



JFL/NSE-BSE/2023-24/115

February 01, 2024

BSE Ltd.
P.J. Towers
Dalal Street
Mumbai - 400001
Scrip Code: 533155

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E)
Mumbai - 400051
Symbol: JUBLFOOD

Sub: Update on acquisition of stake in DP Eurasia N.V. by Jubilant Foodworks Netherlands B.V., wholly owned subsidiary of Jubilant FoodWorks Ltd. ("the Company")

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is further to our intimation dated January 30, 2024 and pursuant to Regulation 30 of Listing Regulations, it is hereby informed that:

1. The cash offer launched by Jubilant Foodworks Netherlands B.V. ("JFN") for acquisition of entire issued and outstanding share capital of DP Eurasia N.V. ("DPEU"), not already owned by JFN was closed on January 31, 2024 ("the closing date").

As at 1 p.m. UK time on the closing date, JFN had received valid acceptances of the offer in respect of a total of 54,903,255 DPEU shares (representing approximately 37.45% of DPEU issued and outstanding share capital on the closing date).

Together with the DPEU shares that JFN already holds and has agreed to acquire through valid acceptances and through market purchases, JFN will hold 93.68% of DPEU shares, upon settlement.

2. The Financial Conduct Authority (FCA) of London Stock Exchange has confirmed the cancellation of listing and trading of DPEU shares is expected to effect on or shortly after 8.00 a.m. (London time) on February 28, 2024.

This is for your information and records.

Yours faithfully,
For **Jubilant FoodWorks Limited**

Mona Aggarwal
Company Secretary and Compliance Officer
Investor E-mail Id: investor@jublfood.com

A Jubilant Bhartia Company

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