



MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

Date: December 22, 2023

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

Symbol: MANINFRA

Scrip Code: 533169

Sub: Third Corrigendum to the Notice of Extra Ordinary General Meeting (EGM) of the shareholders of Man Infraconstruction Limited ("The Company") to be held on December 23, 2023.

Dear Sir/Madam,

This is in continuation to the Notice of the EGM of the Company (hereinafter referred to as **EGM Notice**) dated November 29, 2023, which has already been emailed to all the shareholders of the Company on December 1, 2023, corrigendum dated December 16, 2023 (hereinafter referred to as First Corrigendum), emailed to shareholders on December 16, 2023 and corrigendum dated December 22, 2023 (hereinafter referred to as Second Corrigendum), emailed to shareholders on December 22, 2023.

A Corrigendum (hereinafter referred to as Third Corrigendum) is being issued today to inform to all the Shareholders to whom the EGM Notice, First and Second corrigendum has been sent regarding changes in the Resolution and Explanatory Statement. Please note that on and from the date hereof, the EGM Notice dated November 29, 2023 shall always be read collectively with the First, Second and Third Corrigendum. Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated November 29, 2023, shall remain unchanged.

A copy of detailed Third Corrigendum is enclosed herewith. The said Third Corrigendum shall be published in the English and Marathi newspapers and also uploaded on the website of the Company (www.maninfra.com) and the stock exchanges (www.bseindia.com and www.nseindia.com)

We kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,
By order of Board of Directors
For Man Infraconstruction Limited



Durgesh Dingankar
Company Secretary and Compliance Officer
Membership No.: F7007

L I V E B E T T E R





MAN INFRACONSTRUCTION LIMITED

12th Floor, Krushal Commercial Complex, G. M. Road, Chembur (West), Mumbai – 400 089 **Website:** www.maninfra.com; **Investor Relation Contact:** investors@maninfra.com
Corporate Identity Number: L70200MH2002PLC136849 **Tel:** +91 22 42463999

THIRD CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

An Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company of Man Infraconstruction Limited (“Company”) is scheduled for convening on Saturday, December 23, 2023 at 11:00 A.M.(IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”). The Notice of the EGM (EGM Notice) dated November 29, 2023 alongwith the Corrigendum dated December 16, 2023 (First corrigendum) and second corrigendum dated December 22, 2023 was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The following information in the EGM Notice is hereby notified through this Third Corrigendum to all the shareholders of the Company as an investor named Amol Tanaji Mane has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 167(6) read with Regulation 159(1) of the SEBI (ICDR) Regulations, 2018. Due to such disqualification, the name of Amol Tanaji Mane has been removed from the list of proposed allottees, which leads to reduction in the issue size of share warrants.

1. CHANGE IN ISSUE SIZE OF SHARE WARRANTS, CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS:

In the Special Resolution’ mentioned at item no. 1 of the Notice, the issue size has been reduced to *3,52,46,100 (Three Crore Fifty Two Lakh Forty Six Thousand One Hundred) Convertible Warrants (‘Warrants’) of face value of ₹ 2/- each on a preferential basis, for cash, at an issue price of ₹ 155/- (Rupees One Hundred and Fifty Five only) (including premium of ₹ 153/-) per Warrant (‘Warrant Issue Price’) aggregating to an amount not exceeding ₹ 5,46,31,45,500/- (Rupees Five Hundred and Forty Six Crore Thirty One Lakh Forty Five Thousand Five Hundred Only)*

The correspondent change shall be made in Explanatory Statement of Item No 1 as mentioned in the Notice.

2. CHANGE OF LIST OF ALLOTTEES MENTIONED IN RESOLUTION NO. 1, ITEM NO 1 OF EXPLANATORY STATEMENT AND ISSUE SIZE MENTIONED IN ITEM NO 1 OF EXPLANATORY STATEMENT:

In resolution to Item No. 1, Amol Tanaji Mane whose name is mentioned at Sr. No. 101 in the table of list of allottees has become ineligible to subscribe the proposed issue of warrants of the Company and hence his names is being removed from the list as mentioned in Resolution to Item No 1. The Proposed allottees shall be 134 instead of 135.

Accordingly, in the table of list of allottees, the name of proposed allottee mentioned on Sr. No. 101 has been deleted and the proposed allottees have been renumbered.

3. CHANGE IN POINT 2 OF ITEM NO 1. OF EXPLANATORY STATEMENT TO THE EGM NOTICE I.E., PARTICULARS OF THE OFFER INCLUDING THE MAXIMUM NUMBER OF SPECIFIED SECURITIES TO BE ISSUED shall be read as

Preferential issue of *3,52,46,100 (Three Crore Fifty Two Lakh Forty Six Thousand One Hundred)* Convertible Warrants ('Warrants') of face value of ₹ 2/- each on a preferential basis, for cash, at an issue price of ₹ 155/- (Rupees One Hundred and Fifty Five only) (including premium of ₹ 153/-) per Warrant ('Warrant Issue Price') aggregating to an amount not exceeding ₹ *5,46,31,45,500/- (Rupees Five Hundred and Forty Six Crore Thirty One Lakh Forty Five Thousand Five Hundred Only)*

4. CHANGE IN POINT 5 OF ITEM NO 1. OF EXPLANATORY STATEMENT TO THE EGM NOTICE I.E., AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SUCH SECURITIES shall be read as

The company intends to raise an amount, not exceeding, ₹ *5,46,31,45,500/- (Rupees Five Hundred and Forty Six Crore Thirty One Lakh Forty Five Thousand Five Hundred Only)*.

5. CHANGE IN POINT 15 OF ITEM NO 1. OF EXPLANATORY STATEMENT TO THE EGM NOTICE I.E., THE CURRENT AND PROPOSED STATUS OF THE ALLOTTEE POST THE PREFERENTIAL ISSUE NAMELY, NON-PROMOTER INVESTORS

In point 15 of explanatory statement, Mr. Amol Tanaji Mane whose name is mentioned at Sr. No. 101 has become ineligible to subscribe the proposed issue of warrants of the Company and hence his name has been be removed from the list.

Accordingly, the name in Sr. No. 101 shall be deleted and the name of proposed allottee shall be renumbered.

6. PRE-PREFERENTIAL SHAREHOLDING AND PERCENTAGE OF PRE AND POST PREFERENTIAL ISSUE CAPITAL OF PROPOSED ALLOTTEES MADE IN THE ANNEXURE 'I' OF THE EGM NOTICE:

The Annexure I to the Notice of EGM shall be amended and read as below:

Annexure 'I'

(NP: non-promoter)

Sr. No	Name of the Proposed Allottee	Classes	Pre-Issue Shareholding		Issue of Warrants (Present Issue) (No)	Post Shareholding Conversion Warrants		Issue after of
			No. of Shares	% of Share holding		No. of Shares	% of Share holding	
1.	Berjis Minoo Desai	NP	2,97,775	0.08	54,00,000	56,97,775	1.40	
2.	Aditya S Chandak	NP	4,28,055	0.12	32,40,000	36,68,055	0.90	
3.	Quant Mutual Fund	NP	60,30,000	1.62	17,50,000	77,80,000	1.91	
4.	Vishal Gupta	NP	0	0	16,00,000	16,00,000	0.39	
5.	Forbes EMF	NP	0	0	14,70,000	14,70,000	0.36	
6.	Coeus Global Opportunities Fund	NP	0	0	12,50,000	12,50,000	0.31	
7.	Aries Opportunities Fund Limited	NP	0	0	12,50,000	12,50,000	0.31	
8.	Minerva Ventures Fund	NP	0	0	12,50,000	12,50,000	0.31	
9.	NVS Corporate Consultancy Services Pvt. Ltd.	NP	0	0	12,00,000	12,00,000	0.30	
10.	Ashwini Gupta	NP	0	0	10,00,000	10,00,000	0.25	
11.	Harit Exports Private Limited	NP	0	0	10,00,000	10,00,000	0.25	
12.	Amar Alliance Securities Private Limited	NP	8000	0	10,00,000	10,08,000	0.25	
13.	Tano Investment Opportunities Fund	NP	0	0	10,00,000	10,00,000	0.25	
14.	Omkara Capital Private Limited	NP	0	0	7,00,000	7,00,000	0.17	
15.	Aditya Aggarwal	NP	0	0	7,00,000	7,00,000	0.17	
16.	Nalin Vrajlal Shah	NP	33	0.00	6,00,000	6,00,033	0.15	
17.	Wow Investments	NP	0	0	5,31,000	5,31,000	0.13	
18.	LCGC Management and Financial Advisory Services LLP	NP	0	0	5,00,000	5,00,000	0.12	

19.	Hetal B Babaria	NP	0	0	5,00,000	5,00,000	0.12
20.	Urjita Jagdish Master	NP	0	0	5,00,000	5,00,000	0.12
21.	Krishna Lalit Kabra	NP	0	0	5,00,000	5,00,000	0.12
22.	Kapil Garg	NP	0	0	5,00,000	5,00,000	0.12
23.	Chhattisgarh Investments Limited	NP	0	0	5,00,000	5,00,000	0.12
24.	Moneyleader Finance India Private Limited	NP	0	0	5,00,000	5,00,000	0.12
25.	Durgesh Sanjivrao Chandavarkar	NP	4,00,000	0.11	3,00,000	7,00,000	0.17
26.	Kinjal Kapil Vyas	NP	0	0	3,00,000	3,00,000	0.07
27.	Anushree Ketan Vyas	NP	0	0	3,00,000	3,00,000	0.07
28.	Ila Haresh Vyas	NP	0	0	3,00,000	3,00,000	0.07
29.	Hemangini Dhruv Vyas	NP	0	0	3,00,000	3,00,000	0.07
30.	Sheth Jayeshbhai N	NP	0	0	3,00,000	3,00,000	0.07
31.	Arti Bhupendra Shah	NP	0	0	3,00,000	3,00,000	0.07
32.	Vivek Mahavir Jain	NP	0	0	2,50,000	2,50,000	0.06
33.	Suniyojit Merchants Pvt. Ltd.	NP	0	0	2,50,000	2,50,000	0.06
34.	Expertpro Realty Private Limited	NP	0	0	2,50,000	2,50,000	0.06
35.	MBRD Investment	NP	0	0	2,50,000	2,50,000	0.06
36.	Radhey Shyam Agrwal	NP	0	0	2,50,000	2,50,000	0.06
37.	Maurvi Associates Private Limited	NP	0	0	2,50,000	2,50,000	0.06
38.	Kundan Bharat Vyas	NP	0	0	2,00,000	2,00,000	0.05
39.	Ritu Wadhwa Makhija	NP	0	0	2,00,000	2,00,000	0.05
40.	Jitendra Tharyabhai Bhadra	NP	0	0	2,00,000	2,00,000	0.05
41.	Nirav Jayshukhbhai Doshi	NP	0	0	2,00,000	2,00,000	0.05
42.	Adiraju Rajendra Prasad	NP	3000	0	2,00,000	2,03,000	0.05
43.	Moheet Vinodkumar Agrawal	NP	0	0	2,00,000	2,00,000	0.05
44.	Resonance Opportunities Fund	NP	0	0	2,00,000	2,00,000	0.05
45.	Prabhudas Lilladher Advisory Services Private Limited	NP	0	0	2,00,000	2,00,000	0.05
46.	Sandeep Sridhar Ghate	NP	0	0	2,00,000	2,00,000	0.05
47.	Asset Alliance Securities Pvt. Ltd.	NP	0	0	1,50,000	1,50,000	0.04

48.	Nitin Rao	NP	0	0	1,13,000	1,13,000	0.03
49.	Jitendra Garganarayan Goswami	NP	4,884	0.00	1,00,000	1,04,884	0.03
50.	Vijay Chunilal Vyas	NP	0	0	1,00,000	1,00,000	0.02
51.	Jivraj Tea Limited	NP	0	0	1,00,000	1,00,000	0.02
52.	Ansh Deven Mody	NP	0	0	1,00,000	1,00,000	0.02
53.	Anant Aggarwal	NP	85	0.00	1,00,000	1,00,085	0.02
54.	Vineet Arora	NP	0	0	1,00,000	1,00,000	0.02
55.	Prajal Bhandari	NP	0	0	1,00,000	1,00,000	0.02
56.	Sunish Bipinchandra Shah	NP	0	0	50,000	50,000	0.01
57.	Ashok Manharlal Mehta	NP	34,155	0.01	33,900	68,055	0.02
58.	Suresh Eknath Kolhatkar	NP	0	0	25,000	25,000	0.01
59.	Vishant Manish Shah	NP	2,90,452	0.08	25,000	3,15,452	0.08
60.	Ayush Manish Shah	NP	2,72,952	0.07	25,000	2,97,952	0.07
61.	Jay Navinchandra Desai	NP	52,500	0.01	15,000	67,500	0.02
62.	Amit Pravinchandra Bhansali	NP	0	0	11,600	11,600	0.00
63.	Ashish Nanchand Vora	NP	307	0.00	10,320	10,627	0.00
64.	Sameer Satish Aurangabadwalla	NP	0	0	8,100	8,100	0.00
65.	Rajnish Golecha	NP	5,095	0.00	7,200	12,295	0.00
66.	Nikunj Vipinchandra Bhatt	NP	41,250	0.01	7,040	48,290	0.01
67.	Tripurari Prasad Singh	NP	0	0	6,300	6,300	0.00
68.	Rajendra S Khot	NP	7,500	0.00	6,300	13,800	0.00
69.	Yashesh Y Parekh	NP	500	0.00	6,300	6,800	0.00
70.	Vikram Bhagwan Naikwade	NP	0	0	6,140	6,140	0.00
71.	Aakash Paresh Shah	NP	650	0.00	5,900	6,550	0.00
72.	Lakshmi Ramanathan Ramanathan Vaidyanathan	NP	2,970	0.00	5,400	8,370	0.00
73.	Shailesh M Nalawade	NP	0	0	5,400	5,400	0.00
74.	Prasad S Gulhane	NP	0	0	5,160	5,160	0.00
75.	Neha Nirav Thaker	NP	21,500	0.01	5,000	26,500	0.01
76.	Ishita Mehta	NP	9,000	0.00	4,500	13,500	0.00
77.	Jayesh Vinodray Vasa	NP	13	0.00	4,100	4,113	0.00
78.	Sureshkumar Chamukutty	NP	3,375	0.00	4,000	7,375	0.00
79.	Veena Vinay Kamat	NP	0	0	4,000	4,000	0.00

80.	Chandrasekaran Kothandaraman	NP	0	0	4,000	4,000	0.00
81.	Satish Digambar Mhaske	NP	1	0.00	4,000	4,001	0.00
82.	Durgesh Suhas Dingankar	NP	4,125	0.00	3,800	7,925	0.00
83.	Bhavesh Chandrakant Shah Heena Bhavesh Shah	NP	3,307	0.00	3,800	7,107	0.00
84.	Vora Devang Nalinkumar	NP	0	0	3,400	3,400	0.00
85.	Rajan Narayan Kale	NP	3,375	0.00	3,400	6,775	0.00
86.	Ashok Namdeo Chougule	NP	0	0	3,220	3,220	0.00
87.	Savita Prakash Atkare	NP	0	0	3,220	3,220	0.00
88.	Nilesh Mansukhlal Shah	NP	6,582	0.00	3,220	9,802	0.00
89.	Rekha Satyendra Sahu	NP	0	0	3,220	3,220	0.00
90.	Rahul Dilip Kawade	NP	0	0	3,220	3,220	0.00
91.	Ambika Ganesh Moopnar	NP	0	0	3,220	3,220	0.00
92.	Tangadi Sanjay Mahadev	NP	25	0.00	3,220	3,245	0.00
93.	Manish N Vaidya	NP	33,000	0.01	3,000	36,000	0.01
94.	Aruna Anant Poojari	NP	0	0	3,000	3,000	0.00
95.	Durga Kinner Shah	NP	0	0	2,900	2,900	0.00
96.	Priya Swapnil Natekar	NP	60	0.00	2,700	2,760	0.00
97.	Palak Narayan Raval	NP	150	0.00	2,700	2,850	0.00
98.	Kavita Bhaskar Upadyay	NP	0	0	2,600	2,600	0.00
99.	Arun Francis Kasbe	NP	590	0.00	2,600	3,190	0.00
100.	Chintan Kishor Shah	NP	0	0	2,600	2,600	0.00
101.	Rishi Satish Aurangabadwalla	NP	1,935	0.00	2,600	4,535	0.00
102.	Archana Keshav Samant	NP	0	0	2,600	2,600	0.00
103.	Kashinath Mandal	NP	0	0	2,600	2,600	0.00
104.	Richards Samuel Shilesh	NP	0	0	2,600	2,600	0.00
105.	Ketki Masurkar	NP	0	0	2,600	2,600	0.00
106.	Ritu Pandey	NP	0	0	2,600	2,600	0.00
107.	Anjilaiah C Sayappa	NP	0	0	2,600	2,600	0.00
108.	Sundeep Maneklal Kosambia	NP	300	0.00	2,600	2,900	0.00

109.	Nitin Ambadas Bhosale	NP	0	0	2,600	2,600	0.00
110.	Patel Rocky Maheshkumar	NP	2,500	0.00	2,600	5,100	0.00
111.	Hitendra M Bhanushali	NP	0	0	2,600	2,600	0.00
112.	Karthika	NP	0	0	2,600	2,600	0.00
113.	Pandurang Ashruba Katare	NP	0	0	2,600	2,600	0.00
114.	Bhavika S Jadhav	NP	0	0	2,600	2,600	0.00
115.	Shashikant Baburao Lokhande	NP	0	0	2,600	2,600	0.00
116.	Keya Mandal	NP	0	0	2,600	2,600	0.00
117.	Jignesh K Makwana	NP	0	0	2,600	2,600	0.00
118.	Rakesh Kantilal Vora	NP	2,250	0.00	2,600	4,850	0.00
119.	Mahesh Basavaraj Patil	NP	0	0	2,600	2,600	0.00
120.	Ritesh Jashwant Ghiya	NP	3,015	0.00	2,600	5,615	0.00
121.	Devendra P Pimpalgaonkar	NP	0	0	2,600	2,600	0.00
122.	Amit Arun Kale	NP	0	0	2,600	2,600	0.00
123.	Rahul S Jethe Leena Sadanand Jethe	NP	0	0	2,600	2,600	0.00
124.	Pavan Dattatraya Sapkale	NP	0	0	2,600	2,600	0.00
125.	Zuber Ibrahim Sathe	NP	0	0	2,600	2,600	0.00
126.	Mohammad Ishaque	NP	3,750	0.00	2,600	6,350	0.00
127.	Vilas Dinkar Kedari	NP	0	0	2,600	2,600	0.00
128.	Supreeta Shivaram Shetty	NP	100	0.00	2,600	2,700	0.00
129.	Gharge Vijay Balasaheb	NP	0	0	2,600	2,600	0.00
130.	Vinesh Arjun Bhaliya	NP	232	0.00	2,600	2,832	0.00
131.	Girajappa Dadu Shingade	NP	0	0	2,600	2,600	0.00
132.	Kishan Birju Yadav	NP	25	0.00	2,600	2,625	0.00
133.	Rajesh Busi	NP	471	0.00	2,600	3,071	0.00
134.	Vipul Vallabhadas Dhirawani	NP	0	0	2,600	2,600	0.00

7. SHAREHOLDING PATTERN OF THE COMPANY BEFORE AND AFTER THE PREFERENTIAL ISSUE AS STATED IN ANNEXURE 'II' TO THE EGM NOTICE:

The shareholding pattern before and after the preferential issue as stated in Annexure II shall be amended and be read as under:

Sr No	Category	Pre-Issue Shareholding (as on November 24, 2023)		Shareholding Post Preferential Issue and Conversion of warrants.	
		No. of Shares held	% to total share capital	No. of Shares held *	% to total share capital * (assuming full conversion of Warrants)
A	PROMOTER GROUP				
	Promoter and Promoter Group Holding				
1	Indian				
	Individual	22,62,44,296	60.94	22,62,44,296	55.66
	Body Corporate				
	Sub-Total				
2.	Foreign Promoters				
	NRI	2,32,00,333	6.25	2,32,00,333	5.70
	Sub-Total – A	24,94,44,629	67.19	24,94,44,629	61.36
B.	NON-PROMOTER HOLDING				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	1,91,63,073	5.16	2,73,33,073	6.73
	Financial Institutions / Banks	3,74,700	0.10	3,74,700	0.09
	Insurance Companies	0	0	0	0
	Central Government	0	0	0	0
	Sub-Total B1	1,95,37,773	5.26	2,77,07,773	6.82
2	Non-Institutional Investors				
	Individuals	8,52,55,748	22.97	10,50,50,848	25.84
	Others	1,70,12,255	4.58	2,42,93,255	5.98
	Sub-Total B2	10,22,68,003	27.55	12,93,44,103	31.82
	GRAND TOTAL (A+B1+B2)	37,12,50,405	100.00	40,64,96,505	100.00

*the figures in the shareholding pattern are based on the assumption that all the Warrants will be subscribed pursuant to the shareholders' resolution and all the said warrants will be exercised / converted into Equity Shares. However, if any, Warrants are not subscribed or exercised, the figures will change accordingly.

On and from the date hereof, the EGOM Notice shall always be read in conjunction with the First, Second and Third corrigendum. All other content of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged.

The copy of the corrigendum is being uploaded on the website of the Company at www.maninfra.com and on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com).

**By order of Board of Directors
For Man Infraconstruction Limited**

Sd/-

**Durgesh Dingankar
Company Secretary and Compliance Officer**

Place: Mumbai

Date: December 22, 2023

Reg. Office: 12th Floor. Krushal Commercial Complex, G.M. Road, Chembur (west), Mumbai - 400 089, India