



Pharmaceuticals Limited

**Registered & Corporate Office :**

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 05<sup>th</sup> February, 2024

To,  
The Manager,  
Corporate Filings Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

**Security Code: 532815**

**Symbol: SMSPHARMA**

Dear Sir/Madam,

**Sub: Prior Intimation of Notice of Board Meeting Pursuant Regulation 29(1)(d) of SEBI (LODR) Regulations, 2015.**

Please refer to our earlier letter dated 02<sup>nd</sup> February, 2024 regarding the intimation of notice of Board Meeting of the Company scheduled to be held on Thursday, 08<sup>th</sup> February, 2024 to consider and approve the Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter ended on 31st December, 2023.

In continuation of above, we wish to inform you that at the scheduled meeting to be held on 08<sup>th</sup> February, 2024 the Board of Directors of the Company *inter-alia* shall also consider the proposal for fund raising by way of issue of equity shares/ warrants and/or any other instruments/ securities on preferential basis to the promoters/promoter group, as may be permitted under applicable laws, subject to such regulatory or statutory approvals as may be required and the approval of the shareholders of the Company.

We request you to kindly take on record the same.

Thanking you  
Yours faithfully

**For SMS Pharmaceuticals Limited**

**Thirumalesh Tumma**  
**Company Secretary & Compliance Officer**