

July 26, 2023

To,
BSE Limited
Listing Department
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax Nos.: 22723121 / 2037 / 2039

Dear Sir/ Madam,

Ref.: Scrip Code: BSE - 532748 / NSE - PFOCUS

Sub.: Suit filed against Reliance Alpha Services Private Limited and others (Revised Disclosure)

This is to inform you that the Company and Mr. Namit Malhotra (one of the promoters of the Company) has, on July 25, 2023, filed a suit before the Honorable High Court of Bombay, against Reliance Alpha Services Private Limited and others, *inter alia* with respect to: (a) the notices received from Reliance Alpha Services Private Limited alleging breach of loan agreement of February 25, 2019 by the Company and demanding a sum of INR 353.79 Crores, and to invoke the personal guarantee issued by Mr. Namit Malhotra in the event of non-payment by the Company; and (b) the non-completion and breach of the business transfer agreement dated November 19, 2014 by Reliance Mediaworks Limited and Reliance Land Private Limited, pursuant to which, the aforesaid loan agreement of February 25, 2019 was executed.

The Company will respond to, and handle these matters, in the ordinary course of business.

Kindly take the above on your record.

Thanking You,

For Prime Focus Limited

Parina Shah Company Secretary & Compliance Officer