

adani

4th November, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Sub: Outcome of Board Meeting held on 4th November, 2020 and Submission of Un-Audited Financial Results for the Quarter and half year ended 30th September, 2020 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation with our letter dated 4th November, 2020 in the subject matter, please find enclosed herewith disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you,

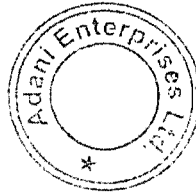
Yours faithfully,

For **Adani Enterprises Limited**



J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Encl: As above

Adani Enterprises Ltd
"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar
Ahmedabad 382 421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
info@adani.com
www.adani.com

Registered Office : "Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421



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BSE Limited

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Dear Sir,

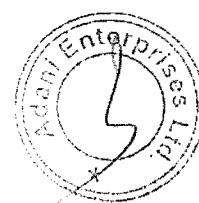
Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under Regulation 52(4) & (5) of the Listing Regulations:-

Sr. No.	Particulars	Details
1.	Credit rating and change in credit rating (if any)	CARE A
2.	Asset cover available, in case of non convertible debt securities	The Company has issued listed Non-Convertible Debentures (NCDs) of Rs.400 crores and has maintained security cover exceeding 100% on the principal amount of NCDs as on 30 th September 2020. The NCDs are secured by way of first pari passu charge on all the current assets of the Company except those pertaining to the mining division.
3.	Debt-equity ratio	1.09
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not;	There was no payment falling due during the half-year ended 30 th September 2020 in respect of these NCDs.

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Sr. No.	Particulars	Details
5.	Next due date for the payment of interest/ dividend of nonconvertible preference shares /principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount	There is no payment falling due during the next six months upto 31 st March 2021.
6.	Debt service coverage ratio	1.32
7.	Interest service coverage ratio	2.30
8.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
9.	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
10.	Net worth	Rs.3,885.41 crores
11.	Net profit after tax	Rs.124.82 crores
12.	Earnings per share	Rs.1.13

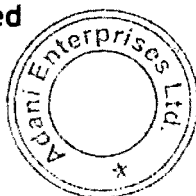
Certificate of the Debenture Trustee, M/s. IDBI Trusteeship Services Limited as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Enterprises Limited**


Jatin Jalundhwala
Company Secretary &
Joint President (Legal)



Encl: As above

For Information, since the Debt securities (i.e. NCDs) are listed with BSE
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

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Ref. ITSL/OPR/2020-21/20256

4th November, 2020

Adani Enterprises Limited ("Company")
Adani Corporate House ,Shantigram,
Near Vaishno Devi Circle,S.G.Highway,
Khodiyar, Ahmedabad-382421

Kind Attn: Mr Jatin Jalundhwala

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Debenture issued by Adani Enterprises Limited

Dear Sir,

We are acting as Debenture Trustee for the Non-Convertible Debentures issued by Adani Enterprises Limited.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the quarter and half year ended 30.09.2020.

Thanking you,

Yours Truly,

For IDBI Trusteeship Services Limited


Authorised Signatory

Encl: As above.