

August 14<sup>th</sup>, 2020

Script Code - 533287

ZEELEARN

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

National Stock Exchange of India Limited  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

We RattanIndia Finance Private Limited, enclose a disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,  
For RattanIndia Finance Private Limited



Gaurav Toshkhani  
Company Secretary

Encl: as above

CC:

The Board of Directors  
Zee Learn Limited  
Continental Building, 135, Dr. Annie Besant Road Worli,  
Mumbai - 400018

**RattanIndia Finance Private Limited**

(Formerly known as Vikhyat Finlease And Trading Private Limited)  
(CIN: U65100DL1995PTC071198)

8430

Reg. Off. Add: 5th Floor, Tower-B, Worldmark 1, Aerocity, New Delhi-110037 Tel: +91 11 46611666 Fax: +91 11 46611777

DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART-A - Details of Acquisition

1	Name of the Target company	Zee Learn Limited
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	RattanIndia Finance Private Limited PACs: N.A.
3	Whether the acquirer belongs to Promoter/Promoter group	No
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares % w. r. t. total paid-up capital, wherever applicable % w. r. t. total diluted share/voting capital of the TC
(a)	Before the acquisition under consideration, holding of Acquirer along with PACs' of: Shares carrying voting rights	Nil Nil
(b)	Shares in the nature of encumbrance (Pledge/lien/ non-disposal undertaking/ others)	Acquirer 2,09,50,000 Equity Shares 6.42% PAC Nil Nil
(c)	Voting rights (VRs) otherwise than by equity shares	Nil Nil
(d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil Nil
<b>Total (a + b + c + d)</b>		<b>2,09,50,000</b> <b>6.42%</b> <b>6.42%</b>



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<u>Details of acquisition:</u>		<u>Acquirer</u> 2,09,50,000	6.42%	6.42%
(a)	Shares carrying voting rights acquired/ sold	<u>PAC</u> Nil	Nil	6.42%
(b)	Voting rights (VRs) otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares in nature of encumbrance (Pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>		<b>2,09,50,000</b> Equity Shares	<b>6.42%</b>	<b>6.42%</b>
<u>After the acquisition holding of Acquirer along with PAC's of:</u>				
(a)	Shares carrying voting rights	<u>Acquirer</u> 2,09,50,000 Equity Shares <u>PAC</u>	6.42%	6.42%
(b)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
(d)	Shares in nature of encumbrance (Pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>		<b>2,09,50,000</b> Equity Shares	<b>6.42%</b>	<b>6.42%</b>



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6	Mode of acquisition (e.g. open market/off-market/public issue/ rights issue/preferential allotment/ inter-se transfer/ encumbrance etc.)	Acquisition by way of invocation of pledge on August 12, 2020
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	12.08.2020
8	Equity share capital/ total voting capital of the target company before the said acquisition	Rs.32,60,92,725/- (comprising 32,60,92,725 Equity shares of face value Re. 1/- each) (As per the shareholding pattern of the Target company, available on NSE & BSE websites, for the quarter ended June 30, 2020)
9	Equity share capital/total voting capital of the target company after the said acquisition	Rs.32,60,92,725/- (comprising 32,60,92,725 Equity shares of face value Re. 1/- each) (As per the shareholding pattern of the Target company, available on NSE & BSE websites, for the quarter ended June 30, 2020)
10	Total diluted capital/ voting capital of the target company after the said acquisition	Rs.32,60,92,725/- (comprising 32,60,92,725 Equity shares of face value Re. 1/- each) (As per the shareholding pattern of the Target company, available on NSE & BSE websites, for the quarter ended June 30, 2020)

For RattanIndia Finance Private Limited



Gaurav Toshkhani  
Company Secretary

Date: August 14, 2018  
Place: New Delhi