

FORBES EMF

Date: 20 July 2023

Bombay Stock Exchange Limited (BSE)
P J Towers,
Dalal Street,
Mumbai-400 001

By Email: corp.relations@bseindia.com

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011 – Ruchi Infrastructure Limited

Dear Sir/Madam,

Please find enclosed a declaration in the prescribed format for the acquisition of Equity of Ruchi Infrastructure Limited in due compliance with regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We kindly request to update your records accordingly.

Your Faithfully,
For and on the behalf of Forbes EMF



Vidyotma LOTUN
Director

Encs.

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Disposal

Name of the Target Company (TC)	RUCHI INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	FORBES EMF		
Whether the acquirer belongs to Promoter/Promoter group	NON-PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,815,812	9.6549	9.6549
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	19,815,812	9.6549	9.6549
Details of sale			
a) Shares carrying voting rights sold	4,490,778	2.084	2.084
b) VRs sold otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	0	0	0

Company No: 134260 C1/GBL

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category) sold	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,490,778	2.084	2.084
e) Total (a+b+c+/-d)			
After the sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15,325,034	7.1113	7.1113
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	15,325,034	7.1113	7.1113
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET (IN NSE AND BSE)		
Salient features of the securities sold including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	PERIOD OF 19 DEC 2022 TO 20 JULY 2023		
Equity share capital / total voting capital of the TC before the said sale	205,239,942		
Equity share capital/ total voting capital of the TC after the said sale	215,501,942		
Total diluted share/voting capital of the TC after the said sale	215,501,942		

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Part-B***

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For and on behalf of FORBES EMF



Vidyotma LOTUN
Director

Place: Mauritius

Date: 20 July 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.