

Ref: SGL/Compliance/2021-22/192

February 16, 2022

**Listing / Compliance Department**  
**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code: 532993**

**Listing/Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**NSE Symbol: SEJALLTD**

Dear Sir/Madam,

**Subject : Disclosure**

**Reference : Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find enclosed herewith the disclosures received by the Company from the Promoter and Promoter Group of the Company under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to their shareholding in the Company, subsequent upon the allotment of Equity Shares made by the Company on Preferential basis.

Please take the same on your record.

Thanking you,

Yours faithfully,  
For **SEJAL GLASS LIMITED**

ASHWIN  
SHANKAR  
SHETTY  
Digitally signed by  
ASHWIN SHANKAR  
SHETTY  
Date: 2022.02.16  
22:31:56 +05'30'



**Ashwin S. Shetty.**  
**V.P. - Operations & Company Secretary-Compliance Officer.**

Encl: As above.

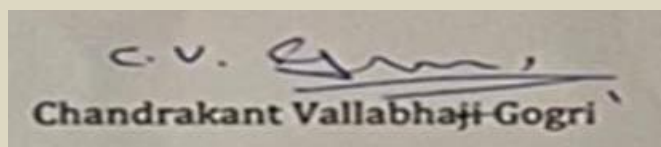
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chandrakant Vallabhaji Gogri (Acquirer) Mrs. Jaya Chandrakant Gogri (PAC) M/s. Dilesh Roadlines Private Limited (PAC)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. Dilesh Roadlines Private Limited	100,000	0.99%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	67,50,000	66.84%	Nil

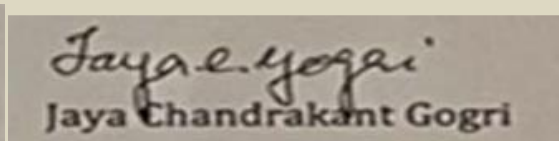
<b>After the acquisition holding of:</b>			
<b>a) Shares carrying voting rights acquired</b>			
i. Mr. Chandrakant Vallabhaji Gogri	50,00,000	49.51%	Nil
ii. Mrs. Jaya Chandrakant Gogri	16,50,000	16.34%	Nil
iii. M/s. Dilesh Roadlines Private Limited	100,000	0.99%	Nil
<b>b) Shares encumbered with the acquirer</b>	Nil	Nil	Nil
<b>c) VRs otherwise than by shares</b>	Nil	Nil	Nil
<b>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</b>	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	67,50,000	66.84%	Nil
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 12,2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Indian Rupees Ten Lakhs Only) (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 Equity Shares of INR 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Chandrakant Vallabhaji Gogri



Jaya Chandrakant Gogri

**Signature of the acquirer**

Place: Mumbai

Date: February 16, 2022

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. SEJAL GLASS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Trushti Enterprises LLP (Acquirer)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total(a+b+c+d)	Nil	Nil	Nil
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	32,50,000	32.18%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total(a+b+c+/-d)	32,50,000	32.18%	Nil

9

<b>After the acquisition holding of:</b>			
<b>a)</b> Shares carrying voting rights acquired	32,50,000	32.18%	Nil
<b>b)</b> Shares encumbered with the acquirer	Nil	Nil	Nil
<b>c)</b> VRs otherwise than by shares	Nil	Nil	Nil
<b>d)</b> Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e)</b> Total(a+b+c+d)	32,50,000	32.18%	Nil
Mode of acquisition (e.g. open market/off-market/public issue/rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 12,2022 (Date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition	INR 10,00,000/- (Indian Rupees Ten Lakhs Only) (Comprising of 100,000 Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 Equity Shares of INR 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the Authorized Signatory**

Place: Mumbai

Date: February 16, 2022

\*\*\*\*\*