

June 30, 2022

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sirs,

Sub: Pursuant to proposed Scheme of Amalgamation between Exide Life Insurance Company Limited and HDFC Life Insurance Company Limited (“Company”) and their respective Shareholders

With reference to the captioned subject and Observation Letters dated April 22, 2022 issued by National Stock Exchange of India Limited and BSE Limited and as directed by Hon’ble National Company Law Tribunal, Mumbai (“NCLT”) vide their Order dated June 6, 2022, the Company has hosted on its website <https://www.hdfclife.com/about-us/investor-relations> an ‘abridged prospectus’ prepared in line with the format prescribed under ‘Part E’ of Schedule VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for information of the stakeholders.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary