

May 31, 2024

To

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai- 400001

Scrip Code: 512393

Dear Sir/Madam,

Subject: Corrigendum to the Detailed Public Announcement (“DPA”) dated May 20, 2024, and Letter of Offer (“LOF”) dated May 21, 2024, (“Corrigendum”) with respect to the Delisting Offer of the Equity Shares of Shardul Securities Limited (“Company”)

Promoters of Shardul Securities Limited (“Company”), A To Z Broking Services LLP (“**Promoter Acquirer 1**”), Rajesh Dinanath Chaturvedi (“**Promoter Acquirer 2**”), Gagan Dinanath Chaturvedi (“**Promoter Acquirer 3**”), Brijesh Devesh Chaturvedi (“**Promoter Acquirer 4**”), have expressed their intention to: (a) acquire all the Equity Shares that are held by Public Shareholders, either individually or together with other members of the Promoter Group, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the Stock Exchange where the Equity Shares are presently listed namely, BSE Limited by making a delisting offer in accordance with the Delisting Regulations (“**Delisting Proposal**”).

With regards to the Delisting Proposal, Saffron Capital Advisors Private Limited is acting as the “**Manager to the Offer**” pursuant to and in accordance with Regulation 9 of the Delisting Regulations.

we are enclosing herewith a copy of the Corrigendum dated May 30, 2024, for the Delisting Offer published today i.e. May 31, 2024, in following newspapers.

Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition

We request you to kindly disseminate the Corrigendum on your website at the earliest.

In case you require any information or clarification the under-signed may be contacted:

Contact Person	Telephone	Email
Saurabh Gaikwad/ Satej Darde	+91 22 4973 0394	delistings@saffronadvisor.com

Thanking you,

Yours sincerely,

For Saffron Capital Advisors Private Limited

S.V. Gaikwad


Saurabh Gaikwad

Assistant Manager

Equity Capital Markets

Encl: a/a

