

April 21, 2023

BSE Limited National Stock Exchange of India Limited

Phiroze Jeejeeboy Towers Exchange Plaza, 5th Floor, Plot no.C/1,
Dalal Street, Fort, G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400 001 Mumbai- 400 051

BSE Scrip Code: 539056 NSE Scrip Symbol: IMAGICAA

Dear Sir/ Madam,

Sub: <u>Disclosure pursuant to Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated</u>
August 10, 2021

With reference to Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ("Circular"), this is to inform you that Imagicaaworld Entertainment Limited ("the Company") is not a Large Corporate as per the applicability criteria specified in para 1.2 of the Circular.

Further, please find enclosed herewith disclosure in the prescribed format as provided in "Annexure - XII-A" of the Circular.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari Company Secretary & Compliance Officer

Encl: As Above



INITIAL DISCLOSURE

Sr. no	Particulars	Details
1	Name of the Company	Imagicaaworld Entertainment Limited
2	CIN	L92490MH2010PLC199925
3	Outstanding Long term Borrowings of Company as on March 31, 2023 (in Rs. Cr)	Rs. 572 Crore
4	Highest Credit Rating during the previous FY 2022-23 along with name of the Credit Rating	CARE D
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the Not applicable based on the required borrowing under the framework	Not Applicable

We confirm that the Company is not a Large Corporate as per applicability criteria given under Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

For Imagicaaworld Entertainment Limited

Reshma Poojari Company Secretary & Compliance Officer Mayuresh Kore Chief Financial Officer