

August 04, 2023

National Stock Exchange of India	BSE Ltd.,	Metropolitan Stock Exchange of
Ltd.,		India Ltd.,
	Phiroze Jeejeebhoy	Vibgyor Towers, 4 th Floor, Plot No.
Exchange Plaza, C-1 Block G, Bandra	Towers,	C62, G - Block, Opp. Trident Hotel,
Kurla Complex Bandra [E], Mumbai –	Dalal Street, Fort,	Bandra Kurla, Complex, Bandra (E),
400051	Mumbai - 400 001	Mumbai – 400098
NSE Scrip Symbol: BLS	BSE Scrip Code: 540073	MSE Scrip Symbol: BLS

Dear Sir / Madam,

<u>Subject: Disclosure of events or information under Regulation 30 of the Securities and Exchange Board of India</u> (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Filing of draft red herring prospectus dated August 4, 2023 ("DRHP") with the Securities and Exchange Board of India ("SEBI") by BLS E- Services Limited ("BLSE") Subsidiary of BLS International Services Limited ("the Company" or "BLSI")

Please be informed that our subsidiary **BLSE** has filed its Draft Red Herring Prospectus dated August 4, 2023 ("DRHP") with SEBI for the proposed Initial Public Offering ("IPO") of its 2,41,30,000 fresh equity shares as adopted in their meeting held on August 4, 2023

BLSE is proposed to undertake an Initial Public Offering of equity shares of face value of Rs 10/- each and such issuance in accordance with the Companies Act, 2013, and rules made thereunder, as amended; and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended (the "SEBI ICDR Regulations") and other applicable laws, at such price as may be determined in consultation with the Book Running Lead Manager to the Issue through the book building process under SEBI ICDR Regulations.

In accordance with the provisions of SEBI ICDR Regulations, the Issue includes a reservation for subscription by our **BLSI** shareholders (as defined in the DRHP). The Offer is subject to receipt of requisite approvals, market conditions and other considerations.

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details are mentioned below:-

Particulars	Details	
The amount and percentage of the revenue or	For the Financial Year ended March 31, 2023, BLSE	
income and net worth contributed by BLSE	had on the basis of restated consolidated financial	
during Financial Year 2022-23.	information:	
	(i) Revenue from operations of Rs. 243.06 Cr;	
	(ii) Profit after tax of Rs. 26.98 Cr; and	
	(iii) Net Worth of Rs. 106.94 Cr	
	As on August 04, 2023, the BLSI held 4,62,56,485	
	equity shares of face value of Rs. 10/- each	
	aggregating to 69.32% of the issued, subscribed and	
	paid up share capital of BLSE	



Kindly note that upon the completion of the proposed IPO, **BLSE** would continue to be Subsidiary of the Company.

Kindly take the above information in your record and bring notice to all the concerned.

For BLS International Services Limited

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Dharak Mehta Company Secretary and Compliance Officer

M. No.: A40502