



**Date: 12.01.2024**

<b>To,</b> <b>BSE LIMITED</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street ,Mumbai – 400001</b> <b>Tel:022-22721233/34</b> <b>Fax: 022-22722131/2037/2061/41</b> <b>Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a></b> <b><a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a></b>	<b>To,</b> <b>The National Stock Exchange Limited,</b> <b>Exchange Plaza, BandraKurla Complex,</b> <b>Bandra (East), Mumbai: 400051</b> <b>Tel: 022-26598235/36/452</b> <b>Fax: 022-26598237/38</b> <b>Email: <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a></b>
<b>Scrip Code: 532172</b>	<b>Scrip Code: ADROITINFO</b>

Dear Sir/Madam

**Sub: Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.**

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, by promoter of the company, please find the enclosed herewith disclosure of promoter/s in the format prescribed.

This is for the information and records of the Exchange.

Kindly acknowledge the receipt of the same.

Thanking You  
Yours sincerely,

**For Adroit Infotech Limited**

**PIYUSH** Digitally signed by  
**PRAJAPATI** PIYUSH PRAJAPATI  
Date: 2024.01.12  
18:33:39 +05'30'

**Piyush Prajapati**  
**Company Secretary &**  
**Compliance Officer**

**Encl: As above**

Date: 12-01-2024

To,  
BSE LIMITED  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400001  
Tel: 022-22721233/34  
Fax: 022-22722131/2037/2061/41  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)  
[corp.compliance@bseindia.com](mailto:corp.compliance@bseindia.com)  
Scrip Code: 532172

To,  
The National Stock Exchange Limited,  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai: 400051  
Tel: 022-26598235/36/452  
Fax: 022-26598237/38  
Email: [cmlist@nse.co.in](mailto:cmlist@nse.co.in)  
Scrip Code: ADROITINFO

To,  
Company Secretary & Compliance Officer  
Adroit Infotech Limited  
1<sup>st</sup> Floor, Plot N. 7A, MLA Colony  
Road No. 12, Banjara Hills,  
Hyderabad - 500034  
Tel: +91-40-23552284/85/86  
Fax: +91-40-23552283  
Email: [cs@adroitinfotech.com](mailto:cs@adroitinfotech.com)

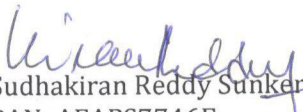
**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, regarding allotment of equity share on conversion of warrants of Adroit Infotech Limited.**

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With respect to the subject cited above, I the undersigned, do hereby give disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011, and under 7(2) of PIT Regulations, 2015 with regard to allotment of Equity Shares of Adroit Infotech Limited, the disclosure/s pertaining to the allotment of equity share on conversion of warrants is attached herewith for information and records.

Kindly take the same on your record

Thanking you

  
Sudhakaran Reddy Sunkerneni  
PAN: AEAPS7746F

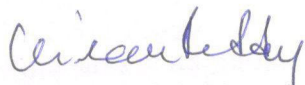
**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Adroit Infotech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sudhakaran Reddy Sunkerneni		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes,		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and NSE Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	20,49,419	10.11	10.11
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>20,49,419</b>	<b>10.11</b>	<b>10.11</b>
<b>Details of Acquisition /Sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>			
b) VRs acquired/ sold otherwise than by equity shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/ sold</del>	14,00,000	6.46	6.46
d) Shares encumbered/ invoked/ released by the acquirer			
<b>Total (a+b+c+d)</b>	<b>14,00,000</b>	<b>6.46</b>	<b>6.46</b>

<b>After the Acquisition/Sale, holding of:</b>			
a) Shares carrying voting rights	34,49,419	15.91	15.91
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>34,49,419</b>	<b>15.91</b>	<b>15.91</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / <b>preferential allotment</b> / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition / Sale of Shares / VR or date of <b>receipt of intimation of allotment of shares</b> , whichever is applicable	12 <sup>th</sup> January'2024		
8. Equity share capital/ total voting capital of the TC before the said acquisition	2,02,67,372 Equity Shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,16,67,372 Equity Shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	2,16,67,372 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the Acquirer/ seller / Authorized Signatory**

Place: Hyderabad  
Date: 12/01/2024