

Date: 13th June, 2019

To,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

006711

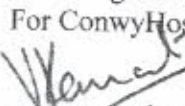
Dear Sir/Madam,

Sub: **Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You
For Conwy Hospitality Private Limited


Vidhi V. Kamat
Director
DIN: 07038524
Encl: a/a



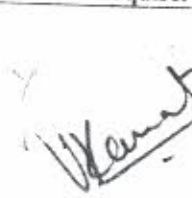

Reg. Office: C-1502, RNA Azure, Prajakta CHS, Kher Nagar, Bandra (East) Mumbai - 400051

Corp. Office: Office No. 501, 5th Floor, Jay Antariksh, Makwana Road, Marol, Andheri (East), Mumbai - 400059

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vidli Restaurants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Conwy Hospitality Private Limited <u>Persons Acting in Concert:</u> Vits Hotels Worldwide Private Limited Ms. Vidhi Vikram Kamat		
Whether the acquirer belongs to Promoter/Promoter group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (Small and Medium Enterprise Platform)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	11,95,000	27.60	27.60
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A	N.A
e) Total (a+b+c+d)	11,95,000	27.60	27.60
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	48,000	1.11	1.11
b) VRs acquired /sold otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	N.A	N.A
d) Shares encumbered / invoked/released by the acquirer	NIL	N.A	N.A
e) Total (a+b+c+/-d)	48,000	1.11	1.11
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,43,000	28.71	28.71
b) Shares encumbered with the acquirer			





c) VRs otherwise than by shares	NIL	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A	N.A
e) Total (a+b+c+d)	NIL	N.A	N.A
	12,43,000	28.71	28.71
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th June, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 4,33,00,000/- divided into 43,30,000 Equity shares of Rs. 10/- each fully paid up.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory
For Conwy Hospitality Private Limited


Vidhi V. Kamat
Director
DIN: 07038524



Place: Mumbai
Date: 13th June, 2019