/2024	% of Equity shares of Rs.10 each held before Selling under consideration as on 5/02/2024	No. of Equity shares of Rs.10 each for Sale under consideration on 6/02/2024	% of Equity shares of Rs.10 each for Sale under consideration on 6/02/2024	No. of Equity shares of Rs.10 each held after Sale under consideration as on 6/02/2024	% of Equity shares of Rs.10 each held after Sale under consideration as on 6/02/2024
Leena Modi	SELLER	AABPM1418R	2371725	0.719%	826115	0.25%	1545610	0.468%
Vipul Jayantilal Modi	PAC	AABPM1417A	87757	0.026%	-	-	87757	0.026%
Miloni Modi	PAC	AQDPM1373R	105000	0.031%	-	-	105000	0.031%
Chandrakanta Enterprises (Firm)	PAC	AAIFC4303L	15719304	4.767%	-	-	15719304	4.767%
Ashwa Realty (India) Pvt Ltd	PAC	AAACA7947F	230000	0.069%	-	-	230000	0.069%
High Rise Realty Pvt Ltd	PAC	AAACH2642G	370000	0.112%	-	-	370000	0.112%
Quick Trading and Investment Advisors LLP	PAC	AAAFQ5700B	11343320	3.440%	-	-	11343320	3.440%
Piyali Builders and Developers LLP	PAC	ABCFP9919N	15000	0.004%	-	-	15000	0.004%
Jinal Fin-vest Private Limited	PAC	AAACJ5582F	146000	0.044%	-	-	146000	0.044%
DHI Advisory Services LLP	PAC	AAAWFD1387K	3290075	0.997%	-	-	3290075	0.997%
Vipul Jayantilal Modi HUF	PAC	AAAHV0890H	4000	0.001%	-	-	4000	0.001%
TOTAL			33682181	10.21%	826115	0.25%	32856066	9.96%



LEENA VIPUL MODI

Signature of the Seller /Authorized Signatory for PAC's

Place: MUMBAI

Date : 06/02/2024