

BLUE PEARL TEXSPIN LIMITED

Regd. Off: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai -400009, Maharashtra
CIN -L36104MH1992PLC069447 Tel -9699197884 and 8080487884 Fax 234878

Email:bluepearltexspin@gmail.com **Website:** www.bluepearltexspin.com

Date: 29/01/2024

To,
The Chief General Manager
Listing Operations,
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001.

Ref: Application for “In-principle approval” prior to issue and allotment of 37,50,000 (Thirty Seven Lakh Fifty Thousand) Convertible Equity Warrants on Preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Corrigendum to the Extra Ordinary General Meeting Notice dated 11th January, 2024.

Dear Sir/Madam,

This is with reference to the Extra Ordinary General Meeting Notice dated 11th January, 2024 issued by the Company for the purpose of seeking members approval by way of Special Resolution for issue and allotment of Convertible Equity Warrants on Preferential basis as set out in the said notice which was sent to shareholders of the Company.

A corrigendum to notice is being issued to inform the shareholders of the Company regarding the additions made in the notice. A copy of the detailed corrigendum to the Extra Ordinary General Meeting Notice is being enclosed herewith.

Except as detailed in the attached corrigendum, all other contents and terms of the said Notice dated 11th January, 2024 remains unchanged. This corrigendum will be available on the website of the Company at www.bluepearltexspin.com

This is for your information and records.

Thanking You.

For Blue Pearl Texspin Limited

Arun Kumar Sharma
Director
DIN: 00369461

Corrigendum to Extra Ordinary General Meeting Notice

Blue Pearl Texspin Limited had issued a Notice dated 11th January, 2024 for convening the Extra Ordinary General Meeting of the shareholders of the Company on 12th February, 2024. The Notice has already been circulated to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the rules made thereunder. Shareholders are requested to note the following changes to Notice.

1. On page no. 17, in the Explanatory Statement, the Shareholding Pattern of the Company before and after the issue is replaced with the revised Shareholding Pattern of the Company before and after the issue in point no. 7:

7. Shareholding pattern of the company pre and post proposed preferential issue:

Category	Pre-Preferential issue		Post-Preferential issue	
	No. of Shares	Percentage	No. of Shares	Percentage
Promoters and Promoter Group (A)	50,351	19.67	50,351	1.26
Public (B)	2,05,649	80.33	39,55,649	98.74
Total (A) + (B)	2,56,000	100.00	40,06,000	100.00
Custodian (C)	-	-	-	-
Grand Total (A) + (B) + (C)	2,56,000	100.00	40,06,000	100.00

2. On page no. 15, Point No. i) in Item No. 1 of the Explanatory Statement replaced with new Point No. i):

i) The issue price of the Equity Shares has been fixed at a higher price determined under the Valuation Report issued by CA Bhavesh M Rathod (Reg. No. IBBI/RV/06/2019/10708) the Registered Valuer and the price of the Equity Shares is calculated in accordance with the provisions of SEBI ICDR Regulations. Valuation report issued by registered valuer is also available on the website of the Company at www.bluepearltexspin.com.

The Corrigendum will be available on the website of the Company besides being communicated to BSE Limited where the Company shares are Listed.

For Blue Pearl Texspin Limited

SD/-

Ms. Vinita Agarwal

Company Secretary & Compliance Officer

PAN: AQXPA3886B