

Date: 12.06.2024

To,

Listing Department

National Stock Exchange of India Limited,

“EXCHANGE PLAZA”, C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

NSE Symbol: MSPL

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip Code: 532650

Subject-Intimation of Merger of Promoter Companies

Dear Sir,

The Company has received letter dated 10th June, 2024 from its Promoter Companies viz Procheta Consultants Pvt Ltd. informing that Hon'ble National Company Law Tribunal (NCLT) vide its order has approved the scheme of Merger and Amalgamation between the Transferor companies and Transferee Companies as mentioned in their letter enclosed herewith.

Pursuant to the said Merger all assets and liabilities of the Transferor Companies have been transferred to the Transferee Company, as mentioned below:

Transferee Companies

Procheta Consultants Private Limited

Transferor Companies

B S Confin Private Limited

High Time Holding Private Limited

Emerald Tradelink Private Limited

Anup Enclave Private Limited

Kanahiya Deal-Com Private Limited

Rajnath Vyapaar Private Limited

There is no change in the shareholding of the Promoter/Promoter Group collectively due to the above mergers as the above-mentioned parties form part of the Promoter group.

Due to the merger, the current holding of the Transferor Companies as reflected in the shareholding pattern of the Company stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited and filing of e-form CHG-1 (for creation of charge) with Registrar of Companies is completed as on 06th June, 2024.

This is for your kind information & record.

Thanking You.

Yours faithfully,

For **MSP STEEL & POWER LTD**

Saket Agrawal

Saket Agrawal
(DIN: 00129209)

(On behalf of MSP STEEL & POWER LTD, promoter group)

