



Date: 18th August 2021

Listing Department
BSE Limited
P J Towers
Mumbai- 400 001

Symbol : MEGASOFT
Security code : 532408


Dear Sir,

Sub.- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of shares by Sri Power Generation (India) Private Limited pursuant to allotment under rights issue of Megasoft Limited.

We request you to take it on record.

For Sri Power Generation (India) Private Limited

DENDUKURI ANILKUMAR
Director
DIN: 01828197

Sri Power Generation (India) Private Limited

No. 85, Kutchery Road, Mylapore, Chennai, TN- 600004

CIN: U40109TN2007PTC064543 URL: www.sripower.in email: info@sripower.in

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Megasoft Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Sri Power Generation (India) Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	59,62,197	13.47	13.47
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	59,62,197	13.47	13.47
Details of acquisition			
a) Shares carrying voting rights acquired	1,23,09,792	16.69	16.69
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,23,09,792	16.69	16.69

After the acquisition, holding of:			
a) Shares carrying voting rights	1,82,71,989	24.77	24.77
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,82,71,989	24.77	24.77
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th August 2021		
Equity share capital / total voting capital of the TC before the said acquisition	44,26,72,930		
Equity share capital/ total voting capital of the TC after the said acquisition	73,77,00,410		
Total diluted share/voting capital of the TC after the said acquisition	73,77,00,410		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sri Power Generation (India) Private Limited

Anil Kumar


DENDUKURI ANILKUMAR
Director
DIN: 01828197

Place: Hyderabad

Date: 18th August 2021
