



Muthoot Finance Limited

Registered Office :
2nd floor, Muthoot Chambers,
Opp. Saritha Theatre Complex,
Banerji Road, Ernakulam - 682 018
Kerala, India.
CIN : L65910KL1997PLC 011300

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506, 2397399
mails@muthootgroup.com
www.muthootgroup.com

Ref: SEC/MFL/SE/2024/5799

July 16, 2024

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block, Bandra -
Kurla Complex, Bandra (E), Mumbai - 400 051
Symbol: MUTHOOTFIN

Department of Corporate Services
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400 001
Scrip Code: 533398

NSE IFSC Limited (NSE IX)
Unit 1201, Brigade, International Financial Center,
12th Floor, Building No. 14-A, GIFT SEZ
Gandhinagar,
Gujarat 382 355

Dear Sir/Madam,

Sub: Disclosure under Regulation 30, read with other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Settlement of USD 100 million 7.125% Senior Secured Notes due 2028 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our intimations dated October 09, 2019, April 15, 2024, April 18, 2024, and July 09, 2024, we wish to inform you that the Finance Committee of the Board of Directors of Muthoot Finance Limited ("Company") at its meeting held on July 16, 2024, has approved the issuance, settlement and allotment of issue of U.S.\$100,000,000 7.125% Senior Secured Notes due 2028 to be consolidated and to form a single series with the U.S.\$650,000,000 7.125% Senior Secured Notes due 2028 issued on 14 May 2024, aggregating to U.S.\$750,000,000 7.125% Senior Secured Notes due 2028 under the US\$ 2 billion Global Medium Term Note Programme pursuant to Regulation S of the U.S. Securities Act, 1933, as amended and in accordance with applicable Indian regulations.

Details of the Notes are contained in **Annexure A**. Notes are proposed to be listed on NSE IFSC Limited.

The meeting commenced at 8:00 AM (IST) and concluded at 8:20 AM (IST).

Thank You,
For **Muthoot Finance Limited**

Rajesh A
Company Secretary
ICSI Membership No. FCS 7106

Annexure A

Issuer	Muthoot Finance Limited
Size of the issue	U.S.\$100,000,000 7.125% Senior Secured Notes due 2028 to be consolidated and to form a single series with the U.S.\$650,000,000 7.125% Senior Secured Notes due 2028 issued on 14 May 2024, aggregating to U.S.\$750,000,000 7.125% Senior Secured Notes due 2028 under the US\$ 2,000,000,000 Global Medium Term Note Programme
Net Proceeds	US\$ 102,227,083.33
Issue Price:	101% of the Aggregate Nominal Amount
Pricing Date:	July 09, 2024
Closing & Settlement Date	July 16, 2024
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon – 7.125% Fixed Rate 1st interest payment date - 14-Feb-25 2nd interest payment date - 14-Aug-25 3rd interest payment date - 14-Feb-26 4th interest payment date - 14-Aug-26 5th interest payment date - 14-Feb-27 6th interest payment date - 14-Aug-27 7th interest payment date - 14-Feb-28
Tenure of the instrument – Tentative date of allotment and date of maturity	Avg Maturity - 3.0078 Years Date of Allotment – July 16, 2024 Dates of Maturity: 1st amortization payment - 14-Feb-27 2nd amortization payment - 14-May-27 3rd amortization payment - 14-Aug-27 4th amortization payment - 14-Nov-27 5th and Balance principal payment - 14-Feb-28
Redemption Date	1st amortization payment - 14-Feb-27 2nd amortization payment - 14-May-27 3rd amortization payment - 14-Aug-27 4th amortization payment - 14-Nov-27 5th and Balance principal payment - 14-Feb-28
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, NSE IFSC Limited
Charge/security, if any, created over the assets	First ranking pari passu charge (by way of hypothecation) over all current assets, book-debts,



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	loans and advances, receivables, including gold loan receivables, both present and future (the "Receivables") and all benefits, rights, title, interest, claims and demands whatsoever of the Issuer in, to or in respect of all the aforesaid amounts, both present and future provided that the Collateral shall not include any property, assets and/or receivables of the Issuer from the Collateral designated as Excluded Collateral.
Use of Proceeds	Unless otherwise specified in the relevant Pricing Supplement, the net proceeds from each issue of Notes will be applied by the Issuer for the purpose of onward lending and other activities as may be permitted by the ECB Guidelines, in accordance with the approvals granted by the RBI from time to time in this relation and in accordance with the ECB Guidelines and other applicable law.