

23rd May 2024

To

**BSE Limited** 

25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

**Scrip Code – 511742** 

NSE Symbol – UGROCAP

Dear Sir/ Madam,

Sub: Submission of Copy of Newspaper advertisement

Pursuant to Regulations 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of newspaper advertisements pertaining to dispatch of Corrigendum to the Postal Ballot Notice dated 2<sup>nd</sup> May 2024 in the following newspapers on 23<sup>rd</sup> May 2024:

- 1. Business Standard (National Daily Newspaper)
- 2. Navshakti Marathi (Daily Newspaper of the State)

The same has been made available on the website of the Company www.ugrocapital.com

This is for your intimation and records.

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar Company Secretary and Compliance Officer

Encl: a/a

# TISB SAHAKARI BANK LTD. MILLI STATE Bharose ka Bank Bhavishya ka Bank

## Notice of Sale of Immovable Property at Dadar (West)

TJSB Sahakari Bank has decided to sell the Property. Details

under: Premises at Ground Floor admeasuring 10.32 Sq. Mtrs Carpet are: (12.38 Sq. Mtrs Built up area), Premises at 1st Floor admeasuring 50.30 Sq. Mtrs Carpet area (60.36 Sq. Mtrs Built up area), Premises 50.30 Sq., Mirs Carpet area (60.36 Sq.Mtrs Built up area), Premises at 2nd Floor admeasuring 48.23 Sq. Mtrs Carpet area (57.87 Sq. Mtrs Built up area), Prathmesh Apartment, Plot no. 55 / TPS-4, (Mahim Division, Mumbai City, GN Ward) opp. N.C.Kelkar Road, Kolse lane, opp. Khandke buildingno. 2, Dadar (West) - 400028.
Offers are invited within 15 days. Premises is available for inspection on 24th May 2024 between 11.00 am to 5.00 pm.
Please call for details on following contact numbers:
9594924530, 9320157771, 8691038874

Pater - 33057024

Date: 23/05/2024 Place: Thane



E-Tender offers are invited by this office from interested recognized and reputed Audit Firm/Agency in accordance with provisions of Distribution Franchise Agreement for the work of Auditing of Vital Commercial parameters of Designated DF areas (SMK & Malegaon). The Tender SE/DF SMK&MLG/AI/2024-26/T-1 available on https://detender.mahadicom.in/eatApp website. Any Changes in Tender schedule, corrigendum, Amendment, Extension of due dates etc., if any shall be available in our website only and will not be published in the News Papers. Contact person Executive Engineer, Distribution Franchise section, MSEDCL, Plot no G-9, 4th floor, Prakashgad, Bandra, Mumbai 400051 HO.PR.NO 126(2024)

Superintending Engineer (DF)

PUBLIC NOTICE
Public at large is hereby informed than yo client (1) Harendra Amratla Bhansali (2) Aruna Harendra Bhansali (3) Aruna Harendra (2) Aruna (2

claim is waived, abandoned.

Adv. Parag. J. Pimple, B.A. LL.B.
S.M. Ground Floor, Pravin Palace, Pt.
Dindayal Nagar, Vasai Road (W), Tal.
Vasai, Dist. Palghar-401 202.
Mob: 9890079352 Date:23.05.2024



## UGRO CAPITAL LIMITED

CIN: L67120MH1993PLC070739

quinox Business Park, Tower 3, 4" Floor, LBS Road, Kurla (West), Mumbai - 400070

E-mail: cs@ugrocapital.com, Website: www.ugrocapital.com

Telephone: +91 22 41821600

## CORRIGENDUM TO THE NOTICE OF THE POSTAL BALLOT DATED MAY 2, 2024 OF UGRO CAPITAL LIMITED ISSUED TO THE SHAREHOLDERS

ons and suggestions/comments received from stock schalinges.

The most delite here, the Postal Ballot Notes shall always be read in conjunction with this Corrigendum which is also being uploaded on the nall Securities Depository Limited at www.evorling.radi.com and Stock Exchanges Le, www.bseinda.com and www.nseinda.com contents/information mentioned in the Postal Ballot Rotock shall remain unchanged.

int no - 7

oint no.-12

## der and if thought fit, to assent or dissent the following resolution as a Special Re sider and if thought fit, to assent or dissent the following resolution as a Special Re Consider and it mought in it, or assent or baseen the following resolutions as a special resolution: —for raising an amount aggregating upto \* 1,058 croes (flupees On Phousand Fifty Fight rores only), rounded off, to the non-promoter allottees as mentioned in the explanatory statemen retensifater referred to as the "Proposed Warrant Allottees", by way of a preferred allottenent, and such manner and on such other terms and conditions, as the Board may, in its absolute discretion link ft. trainer and introgen in, to assent or basent or basent or basent or basen the rollowing resolutions. —for raising an amount aggregating upto \*1,058 cross (Rupees One Thousand Fifty Egiber so only), rounded off, to the non-promoter allottees and person acting in concert to the Promoter mentioned in the estipantacty statement (hereinafter referred to as the "Proposed Warrant titles"), by way of a preferential allotment, and in such manner and on such other terms and ditions, at the Board way, in its absolved discretion, think proceedings of the proposed way of the such that the proposed way of the such proposed to the proposed to the proposed way of the proposed way of the proposed way of the proposed to the proposed way of the proposed

## Point no - 7

Point no. 7
Details (including class/category) of the Proposed Allottee and identity of the natural personant the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimate beneficial owners of the shares proposed to be allotted and/or who ultimate beneficial owners of the shares proposed to be allotted and/or who ultimate beneficial owners of the shares proposed to be allotted and/or who ultimate the proposed Allottee:

No.	Investor Name	the ultimate beneficial owners
1	ACM Global Fund VCC	-
12	Topgain Finance Pvt Ltd	-
52	Hind Aluminium Industries Limited	-
78	Shubhalakshmi Polyesters Limited	-
79	Amici Estate Llp	-
81	Bynasons	-
_		•

ent Item No. 1 & 2

Sr. No.	Investor Name	Name of the Natural persons who are the ultimate beneficial owners
1	ACM Global Fund VCC	Ankit Sagwal Brian Burkholder Jovi Gan
12	Topgain Finance Pvt Ltd	Paras Shah Mita Shah Tejas Ved
52	Hind Aluminium Industries Limited	Lalit Kumar Daga
78	Shubhalakshmi Polyesters Limited	Ajay Babulal Agarwal, Vikas Ramuraman Agarwal, Gaurishankar Agarwal, Manoj Ramuraman Agarwal, Ramu Raman Agarwal, Ram Gupta, Vidhi Sultania
79	Amici Estate Llp	Sandeep Sethi Sanjay Arora
81	Bynasons	Byna Murali Narasimha Raju Byna

asis or justification of the price (including premium, if any) at which the offer or invita ade alongwith report of the registered valuer & pricing of the preferential issue: t etrms of the applicable provisions of the SEBI ICDR Regulations, the price at which ares shall be allotted shall not be less than higher of the following:

the 90 (Ninety) trading days' volume weighted average price of the equity shares of t quoted on recognised stock exchange, preceding the Relevant Date, i.e., ₹ 263.64, share: or the 10 (Fen) trading days' volume weighted average price of the equity shares of the Co quoted on recognized stock exchange, preceding the Relevant Date, i.e., \* 258.52/- per share.

ner, the Articles of Association of the Company does not contain any erential allotment and does not contain any article which provides fo rmination of price in case of preferential issue.

in the result of the proposed allotment is more than 5% of the post issue fully diluther, since the proposed allotment is more than 5% of the post issue fully dilutapital of the Company to the Proposed Allottees, as per the proviso to Regulatio CDR Regulations, the pricing of the Securities to be allotted shall be higher of the fo

Price determined as per provisions of the Regulation 166A(1) of the ICDR Regulation 166A(1) as the ICDR Regulation 166A(1) a

Accordingly, the floor price in terms of the SEBI ICDR Regulations is ₹ 263.64/- per et The issue price is ₹ 264/- per equity share which is not lower than the floor price de compliance with applicable provisions of the ICDR Regulations. In Explanatory Statement Item No. 1 & 2

period or suntes:

The CCDs and Warrants to be allotted to the Proposed Allottees shall not be listed on BSE and NSE, therefore, the CCDs and Warrants will be locked-in for a period of one year from the date of allotment. Further, the equity shares allotted pursuant to conversion of CCDs and the Warrants will be locked-in for a period of six months that some conversion of six months recommended of six months recommended to the conversion of six months recommended to the conversion of six months will be reduced to the extent the CCDs alleady been locked-in.

olding of shares in demat form, non-disposal of shares by the propos

## Point no.-12

Basis or justification of the price (including premium, if any) at which the offer or in-made alongwith report of the registered valuer & pricing of the preferential issue: In terms of the applicable provisions of the SEB LOR Regulations, the price at wi shares shall be allotted shall not be less than higher of the following:

(a) the 90 (Ninety) trading days' volume weighted average price of the equity shares of th Company quoted on recognised stock exchange, preceding the Relevant Date, i.e., ₹ 263.72, per equity share; or

- the 10 (fren) trading days' volume weighted average price of the equity shares of the Co quoted on recognized stock exchange, preceding the Relevant Date, i.e., ₹ 256.95/- per share.

- returning on price in case of preservan assure.

  Further, since the proposed allotment in more than 5% of the post issue fully diluted equity share capital of the Company to the Proposed Allottees, as per the provision to Regulation 1664(1) of the CDR Regulation, the pricing of the Securities to be allotted shall be higher of the following:

  1. Price determined as per the provisions of the Regulation 164(1) of the CDR Regulations (in case of requently traded share) which is 25.83.72 per requiry share;
- Price determined as per provisions of the Regulation 166A(1) of the ICDR Regulations which \$ 256.95/- per emitry share

Accordingly, the floor price in terms of the SEBI ICDR Regulations is ₹ 263.72/- per eq The issue price is ₹ 264/- per equity share which is not lower than the floor price det compliance with applicable provisions of the ICDR Regulations. In Explanatory Statement Item No. 1 & 2

period of shares:

The CCDs and Warrants to be allotted to the Proposed Allottees shall not be listed on BSE and NSE, therefore, the CCDs and Warrants will be locked-infor a period of one year from the date of allotment. Further, the equity shares allotted pursuant to conversion of CCDs and the Warrants will be locked-infor a period of six months from the date of trading approval. However, for CCDs, such period of six months will be reduced to the extert the CCD sleadey been locked-in.

However, the Company will, on a best-effort basis and if permitted under applicable law, get the CCD and Warrants listed on stock exchanges subject to consents, exemptions and approvals required be the Company under applicable laws. In case the CCDs and Warrants are listed, the lock-in shall be i compiliance with SEBI ICDR Regulations.

companies with sels ILUN regulations.

The Proposed Blothes for CCDs and Warrants have confirmed that they have proposed lock-in for any equity shares in the Company as on the Relevant Date and further, have not sold any equity shares of the Company during the 90 strong days period prior to the Relevant Date. Further, the Proposed Rilottees has also undertaken that they will not deal in the equity shares of the Compan III be automated of CCDs and Warrants or completed.

- Point no.12

  Basis on which the price has been arrived at and justification for the allotment proposed to be made for consideration other than cash The floor price has been determined as per the pricing formula prescribed under the SEBI ICRR Regulations which shall not be less than higher of the following:

  1) 90 trading days' volume weighted average price "VolWPP" of the Equity Shares squoted on the recognised stock exchange" preceding the felevant Date Le. INR 263.72 (Indian Rupees Two Hundred Stays Three and Seventy Wo OH) per Equity Share.

  (ii) 10 trading days' VWAP of the Equity Shares quoted on the recognised stock exchange" preceding the Relevant Date Le. INR 256.93 (Indian Rupees Two Hundred Stays) and the Relevant Date Le. INR 256.93 (Indian Rupees Two Hundred Fifty Six and Ninety Two paids OH)) per Equity Share.

## cognised stock exchange pursuant to SEBI ICDR Regula

Accordingly, the price per Equily Share be be issued is fixed at NR 254f-(Indian Rupees Two Hundred and Shary Four Only) which is the price computed as per the pricing formula prescribed under the design of the price of the pr

Shareholders who have already voted before the issue of this corrigendum, may ask their queries, if any and change their vote decision by sending an e within 48 hours from the dispatch of this corrigendum.

- It no.12 so which the price has been arrived at and justification for the allotment proposed to be consideration other than cash The floor price has been determined as per the pricing included the price of the pri
- To trading days' VWAP of the Equity Shares quoted on the recognised stock the Relevant Date: I.e. INR 258.52 (Indian Rupees Two Hundred Fifty Eigh Only) per Equity Share.

Accordingly, the price per Equity Share: to be issued is fixed at INR 264-f (Indian Rupees. The act Start Ford Only) which is the price computed as per the pricing formula prescribed as the price of t

ink: https://www.ugrocapital.com/

20. The status of the allottee(s) pre & post the preferential iss

The Proposed Allottee(s) are non-promoters and there will be no change in their status post th

**O**SBI

## **DEMAND** NOTICE

by maj	y way or and patient resided.					
Sr. No.	Name of the Borrower and address	Details of Properties/Address of the Secured Assets to be enforced	Date of Notice	Date of NPA	Amount Outstandings	
1	Mr. Salah Sudhakar Natekar (Borrowerf Mortgagor) Alpost-House No. 191, Shiroda (Dharijwada), Taluka-Vengurla, Dist. Sandhuduy4 16518 & Flat No.673-10 (Old 535-10), Second Floor, Building A-1, (Satyam Building) Project Bhumaia Park, At Village Aravali, Taluka- Vengurla, District-Sindhudurg.	All That Piece and Parcel of Residential Flat No.673-10 (Old \$35-10), Gram Panchayat Aravall House No.673-10, Roran Panchayat Aravall House No.673-10, Arave 667 Sq.Ft, Second Floor, Building Ard (Satyam Building) Project Brumalya Park, Situated at Gat No. 498, At Village Aravall, Taluka-Vengurla, Districk-Sindhudry, Owned By Borrower/ Mortgagor Mr. Saleh Sudhakar Natekar.	09/05/2024	01/04/2024	13,81,084.05/- (Rupees Thirteen Lakh Eighty One Thousand Eighty Four And Palsa Five Only)as on 09/05/2024 with future interest at the contractual rate on the aforesaid amount together with incidental expenses, costs, charges, etc.	

he steps are being taken for substituted service of notice. The above Borrowerare hereby called utstanding amount within 60 days from the date of publication of thisnotice, failing which further groy of 60 days from the date of this notice under sub-section, (of ol section 13 of securitization amount of the section of the navietal hazation and Enforcement of security interest Art. 2002. The borroweratemion is invited to (of section 13 of the Art, in region of this we exhalted to redeem the securities assets).

lace : Vengurla, Dist. Sindhudurg

## EASY FINCORP LTD

CIN L65920WB1984PLC252226
Regd. Office: Duncan House, 4th Floor, 31 Netaji Subhas Road, Kolia
rei: 033-6825-1000; Email: rpg.secretarial@rpg.in; website: www.eatement of Audited Financial Results for the Clusrter and Year Ended

	Statement of Addition Financial Results for the Quarter and Tear Ended 31st March, 2024 (₹ in Lacs)					
Т			uarter ende			ended
	Particulars	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income	2.49	2.43	2.24	9.74	8.09
2	Profit / (Loss) before tax	(4.98)	(3.53)	(15.59)	(18.80)	(19.07)
3	Net Profit/ (Loss) from ordinary activities after tax	(4.13)	(2.68)	(12.45)	(15.41)	(15.93)
4	Total Comprehensive Income /(Loss) net of tax	397.38	(2.68)	590.94	461.52	587.46
5	Equity Share Capital	24.50	24.50	24.50	24.50	24.50
6	Reserves (excluding Revaluation Reserves as per					
	balance sheet of previous year )	-		-	1,665.22	1,203.70
7	Earnings per Share (for continuing and discontinued operations)					
	( of Rs. 10/- each)					
	a) Basic :	(1.68)	(1.09)	(5.08)	(6.29)	(6.50)
	b) Diluted :	(1.68)	(1.09)	(5.08)	(6.29)	(6.50)
		(n	ot annualise	d)		

- The above results prepared and presented in pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations a Disclosure Requirements) Regulations 20 of the SEBI (Listing Obligations a Disclosure Requirements) Regulations 20 of 15 have been reviewed by the Audit Committee in its meeting held on 22nd May, 2024 a were approved by the Roard of Direction is for meeting held on that date.

  The above is an extract of detailed format of quartely and year ended financial results filled with the Stock Schanges under Requisited as 3 of SEBI (Listing poligations and Disclosure) Requirements, Regulations, 2015. The Hull format of caustryly varyly financial results are available at the SES website to www. besindia.com and website of the Company i.e. www.essylfncorp.com

  The figure for the corresponding previous periods have been regrouped/reclassified wherever considered necessary to corrido to the figures presented in the current period.

DIN: 07011234

Date : 22nd May, 2024

## MUKAT PIPES LIMITED

Regd. Office: Fiat No. 39, Paray Astronistry, Third P. Pandl, Versor, Andheri (West), Murbai - 400061.

Correspondence Address: Rajpuna-Patias Road, Rajpura - 140 401, Panjab

Phone: +911762-52040 Fax +911762-782-22030 Frame Hundsplees@gman on Website: www.makatpjess.com

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2024

				(1	Rs. In Lacs)
Paralle state of		Quarter ended	Year to date figure		
Particulars	31.03.2024 (Audited)	31.12.2023 (Unaudited)	31.03.2023 (Audited)	31.03.2024 (Audited)	31.03.2023 (Audited)
Total income from operations (net)	206.06	171.79	150.07	629.70	330.79
Net Profit / (Loss) for the period					
(before Tax, Exceptional and/or Extraordinary items#)	4.09	7.95	10.96	29.70	(12.49)
Net Profit / (Loss) for the period before tax					
(after Exceptional and/or Extraordinary items#)	4.09	7.95	10.96	29.70	(12.49)
Net Profit / (Loss) for the period after tax					
(after Exceptional and/or Extraordinary items#)	4.09	7.95	10.96	29.70	(12.49)
Total Comprehensive Income for the period					
[Comprising Profit / (Loss) for the period (after tax) and					
Other Comprehensive Income (after tax)]	4.09	7.95	10.96	29.70	(12.49)
Paid up Equity Share Capital (Face Value Rs. 5/- each per Share)	591.50	591.50	591.50	591.50	591.50
Reserves (excluding Revaluation Reserve)				(1275.18)	(1312.17)
Earnings Per Share (Face Value Rs.5/-)					
(for continuing and discontinued operations)					
Basic	0.03	0.07	0.09	0.25	(0.11)
District.	0.00	0.07	0.00	0.05	(0.44)

- The above is an extract of the detailed format of Quarterly & yearly Financial Results filled with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Dischouse Regulations, 2015. The full format of the Quarterly & yearly Financial Results are available on the Company's veletic (wearwinst-platipless con) and not her whether of SEI is event whether the Company's veletic (wearwinst-platipless con) and not her whether of SEI is event whether the Company's veletic (wearwinst-platipless con) and not her whether of SEI is event bending to the plate of the plate of the Quarter and year ended on 31.03.2024 have been reviewed by the Audit Committee and approved by the Board of Discoval at their mettings had on 22.05.2024.

  # Exceptional and/or Estimatoria years adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules / AS Rules.
- whichever is applicable.

  The company has written off Bad debts amounting to Rs. 31.60 Lacs.

Date: 22.05.2024 Place: Rainus

For MUKAT PIPES LIMITED Sd/-(ROOPINDER SINGH) Chairman Din - 01239483

# IDFC FIRST Bank Limited

twhile Capital First Limited and amalgamated with IDFC Bank Limited): :L6510TN2014PLC097792 jistered Office: KRM Towers, 8<sup>®</sup> Floor, Harrington Road, Chetpet, Chennai - 600031 +91 44 4564 4000 | Fax : +91 44 4564 4022 CIN : L651 Registered



# APPENDIX IV [Rule 8(1)]

1	Loan	Borrower/s/	B	Demand Notice		Date and	
	Account Number	Co-borrower/s & Guarantors Name	Description of The Mortgaged Properties	Date	Outstanding Amount (Rs.)	Type of Possession Taken	
	15417340	Usha Devi,     Girdharilal     Shyamlal     Yadav	All That IPoco And Parcel Of Residential Fall No B-402 Admession (868 Sp. I. Oc. 866 Sp. Mines, Super-Built Up Area). Studend On The Fourth Floor Of The B Wing. Building Known As Suryakian Audermac Constructed On Na Land Bearing Plot No. 10 Bearing Computerized Survey No 489/Piol And Na Land Bearing Plot No. 28 Bearing Computerized Survey No 428/Piol28 Consisting Volgan Limits Of Vagn Nagarapitals. Tal Vagn, Dist Visbad. Quartir And Dourder As East: By Common Pessage & Salaricase, West: By Open Space, North: By Flat No. 8–403. South: Plat No. 8–40.		Rs. 11,33,137.60/-	19-05-2024 Physical Possession	
	43999147	Randhirkumar Ray,     Bebidevi Randhir Ray	All That Piece And Parcel Of Flat No. G-2 Admeasuring 605 Q-5, the Squiwalen To 52 04 Sq. Mitrs. Super Built Up Area. On The Ground Floor Of The B-Building Known Arshan Residency Constructed On Land Bearing Survey No. 1802 Bearing New Survey No. 216 Paikee Situated At Chinir, Ital. Vapj. Dist. Visasol. Gujarrat State-36911, And Bounded As: East: Open Space, West: Parking, North: Flat No. 45. South: Flat No. 6-1		Rs. 5,15,964.86/-	19-05-2024 Physical Possession	

he Borrover! Co-borrovers' Guarantors in particular and the public in general is hereby caudioned not to deal with the property and an ealings with the property will be subject to the charge of IDFC FIRST Bank Littladd (estswhile Capital First Limited an analigamated with IDFC Bank Limited for an amount mentioned in the demand notice together with offer interest and other charges

Authorised Officer IDFC First Bank Limited (erstwhile Capital First Limited and amalgamated with IDFC Bank Limited)

Date: May 22, 2024 Place : Mumbai

Company Secretary and Compliance Officer Membership number: A58892

# **PPFAS Mutual Fund**

PPFAS Asset Management Private Limited

(Investment Manager to PPFAS Mutual Fund) Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg,

230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590. E-mail: mf@ppfas.com. Website: www.amc.ppfas.com CIN No: - U65100MH2011PTC220623

## NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF **PPFAS MUTUAL FUND**

## 1. Resignation of Mr. Shashi Kataria from the post of Chief Financial Officer (CFO) and Whole Time Director from the Board of PPFAS Asset Management Private Limited

Investors/ Unitholders of PPFAS Mutual Fund are hereby informed that Mr. Shashi Kataria, has resigned from the post of CFO and Whole Time Director from the Board of PPFAS Asset Management Private Limited ('PPFAS AMC') with effect from May 31, 2024. Accordingly, all references of Mr. Shashi Kataria in Statement of Additional Information ("SAI") shall stand deleted.

## 2. Transfer of Key Personnel from PPFAS Asset Management Private Limited to Parag Parikh Financial Advisory Services Limited (Sponsor Company)

Investor/ Unitholders of PPFAS Mutual Fund are hereby informed that Ms. Sanjana Jadhav (Manager- Human Resources), has been transferred from PPFAS Asset Management Private Limited to Parag Parikh Financial Advisory Services Limited (Sponsor Company) with effect from May 16, 2024. Accordingly, all references of Ms. Sanjana Jadhav in Statement of Additional Information ("SAI") shall stand deleted.

This addendum forms an integral part of the Statement of Additional Information (SAI). All other features, terms and conditions mentioned in the SAI remain unchanged.

> For PPFAS Asset Management Private Limited (Investment Manager to PPFAS Mutual Fund)

Place: Mumbai Date: May 22, 2024

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



Director



## एशियन पेंट्स लिमिटेड

सीआयएन: L24220MH1945PLC004598 नोंदणीकृत कार्यालय : ६ए, शांतिनगर सांताक्रूझ (पूर्व), मुंबई ४०० ०५५ **दूरध्वनी क्र.:** (०२२) ६२१८ १००० वेबसाईट: www.asianpaints.com

ईमेल: investor.relations@asianpaints.com

व्हिडियो कॉन्फरेंस (''व्हीसी'')/अन्य ऑडियो व्हिज्युअल मिन्स (''ओएव्हीएम'') द्वारे घेण्यात येणाऱ्या ७८ व्या वार्षिक सर्वसाधारण सभेच्या संदर्भात माहिती

## वार्षिक सर्वसाधारण सभा :

समभाग धारकांनी कृपया नोंद घ्यावी की कंपनीची ७८ वी वार्षिक सर्वसाधारण सभा (''एजीएम'') व्हीसी/ओएव्हीएमद्वारे, कंपनी व्यवहार मंत्रालयद्वारे (''एमसीए'') जारी करण्यात आलेल्या साधारण परिपत्रक क्र. २०/२०२० दिनांकित ५ मे २०२०, ०९/२०२३ दिनांकित २५ सप्टेंबर २०२३ आणि भारतीय प्रतिभूती आणि विनिमय मंडळ (''सेबी'') द्वारे जारी करण्यात आलेले मास्टर परिपत्रक क्र. सेबी/एचओ/सीएफडी/पीओडी२/सीआयआर/पी/२०२३/१२० दिनांकित ११ जुलै २०२३, परिपत्रक क्र.सेबी/एचओ/ सीएफडी/सीएफडी-पीओडी-२/पी/सीआयआर/२०२३/१६७ दिनांकित ७ ऑक्टोबर २०२३ सह वाचल्या जाणाऱ्या कंपनी कायदा २०१३ च्या लागू असलेल्या सर्व तरतूदी आणि त्याअंतर्गत जारी केलेले नियम आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिसक्लोझर रिक्वायरमेंटस) नियमावली, २०१५ च्या नियमासह ह्या संदर्भात एमसीए आणि सेबीद्वारे जारी करण्यात आलेली आणि अन्य लागू असलेल्या परिपत्रकांच्या अनुषंगाने एजीएमच्या सूचनेमध्ये देण्यात आलेल्या व्यवसायावर विचार करण्यासाठी मंगळवार, २५ जून २०२४ रोजी स. ११.०० वा. भाप्रवे आयोजित करण्यात आली आहे.

उपरोक्त परीपत्रकांच्या अनुपालनानुसार, कंपनी एजीएमच्या सूचनेच्या इलेक्ट्रॉनिक प्रती आणि आर्थिक वर्ष २०२३-२४ साठी एकत्रिकृत वार्षिक अहवाल सर्व समभाग धारक ज्यांच्या ई-मेल आयडीची नोंद कंपनी/रजिस्ट्रार आणि शेअर ट्रान्स्फर एजंट/ डिपॉझिटरी पार्टीसिपंट (स) (''डीपी'') ह्यांच्याकडे करण्यात आली आहे त्यांना पाठविण्यात येतील. एजीएमची सूचना आणि आर्थिक वर्ष २०२३-२४ साठी एकत्रिकृत वार्षिक अहवाल कंपनीच्या www.asianpaints.com ह्या संकेतस्थळावर, कंपनी सूचीबद्ध असलेल्या स्टॉक एक्स्चेंजच्या संकेतस्थळावर, नॅशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेडच्या <u>www.nseindia.com</u> आणि बीएसई लिमिटेड <u>www.bseindia.com</u> आणि नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेडच्या (एनएसडीएल) www.evoting.nsdl.com संकेतस्थळावर देखील उपलब्ध करून देण्यात येतील.

## <u>मतदान माहिती</u> :

एजीएमच्या सूचनेमध्ये देण्यात आलेल्या ठरावांवर समभाग धारकांना त्यांचे मतदान करण्यासाठी रिमोट ई-व्होटिंग सुविधा (''रिमोट ई-व्होटिंग'') उपलब्ध करून देण्यात आली आहे. समभाग धारकांना त्यांचे मतदान करण्यासाठी एजीएम पूर्वी रिमोट ई-व्होटिंग सुविधेद्वारे किंवा एजीएम दरम्यान ई-मतदानद्वारे मतदान करण्याचे पर्याय उपलब्ध असतील. रिमोट ई-व्होटिंग/एजीएम दरम्यान ई-व्होटिंगकरीता मार्गदर्शक सूचना कंपनीच्या समभाग धारकांसाठीच्या एजीएमच्या सूचनेमध्ये देण्यात येईल.

कोणतीही समस्या असल्यास समभाग धारकांसाठी <u>www.evoting.nsdl.com</u> या स्थळावर डाउनलोड विभागामध्ये उपलब्ध असलेल्या फ्रिक्केंटली आस्वड क्वेश्वन्स (''एफएक्यू'') आणि समभाग धारकांसाठी असलेल्या ई-व्होटिंग युझर मॅन्युअलचा संदर्भ घ्यावा किंवा (०२२) ४८८६ ७००० किंवा श्री. अमित विशाल, डेप्युटी व्हाईस प्रेसिडेंन्ट, एनएसडीएल किंवा पल्लवी म्हात्रे, वरिष्ठ व्यवस्थापक, एनएसडीएल ह्यांच्याशी evoting@nsdl.com वर संपर्क साधावा

समभाग धारकांनी कृपया नोंद घ्यावी की कंपनीच्या संचालक मंडळाने त्यांच्या गुरुवार, ९ मे २०२४ रोजी झालेल्या सभेमध्ये ३१ मार्च २०२४ रोजी संपलेल्या आर्थिक वर्षासाठी प्रत्येकी रु.१/ – (एक रुपया) पूर्ण भरणा केलेले दर्शनी मूल्य असलेल्या प्रती समभागासाठी रु. २८.१५ (रुपये अङ्मवीस आणि पंधरा पैसे मात्र) अंतिम लाभांशाचे ठराव संमत केले आहे आणि प्रदान करण्याची शिफारस केली आहे, जे होणाऱ्या एजीएममध्ये समभागधारकांच्या संमतीवर आधारीत असेल. अंतिम लाभांश जर समभाग धारकांद्वारे संमत करण्यात आल्यास तो गुरुवार, २७ जून २०२४ रोजी किंवा त्यानंतर ज्या समभाग धारकांची नावे नोंद दिनांक म्हणजेच मंगळवार, ११ जून २०२४ रोजी सभासदांची नोंदवही किंवा लाभार्थी मालकांच्या यादीमध्ये असतील त्यांना प्रदान करण्यात येईल.

अंतिम लाभांशाचे प्रदान विविध ऑन लाईन ट्रान्सफर पद्धतीद्वारे इलेक्ट्रॉनिक पद्धतीने अशा समभाग धारकांना करण्यात येईल ज्यांनी त्यांच्या बँक खात्याचा तपशिल अपडेट केला आहे. असे समभाग धारक ज्यांनी त्यांच्या बँक खात्याचा तपशील अपडेट केलेला नाही त्यांना डिब्हीङंड वॉरंट /डिमांड डाफ्टद्वारे त्यांच्या नोंदणीकत असलेल्या पत्त्यावर योग्य कालावधीमध्ये पाठविण्यात येईल.

समभाग धारक जागरूक असतील की, अर्थ कायदा, २०२० द्वारे सुधारित केलेल्या आयकर कायदा, १९६१ (आयटी कायदा) नुसार, १ एप्रिल २०२० नंतर कंपनीद्वारे प्रदान करण्यात आलेला किंवा वितरीत करण्यात आलेला लाभांश समभाग धारकाच्या वतीने करपात्र असेल. या आगामी एजीएममध्ये समभाग धारकांच्या मान्यतेच्या अधीन राहन समभागधारक आणि कंपनीला लाभांशातून विहित दरांवर स्रोतावरील कर (''टीडीएस'') कापून घेणे आवश्यक आहे. टीडीएस दर समभाग धारकांच्या निवासी स्थितीवर आणि त्यांनी जमा केलेल्या आणि कंपनीने स्वीकारलेल्या कागदपत्रांवर अवलंबून बदलू शकतात.

या संदर्भात, शुक्रवार, १० मे २०२४ रोजी भागधारकांना एक स्वतंत्र ईमेल संप्रेषण पाठवले गेले आहे ज्याद्वारे त्यांना लागू कर दराचा लाभ घेण्यासाठी सादर करावयाची संबंधित प्रक्रिया/दस्तऐवज सादर केले आहे. सविस्तर कर दर, सूट फॉर्म आणि लागू कर दरांचा लाभ घेण्यासाठी आवश्यक असलेल्या इतर कागदपत्रांसह नमूद पत्रव्यवहार कंपनीच्या https://www.asianpaints.com/ TDSExemptionForms.html या संकेतस्थळावर उपलब्ध आहे.

समभाग धारकांना आयटी कायद्याच्या लागू तरतुदींनुसार कागदपत्रे सादर करण्याची विनंती करण्यात येत आहे.

# ई मेल आयडीची नोंद आणि बँक खात्याचे अपडेट:

समभाग धारक जे त्यांच्या ईमेल आयडीची नोंद आणि/किंवा लाभांशाच्या प्राप्तीसाठी बँक खाते अपडेट करू इच्छितात त्यांना खालील सूचनांचे पालन करण्याची विंनती करण्यात येत आहे.

# इलेक्ट्रॉनिक स्वरूपात भाग धारणा करणारे:

तुमच्या डीपीने सुचवलेल्या प्रक्रियेनुसार तुमच्या डीमॅट खात्यातील तपशीलांची नोंदणी/अपडेट करा ; आणि

# प्रत्यक्ष स्वरूपात भाग धारणा करणारे:

समभाग धारकांना नोंद घेण्याची विनंती करण्यात येत आहे की सेबी परिपत्रक क्र. सेबी / एचओ /एमआयआरएसडी/एमआयआरएसडी-पीओडी-१/पी/सीआयआर/२०२३/३७ दिनांकित १६ मार्च २०२३ (सेबी मास्टर परिपत्रक क्र. सेबी/एचओ/एमआयआरएसडी/पीओडी-१/पी/सीआयआर/२०२४/३७ दिनांकित ७ मे २०२४) अनुसार प्रत्यक्ष स्वरूपात भाग धारणा केलेल्या भाग धारकांसाठी पॅन, नामांकनाचा पर्याय, संपर्क तपशील (पिन सह पोस्ट ॲड्रेस आणि मोबाईल क्रमांक), बँक खाते तपशिल आणि त्यांच्या संबंधित फोलियो क्रमांकांसाठी सहीचा नमुना अनिवार्य आहे

समभाग धारकांनी विहित अर्ज आयएसआर-१ मध्ये आणि लिंक इनटाईम इंडिया प्रायव्हेट लिमिटेड ("लिंक इनटाईम"), कंपनीचे निबंधक आणि शेअर ट्रान्सफर एजंट ह्यांच्याकडील अन्य अर्जांमध्ये नमूद तपशील नोंद करणे/अपडेट करणे अनिवार्य असून समभागधारकांना कंपनीच्या https://www.asianpaints.com/ShareholderServiceRequest.html. संकेतस्थळावरून देखील संबंधित अर्ज डाऊनलोड करता येतील.

संबंधित फोलिओ ज्यामध्ये वरीलपैकी कोणतेही तपशील नोंदणीकृत नाहीत ते लाभांशासह कोणत्याही पेमेंटसाठी पात्र असतील. फक्त १ एप्रिल २०२४ पासून इलेक्ट्रॉनिक पद्धतीने. ज्यांचे तपशील नोंदणीकृत नाहीत अशा भागधारकांना कंपनीद्वारे एक सूचना पाठविली जाईल. की त्यांचे पेमेंट बाकी आहे आणि रोखले गेले आहे. पुढे, उपरोक्त आवश्यक तपशिलांची नोंदणी केल्यावरच ते इलेक्ट्रॉनिक पद्धतीने जारी करण्यात येतील.

पर्यायाने, तुम्ही <u>https://liiplweb.linkintime.co.in/EmailReg/Email\_Register.html</u> या लिंकला भेट देऊन आर्थिक वर्ष २०२३-२४ साठी एकात्मिक वार्षिक अहवालाची पावती सुनिश्चित करण्यासाठी तुम्ही तुमचा ईमेल लिंक इनटाइम ह्यांचाकडे तात्पुरत्या स्वरूपात सोमवार, १७ जून २०२४ रोजी सायंकाळी ५ वाजता भाप्रवे किंवा त्यापूर्वी नोंदणी करू शकता.

वरील माहिती कंपनीच्या सर्व भागधारकांच्या माहितीसाठी आणि त्यांच्या फायद्यासाठी जारी केली जात आहे आणि एमसीए आणि

भागधारक कंपनीच्या रजिस्ट्रार आणि शेअर ट्रान्सफर एजंटशी येथे संपर्क साधू शकतात:

# लिंक इनटाइम इंडिया प्रायव्हेट लिमिटेड

सी–१०१, पहिला मजला, २४७ पार्क, लालबहादूर शास्त्री मार्ग

विक्रोळी (पश्चिम), मुंबई ४०० ०८३ दुरध्वनी क्रमांक: +९१ ८१० ८११ ८४८४

टोल फ्री क्रमांक: १८०० २१०० १२४ (एशियन पेंट्स लिमिटेडच्या भागधारकांसाठी विशेष)

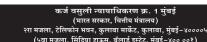
ईमेल: csg-unit@linkintime.co.in वेबसाइट: www.linkintime.co.in

दिनांक : २२ मे २०२४

ठिकाण : मुंबई

आर जे जयमुरुगन सीएफओ अँड कंपनी सेक्रेटरी

एशियन पेंट्स लिमिटेड करीता



(५वा मजला, सिंदिया हाऊँस, बॅलार्ड इस्टेट, मुंबई-४०० ००१) टी.ए. क्र. १८१ सन २०२३

...अर्जदा

..प्रतिवार्द

जम्म ॲन्ड काश्मिर बँक लिमिटेड श्री. वेणूगोपाल एन धूत आणि अन्य

...., प्रतिवादी क्र. १: वेणूगोपाल एन धूत,

१०१ व्हिडियोकॉन हाऊँस, १ला मजला ९९, मानव मंदिर रोड, नेपिअन सी रोड, जे.एम. मेहता बस स्टॅन्डमोर, मुंबई-

१९ व्हिडियोकॉन हाऊस, १ला मजला, मानव मंदिर रोड, नेपिअन सी रोड, जे.एम. मेहता बस स्टॅन्डमोर, मुंबई-४००००६ ातिवादी क्र. ३ : राजकुमार एन धूत, १७-ए. मेहता इस्टेट, १ला मजला, डीटीडीसी अंधेरी कुर्ला रोड, मुंबई-४०००९३

प्रतिवादी क्र. ४: व्हिडियोकॉन इंडस्ट्रीज लिमिटेड,

२२१, डॉ डी एन रोड, २रा मजला, फोर्ट हाऊस, मुंबई-४००००१ सूचना

सूचना घ्यावी की, डीआरटी-।, मुंबईमधील तुम्ही आणि प्रलंबित वरील पक्षकारांच्या दरम्यानच्या **ओए क्र. ९४/२०२२ हा** डीआरटी-॥, मुंबई कडे हस्तांतरित करण्यात आला आहे आणि सदर खटला हा डीआरटी-॥, मुंबई च्या फाईलवर **टीए क्र**. ८/२०२२ म्हणून नोंदिबण्यात आला आणि पून्हा सदर न्यायाधिकरणाकडे हस्तांतरित करण्यात आला आहे आणि सदर खटल हा सदर न्यायाधिकरणाच्या फाईलवर **टीए क्र. १८१**/२०२३ म्हणून नोंदिबण्यात आला आहे. त्यामुळे तुम्हाला सदर डीआरटी-मुंबई समक्ष व्यक्तिशः किंवा यथायोग्य माहिती असलेल्या विकलांमार्फत ०५.०६.२०२४ रोजी दु. १२.०० वा. उपस्थित । हण्याचे निर्देश दिले आहेत. सूचना घ्यावी की, वरील नमूद दिवशी हजर राहण्यास तुम्ही कसूर केल्यास तुमच्या गैरहजेरीत सुनावणी होऊन सुनावणी केली जाईल. माझ्या हस्ते आणि सदर न्यायाधिकरणाच्या शिक्क्याने १६ मे, २०२४ रोजी दिले.

कर्ज वसूली न्यायाधिकरण-1, मुंबई

## **BOMBAY POTTERIES & TILES LIMITED**

CIN: L26933MH1933PLC001977 Registered Office: 11, Happy Home, 244, Waterfield Road, Bandra West, Mumbai – 400 050.

Telephone: 022-46092152 | Email: mwadhwaconstructions@rediffmail.com

REGULATION 47(1)(b) OF SEBI (LODR) REGULATIONS, 2015
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2024

				(Rs. in Lakh	except EPS)
Particulars		Quarter ende	l	Year	Ended
	31-03-2024	31-12-2023	31-03-2023	31-03-2024	31-03-2023
	Audited	Unaudited	Audited	Audited	Audited
Total Income from Operations	0.15	0.00	0.00	0.15	0.00
Net Profit / (Loss) for the period before Tax	(2.02)	(1.56)	(4.30)	(6.14)	(7.76)
Net Profit / (Loss) for the period after tax	(2.02)	(1.56)	(4.30)	(6.14)	(7.76)
Total Comprehensive Income for the period	(2.02)	(1.56)	(4.30)	(6.14)	(7.76)
Equity Share Capital	130.00	130.00	130.00	130.00	130.00
Other Equity	-	-	-	(118.48)	(112.34)
Earnings Per Share in Rs. (Face Value Rs. 100/- each)					
Basic	(1.55)	(1.20)	(3.31)	(4.72)	(5.97)
Diluted	(1.55)	(1.20)	(3.31)	(4.72)	(5.97)

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the said Financial Results is available on the Stock Exchange website www.bseindia.com and on company's website www.bombaypotteries.com For Bombay Potteries & Tiles Limited

Manoi Vasudev Wadhw Date: 22nd May, 2024



## **UGRO CAPITAL LIMITED** CIN: L67120MH1993PLC070739

Registered Office: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070 E-mail: cs@ugrocapital.com, Website: www.ugrocapital.com

Telephone: +91 22 41821600

## CORRIGENDUM TO THE NOTICE OF THE POSTAL BALLOT DATED MAY 2, 2024 OF UGRO CAPITAL LIMITED ISSUED TO THE SHAREHOLDERS

Sr No.

1.

The Company had issued Postal Ballot notice dated May 2, 2024 together with Explanatory Statement in accordance with the applicable provisions of the Companies Act. 2013, the rules made thereunder ("the Act") and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") thereto, for seeking approval of members by way of special resolutions through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company on May 2, 2024 and May 3, 2024 in due compliance with the provisions of the Act and

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes, detailed in "Annexure A" below, in the said Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.ugrocapital.com, on the website of National Securities Depository Limited at www.evoting.nsdl.com and Stock Exchanges i.e., www.bseindia.com and www.nseindia.co All other contents/information mentioned in the Postal Ballot Notice shall remain unchanged.

Content of the Postal Ballot notice	Content of the Postal Ballot notice
SPECIAL BUSINESS	SPECIAL BUSINESS
ITEM NO. 2:	ITEM NO. 2:
TO CONSIDER AND APPROVE ISSUANCE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO THE IDENTIFIED INVESTORS	TO CONSIDER AND APPROVE ISSUANCE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO THE IDENTIFIED INVESTORS
To consider and if thought fit, to assent or dissent the following resolution as a Special Resolution:	To consider and if thought fit, to assent or dissent the following resolution as a Special Resolution:
Crores only), rounded off, to the non-promoter allottees as mentioned in the explanatory statement	"for raising an amount aggregating upto ₹ 1,058 crores (Rupees One Thousand Fifty Eight Crores only), rounded off, to the non-promoter allottees and person acting in concert to the Promoter, as mentioned in the explanatory statement (hereinafter referred to as the "Proposed Warrant").

think fit. In Explanatory Statement Item No. 1 & 2

Point no.- 7

Details (including class/category) of the Proposed Allottee and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee:

in such manner and on such other terms and conditions, as the Board may, in its absolute discretion,

Sr. No.	Investor Name	Name of the Natural persons who are the ultimate beneficial owners
1	ACM Global Fund VCC	-
12	Topgain Finance Pvt Ltd	-
52	Hind Aluminium Industries Limited	-
78	Shubhalakshmi Polyesters Limited	-
79	Amici Estate Llp	-
81	Rynasons	_

In Explanatory Statement Item No. 1 & 2 Point no.- 7

In Explanatory Statement Item No. 1 & 2

Point no.-12

conditions, as the Board may, in its absolute discretion, think fit.

Details (including class/category) of the Proposed Allottee and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately

Allottees"), by way of a preferential allotment, and in such manner and on such other terms and

Sr. No.	Investor Name	Name of the Natural persons who are the ultimate beneficial owners
1	ACM Global Fund VCC	Ankit Sagwal Brian Burkholder Jovi Gan
12	Topgain Finance Pvt Ltd	Paras Shah Mita Shah Tejas Ved
52	Hind Aluminium Industries Limited	Lalit Kumar Daga
78	Shubhalakshmi Polyesters Limited	Ajay Babulal Agarwal, Vikas Ramuraman Agarwal, Gaurishankar Agarwal, Manoj Ramuraman Agarwal, Ramu Raman Agarwal, Ram Gupta, Vidhi Sultania
79	Amici Estate Llp	Sandeep Sethi Sanjay Arora
81	Bynasons	Byna Murali Narasimha Raju Byna

Basis or justification of the price (including premium, if any) at which the offer or invitation is being

In terms of the applicable provisions of the SEBI ICDR Regulations, the price at which the equity

(b) the 10 (Ten) trading days' volume weighted average price of the equity shares of the Company

Further, the Articles of Association of the Company does not contain any restrictive provision for

preferential allotment and does not contain any article which provides for particular method for

the 90 (Ninety) trading days' volume weighted average price of the equity shares of the Company

quoted on recognised stock exchange, preceding the Relevant Date, i.e., ₹ 263.64/- per equity

stock exchange, preceding the Relevant Date, i.e., ₹ 258.52/- per equity

made alongwith report of the registered valuer & pricing of the preferential issue:

hares shall be allotted shall not be less than higher of the following:

3. In Explanatory Statement Item No. 1 & 2

Basis or justification of the price (including premium, if any) at which the offer or invitation is being made alongwith report of the registered valuer & pricing of the preferential issue: In terms of the applicable provisions of the SEBI ICDR Regulations, the price at which the equity shares shall be allotted shall not be less than higher of the following:

(a) the 90 (Ninety) trading days' volume weighted average price of the equity shares of the Company quoted on recognised stock exchange, preceding the Relevant Date, i.e., ₹ 263.72/per equity share; or

(b) the 10 (Ten) trading days' volume weighted average price of the equity shares of the Company quoted on recognized stock exchange, preceding the Relevant Date, i.e., ₹ 256.95/- per equity Further, the Articles of Association of the Company does not contain any restrictive provision for

preferential allotment and does not contain any article which provides for particular method for Further, since the proposed allotment is more than 5% of the post issue fully diluted equity share capital of the Company to the Proposed Allottees, as per the proviso to Regulation 166A(1) of the ICDR Regulations, the pricing of the Securities to be allotted shall be higher of the following:

Price determined as per the provisions of the Regulation 164(1) of the ICDR Regulations (in case of frequently traded shares) which is ₹ 263.72/- per equity share;

Price determined as per provisions of the Regulation 166A(1) of the ICDR Regulations which is ₹ 256.95/- per equity share.

Accordingly, the floor price in terms of the SEBI ICDR Regulations is ₹ 263.72/- per equity share The issue price is ₹ 264/- per equity share which is not lower than the floor price determined in compliance with applicable provisions of the ICDR Regulations. In Explanatory Statement Item No. 1 & 2

Shareholders who have already voted before the issue of this corrigendum, may ask their queries, if any and change their vote decision by sending an email to the Scrutinizer at email id: pankajnigamcs@gmail.com

ermination of price in case of preferential issue Further, since the proposed allotment is more than 5% of the post issue fully diluted equity share capital of the Company to the Proposed Allottees, as per the proviso to Regulation 166A(1) of the ICDR Regulations, the pricing of the Securities to be allotted shall be higher of the following: Price determined as per the provisions of the Regulation 164(1) of the ICDR Regulations (in case

of frequently traded shares) which is ₹ 263.64/- per equity share;

Price determined as per provisions of the Regulation 166A(1) of the ICDR Regulations which is ₹ 263.64/- per equity share.

Accordingly, the floor price in terms of the SEBI ICDR Regulations is ₹ 263.64/- per equity share. The issue price is ₹ 264/- per equity share which is not lower than the floor price determined in compliance with applicable provisions of the ICDR Regulations. In Explanatory Statement Item No. 1 & 2

Point no.-19

Holding of shares in demat form, non-disposal of shares by the proposed allottee(s) and lock-in Holding of shares in demat form, non-disposal of shares by the proposed allottee(s) and lock-in

period of shares: The CCDs and Warrants to be allotted to the Proposed Allottees shall not be listed on BSE and NSE, The CCDs and Warrants to be allotted to the Proposed Allottees shall not be listed on BSE and NSE

therefore, the CCDs and Warrants will be locked-in for a period of one year from the date of allotment therefore, the CCDs and Warrants will be locked-in for a period of one year from the date of all Further, the equity shares allotted pursuant to conversion of CCDs and the Warrants will be locked-in Further, the equity shares allotted pursuant to conversion of CCDs and the Warrants will be locked-in for a period of six months from the date of trading approval. However, for CCDs, such period of six of six for a period of six months from the date of trading approval. However, for CCDs, such period of six months will be reduced to the extent the CCDs already been locked-in However, the Company will, on a best-effort basis and if permitted under applicable law, get the CCDs

The Proposed Allottees for CCDs and Warrants have confirmed that they have proposed lock-in for any equity shares in the Company as on the Relevant Date and further, have not sold any equity shares of the Company during the 90 trading days period prior to the Relevant Date. Further, the Proposed and Warrants listed on stock exchanges subject to consents, exemptions and approvals required by the Company under applicable laws. In case the CCDs and Warrants are listed, the lock-in shall be in Allottees has also undertaken that they will not deal in the equity shares of the Company till the allotment of CCDs and Warrants is completed. The Proposed Allottees for CCDs and Warrants have confirmed that they have proposed lock-in for

Basis on which the price has been arrived at and justification for the allotment proposed to be made

for consideration other than cash The floor price has been determined as per the pricing formula  ${\bf r}$ 

90 trading days' volume weighted average price ("VWAP") of the Equity Shares quoted on the

recognised stock exchange preceding the Relevant Date i.e. INR 263.64 (Indian Rupees Two

prescribed under the SEBI ICDR Regulations which shall not be less than higher of the following:

In Explanatory Statement Item No. 4

# Point no.-12

Point no.-19

period of shares:

compliance with SEBI ICDR Regulations.

till the allotment of CCDs and Warrants is completed.

Basis on which the price has been arrived at and justification for the allotment proposed to be made for consideration other than cash The floor price has been determined as per the pricing formula prescribed under the SEBI ICDR Regulations which shall not be less than higher of the following:

any equity shares in the Company as on the Relevant Date and further, have not sold any equity

shares of the Company during the 90 trading days period prior to the Relevant Date. Further, the

Proposed Allottees has also undertaken that they will not deal in the equity shares of the Company

- (i) 90 trading days' volume weighted average price ("VWAP") of the Equity Shares quoted on the recognised stock exchange\* preceding the Relevant Date i.e. INR 263.72 (Indian Rupees Two Hundred Sixty Three and Seventy Two Only) per Equity Share. (ii) 10 trading days' VWAP of the Equity Shares quoted on the recognised stock exchange'
- preceding the Relevant Date: i.e. INR 256.95 (Indian Rupees Two Hundred Fifty Six and Ninety Five paise Only) per Equity Share.

recognised stock exchange pursuant to SEBI ICDR Regulations is BSE. Accordingly, the price per Equity Share to be issued is fixed at INR 264/- (Indian Rupees Two Hundred

months will be reduced to the extent the CCDs already been locked-in.

and Sixty Four Only) which is the price computed as per the pricing formula prescribed under the SEBI ICDR Regulations. The valuation of the equity shares has been performed by Saket Kumar Jain, (Reg No.: IBBI/RV/02/2020/13002), a Registered Valuer The valuation report of the DTPL dated May 01, 2024 has been obtained from Sundae Capital Advisors Private Limited, independently appointed

10 trading days' VWAP of the Equity Shares quoted on the recognised stock exchange preceding the Relevant Date: i.e. INR 258.52 (Indian Rupees Two Hundred Fifty Eight and Fifty Two paise Only) per Equity Share.

In Explanatory Statement Item No. 4

Accordingly, the price per Equity Share to be issued is fixed at INR 264/- (Indian Rupees Two Hundred and Sixty Four Only) which is the price computed as per the pricing formula prescribed under the SEBI ICDR Regulations. The valuation of the equity shares has been performed by Saket Kumar Jain,

(Reg No.: IBBI/RV/02/2020/13002), a Registered Valuer. The valuation report of the DTPL dated May 01, 2024 has been obtained from Sundae Capital Advisors Private Limited, independently appointed by the Company. The Valuation Reports have been uploaded on the website of the Company viz. www.ugrocapital.com

link: https://www.ugrocapital.com/investor-relations/disclosures In Explanatory Statement Item No. 4

# 20. The status of the allottee(s) pre & post the preferential issues:

Hundred Sixty Three and Sixty Four Only) per Equity Share.

The Proposed Allottee(s) are non-promoters and there will be no change in their status post the preferential issue.

> By Order of the Board of Directors For **UGRO Capital Limited**

> > Satish Kumar

Date: May 22, 2024

6.

Company Secretary and Compliance Officer Membership number: A58892