

TERMINUS

HOTELS & RESORTS PRIVATE LIMITED

March 20, 2024

To,

The Secretary BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code:523796	The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: VICEROY
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Sub: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

We would like to inform you that Loko Hospitality Private Limited, a wholly owned subsidiary of Anirudh Agro Farms Limited, had become the promoter of Viceroy Hotels Limited (“the Company”) holding 95% of the Equity Shares of the Company, consequent to the approval of the Resolution Plan of Anirudh Agro Farms Limited by the National Company Law Appellate Tribunal, Chennai, vide its order dated October 6, 2023. The shares of the Company are currently listed on NSE Limited and BSE Limited.

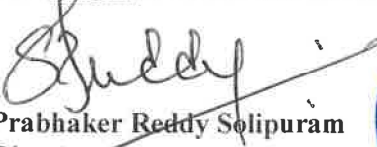
We, Terminus Hotels and Resorts Private Limited, have acquired an aggregate shareholding of 16% (incl. Equity Shares & Convertible securities), on a fully diluted basis, in Loko Hospitality Private Limited on March 20, 2024. Pursuant to the said acquisition, we have indirectly acquired 15.2% shareholding of the Company.

Accordingly, we are submitting herewith the disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Terminus Hotels and Resorts Private Limited


Prabhaker Reddy Solipuram
Director
DIN: 01749615



CC:

Viceroy Hotels Limited
8-2-120/112/88 & 89, Aparna Crest, 3rd Floor, Road No. 2
Banjara Hills, Hyderabad – 500 034, Telangana

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Viceroy Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Terminus Hotels and Resorts Private Limited (Indirect acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	Nil	Nil	Nil



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<p>Indirect acquisition of the equity shares/convertible securities in the Target Company, consequent to the acquisition of shareholding in Loko Hospitality Private Limited (LHPL), the Holding Company of the Target Company</p> <p>(Acquisition of shares and convertible securities by the Acquirer from Anirudh Agro Farms Limited, the existing shareholder and Holding Company of LHPL)</p>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<p>Acquisition of 8,00,000 Equity Shares of Rs.10/- each of LHPL and 99,37,600 unsecured and fully and compulsorily convertible debentures ('convertible securities) of Rs.10 of LHPL each, aggregating to 16% of the shareholding in Loko Hospitality Private Limited (LHPL) on a fully diluted basis.</p> <p>Consequent to the said acquisition, as Loko Hospitality Private Limited owns 95% in the Target Company, the acquirer is deemed to have indirectly acquired 15.2% in the Company.</p>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition	6,31,57,895 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	6,31,57,895 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	6,31,57,895 Equity Shares of Rs.10/- each		