

March 02, 2022

BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

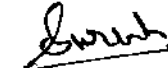
Pursuant to Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited by the Company.

The aggregate holding of Promoter and Promoter Group before and after the above inter se transfer, shall remain the same.(details enclosed).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For Bajaj Resources Limited

  
Suresh Maheshwari  
Director  
(DIN : 00009598)



Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Regd. Office: 33, 02nd Floor (Above Indian Bank), Pratap Nagar, Mayur Vihar Phase-1, Delhi -110091 IN,  
CIN :U93000DL1940PLC273610, Phone : 011-47521111, email : [cs.bajajresources@yahoo.com](mailto:cs.bajajresources@yahoo.com)  
Head office :Old station Road, Udaipur,313001, Phone : 0294 2561631-32

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited
2.	Name of the acquirer(s)	Bajaj Resources Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Anand Engineering Limited (Formerly known as Bajaj Infrastructure Development Company Limited)
	b. Proposed date of acquisition	On or after 9 <sup>th</sup> March, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	60,27,469 shares from Anand Engineering Limited constituting of 0.47% of the total Share Capital of the Target Company
	d. Total shares to be acquired as % of share capital of TC	0.47%
	e. Price at which shares are proposed to be acquired	The shares will be acquired at a negotiated price through the off market transactions.
	f. Rationale, if any, for the proposed transfer	Restructuring of promoter holding by inter-se transfer amongst promoter group entities
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (i) (a) (ii) of the SEBI SAST Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.15.33(BSE) Rs.15.34(NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher by more than 25% of the price computed in point 6 herein above
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferors and transferees have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations  Copies of the disclosure made during the previous 3 years prior to the date of the proposed acquisition is attached as Annexure – I.



10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under Regulations 10(1)(a) of the SEBI SAST Regulations with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	Bajaj Resources Limited	8,19,44,455	6.42%	8,79,71,924	6.89%
b.	Sellers				
	Anand Engineering Limited	60,27,469	0.47%	0	0.00%

**For Bajaj Resources Limited**



*Suresh*

**Suresh Maheshwari**  
**Director**  
**DIN : 00009598**

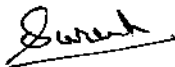
**Place: Mumbai**  
**Date: 02.03.2022**

**Bajaj Hindusthan Sugar Limited**

**LIST OF PROMOTERS /PROMOTER GROUP WITH DETAILS OF HOLDING**

Sl. No.	Name of the shareholder with Joint Holders (Trust/HUF)	Holding Prior to Inter Se Transaction		Inter se transaction on or after 09.03.2022		Holding after proposed Inter Se Transaction	
		No. of Shares of Re.1 /-each	% of Holding	No. of Shares of Re.1 /-each	% of Holding	No. of Shares of Re.1 /-each	% of Holding
1	SHISHIRKUMAR BAJAJ	8396341	0.66			8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52			96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33			4254556	0.33
4	APOORVA BAJAJ	231751	0.02			231751	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30			3874654	0.30
6	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00			60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18			2247142	0.18
8	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00			288	0.00
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16			2078120	0.16
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14			1753100	0.14
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES)	1743600	0.14			1743600	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14			1739100	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13			1609298	0.13
14	BAJAJ RESOURCES LIMITED	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43			18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00			110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74			60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00			121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17			27777484	2.17
20	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Limited)	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00			110	0.00
	<b>TOTAL</b>	<b>318743422</b>	<b>24.95</b>			<b>318743422</b>	<b>24.95</b>

For Bajaj Resources Limited



Suresh Maheshwari  
Director  
DIN : 00009598



Place: Mumbai  
Date: 02.03.2022

KUSHAGRA NATHAN BAJAJ

April 01, 2019

**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaramnath,  
Lakhimpur-Kheri,  
District Kheri,  
Uttar Pradesh 262802

Dear Sirs,

**Re: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 - Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2019 in the prescribed format.

Thanking you,

Yours truly,

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

Kushagra Bajaj

Encl: As above

<tel:1800 266 6868>



EN0433/3W751H TWR:6077/433737

SF: BAJAJ BFO (400001)

Conf No: 7, 03/04/2019; 16:52

To: BAJAJ HINDUSTHAN SUGAR LTD.,

PO: 262802, Gola Bekaran Math SO

From: KUSHAGRA BAJAJ,

Wt: 52gms

Net: 70.00 (Cash) Tax: 10.00

<Track on www.indianpostsonline.in>

For BAJAJ RESOURCES LTD.

Director / Authorized Signatory

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

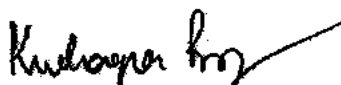
**Part A – Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	<b>As on March 31 of the year 2019, holding of:</b>			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT  
HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2019**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share / voting capital	% of total diluted share / voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05



**KUSHAGRA NAYAN BAJAJ**

Sr. No.	Name of the Shareholders	Number of Share	% w.r.t. total share /voting capital	% of total diluted share/ voting capital of TC (*)
13.	Bajaj Capital Ventures Pvt. Ltd.	2247142	0.20	0.06
14.	Bajaj Resources Ltd.	81944455	7.23	2.35
15.	A N Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd. *	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd.	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019



**KUSHAGRA MAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D



**KUSHAGRA MAYAN BAJAJ**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAQFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Bajaj Infrastructure Development Company Ltd.	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sagar Ltd.

  
Kushagra Bajaj

Place: Mumbai  
Date: April 01, 2019

**KUSHAGRA NAYAN BAJAJ**

May 28, 2020

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 <b>Scrip Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 <b>Scrip Code: BAJAJHIND</b>
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Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2020 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above

## KUSHAGRA NAYAN BAJAJ

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

#### Part A — Details of Shareholding

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t.total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2020, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	Total	174943422	15.43	5.01

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28, 2020

**KUSHAGRA NAYAN BAJAJ**

ANNEXURE –A

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2020**

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Bajaj Infrastructure Development Company Limited***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020

## KUSHAGRA NAYAN BAJAJ

### Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
1.	Shishirkumar Bajaj	Yes
2.	Kushagra Bajaj	Yes
3.	Minakshi Bajaj	Yes
4.	Apoorva Bajaj	Yes
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes
14.	Bajaj Resources Ltd.	Yes

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes
16.	KNB Enterprises LLP	Yes
17.	SKB Roop Commercial LLP	Yes
18.	Global World Power Projects Pvt. Ltd. *	Yes
19.	Bajaj International Realty Pvt. Ltd.	Yes
20.	Bajaj Infrastructure Development Company Limited**	Yes
21.	Bajaj Power Ventures Pvt. Ltd.	Yes

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

Sd/-

**Kushagra Bajaj**

Place: Mumbai  
Date: May 28 2020



April 01, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Fax No.2272 3719/2037 Scrip Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Fax No. 2659 8237/8238 Scrip Code: BAJAJHIND
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Dear Sir/Madam,

Re: **Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 — Yearly Disclosure.**

Pursuant to the Regulation 30(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we enclose herewith the disclosure under Regulation 30(2), disclosing the aggregate shareholding and voting rights held by the Promoters / Members of Promoter Group & Persons acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED (Target Company), as on March 31, 2021 in the prescribed format.

In case of any further clarification required in this matter, the concerned may contact Mr. MC Vincent at vincent@bajajhindusthan.com , with contact No. 99300 78115.

Thanking you,

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

CC Bajaj Hindusthan Sugar Limited  
Golagokaranath,  
Lakhimpur Kheri,  
Kheri, UP 262802

Encl.: As Above

**KUSHAGRA NAYAN BAJAJ**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A — Details of Shareholding**

1.	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
3.	Particulars of the shareholder			
	a. Name of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	N.A.		
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	(As Per Annexure "A" - attached herewith)		
4.	Particulars of the shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on March 31 of the year 2021, holding of:			
	a. Shares	174943422	15.43	5.01
	b. Voting Rights (otherwise than by shares)	NA	NA	NA
	c. Warrants	NA	NA	NA
	d. Convertible Securities	NA	NA	NA
	e. Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
	<b>Total</b>	<b>174943422</b>	<b>15.43</b>	<b>5.01</b>

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**PROMOTERS, MEMBER OF THE PROMOTER GROUP & PERSON ACTING IN CONCERT HOLDING SHARES IN BAJAJ HINDUSTHAN SUGAR LIMITED AS ON MARCH 31, 2021**

Sr. No.	Name of the Shareholders	Number of equity shares held	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
1.	Shishirkumar Bajaj	8396341	0.74	0.24
2.	Kushagra Bajaj	12897036	1.14	0.37
3.	Minakshi Bajaj	4254556	0.38	0.12
4.	Apoorva Bajaj	231751	0.02	0.01
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	3874654	0.34	0.11
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No.2)	60623	0.01	0.00
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shshir Bajaj Family Trust)	288	0.00	0.00
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	2078120	0.18	0.06
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	1753100	0.15	0.05
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports and Cultural Activities Welfare Fund)	1743600	0.15	0.05
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	1739100	0.15	0.05
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	1609298	0.14	0.05

*Kushagra Bajaj*

## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name of the Shareholders	Number of shares	% w.r.t. total share/voting capital	% of total diluted share/voting capital of TC (*)
13.	Bajaj Capital Ventures Private Limited	2247142	0.20	0.06
14.	Bajaj Resources Limited	81944455	7.23	2.35
15.	A.N.Bajaj Enterprises Pvt. Ltd.	18307954	1.62	0.52
16.	KNB Enterprises LLP	110	0.00	0.00
17.	SKB Roop Commercial LLP	110	0.00	0.00
18.	Global World Power Projects Pvt. Ltd.**	121	0.00	0.00
19.	Bajaj International Realty Pvt. Ltd	27777484	2.45	0.80
20.	Anand Engineering Limited ***	6027469	0.53	0.17
21.	Bajaj Power Ventures Pvt. Ltd.	110	0.00	0.00

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*\*the Company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

**KUSHAGRA NAYAN BAJAJ****Part B-Name of the Target Company: Bajaj Hindusthan Sugar Limited**

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Shishirkumar Bajaj	Yes	ACJPB6303J
2.	Kushagra Bajaj	Yes	ABBPB5704G
3.	Minakshi Bajaj	Yes	ABUPB2989E
4.	Apoorva Bajaj	Yes	AEQPB9478M
5.	Shishir Bajaj (as Karta of Shishir Bajaj HUF)	Yes	AABHB0510M
6.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)	Yes	AAATK1479M
7.	Shishir Bajaj, Minakshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	Yes	AAITS6885K
8.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	Yes	AAAAB1471D
9.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	Yes	AAAAB1474G
10.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	Yes	AAAAB1473B
11.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	Yes	AAAAB1470C
12.	Shishirkumar Bajaj and Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Educational Welfare Fund)	Yes	AAAAB1472A
13.	Bajaj Capital Ventures Pvt. Ltd.	Yes	AAACA3565F
14.	Bajaj Resources Ltd.	Yes	AAACD8001D

*Kushagra Bajaj*

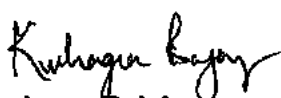
## KUSHAGRA NAYAN BAJAJ

Sr. No.	Name(s) of The person and Persons Acting in Concert ( PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
15.	A N Bajaj Enterprises Pvt. Ltd.	Yes	AACCK8060D
16.	KNB Enterprises LLP	Yes	AAOFK6523E
17.	SKB Roop Commercial LLP	Yes	ACIFS1705Q
18.	Global World Power Projects Pvt. Ltd. *	Yes	AADCG9880C
19.	Bajaj International Realty Pvt. Ltd.	Yes	AAECB3060C
20.	Anand Engineering Limited **	Yes	AADCB0423G
21.	Bajaj Power Ventures Pvt. Ltd.	Yes	AAECB1414C

\*the company has since been merged with Lambodar Projects Private Limited with effect from 29.01.2016 as per the Scheme of Amalgamation/ Merger sanctioned by the Hon'ble High Court of Judicature of Delhi. Subsequently the name of Lambodar Projects Private Limited is changed to Lambodar Stocks Private Limited w.e.f. 15.04.2017.

\*\* Name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited pursuant to Certificate of Incorporation pursuant to change of name issued by the Registrar of Companies, Delhi on April 23, 2020.

Yours truly,  
For and on Behalf of Promoter Group of  
**Bajaj Hindusthan Sugar Limited**

  
**Kushagra Bajaj**

Place: Mumbai  
Date: April 01, 2021

KUSHAGRA NAYAN BAJAJ

24

October 01, 2019

To  
Bajaj Hindusthan Sugar Limited  
Golagokarannath  
Lakhimpur Kheri,  
District : Kheri  
Uttar Pradesh 262802

Dear Sirs,

**Sub: Disclosure of reasons for encumbrance by promoter of listed companies**

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR/CIR/P/2019/90 dated August 07, 2019, we enclose herewith the disclosure of reasons for encumbrance of shares pledged by the promoters / members of promoters group & person acting in concert in BAJAJ HINDUSTHAN SUGAR LIMITED as on September 30, 2019 in the prescribed format.

Thanking you,

Yours truly,  
For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited



Kushagra Bajaj

Encl. : as above



10/2019

**Disclosure of reasons for encumbrance**

Name of listed company	Bajaj Hindusthan Sagar Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	As per Annexure 1
Total promoter shareholding in the listed company	No. of shares - 17,49,43,422 % of total share capital - 15.43%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES/NO

**Details of all the existing events/ agreements pertaining to encumbrance**

	Encumbrance 1 (Date of creation of encumbrance: 26.12.2017)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge
No. and % of shares encumbered	No. of shares: 17,49,43,422 (Annexure 2) % of total share capital: 15.43%

*KS*



**KISHAGRA NAYAN BAJAJ**

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Shares pledged in favour of <b>SHICAP Trustee Company Limited (SHICTCL)</b> on behalf of Lenders (Details of Lenders given in Annexure 3)
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No Nature of business: <b>Trusteeship services</b>
	Names of all other entities in the agreement	Name of entities in the agreement are given in <b>ANNEXURE 4</b>
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<b>YES/NO (Part of the amount aggregating to Rs. 3483.25 Cr. is pertaining to Optionally Convertible Debentures)</b>  If yes, <ol style="list-style-type: none"> <li>1. Name of the issuer : <b>Bajaj Hindusthan Sugar Limited</b></li> <li>2. Details of the debt instrument : <b>Optionally Convertible Debentures (OCDs)</b></li> <li>3. Whether the debt instrument is listed on stock exchanges? : <b>NO</b></li> <li>4. Credit Rating of the debt instrument : <b>CARE D</b></li> <li>5. ISIN of the instrument : <b>INE306A08EV6</b></li> </ol>

*UB*

**KUSHAGRA NAYAN BAJAJ**

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Value of shares as per the closing price at BSE as on the date of creation of pledge (26.12.2017) is :  Rs. 257.17 Cr.
	Amount involved (against which shares have been encumbered) (B)	Rs. 8601.65 Cr.
	Ratio of A/B	0.03 : 1
End use of money	<p>Borrowed amount to be utilized for what purpose—</p> <p>(a) Personal use by promoters and PACs</p> <p>(b) For the benefit of listed company</p> <p>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>For the benefit of the Listed Company</p> <p>Amount: Rs. 8601.65 Cr.</p> <p>Purpose of loan : Agreement of restructured loan pursuant to the Restructuring carried out under RBI's Scheme for Sustainable Structuring of Stressed Assets (S4A) guidelines for various outstanding Cash Credit, Non Fund based Loan, Term Loans, Working Capital Term Loans, Funded Interest Term Loans and SEFASU Loans.</p> <p>Schedule for utilisation: Not applicable (being existing outstanding amount)</p> <p>Repayment schedule : As per Annexure 5</p>

For and on behalf of Promoter  
Group of Bajaj Hindusthan Sugar Limited

  
Kushagra Bajaj

**ANNEXURE 1**

Name of the promoter(s) / PACs whose shares have been encumbered

Sl	Name of Promoters/ PAC s
1	A N Bajaj Enterprises Private Limited
2	Apocorva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minalshi Bajaj
12	Shikhar Bajaj (As Karta of Shikhar Bajaj HUF)
13	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shikhar Bajaj, Minalshi Bajaj and Kushagra Bajaj (As Trustees of Shikhar Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP

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**ANNEXURE 2**

**Details of Number and Percentage of shares encumbered**

Sl	Name of Promoters/ PAC s	Date of creation of encumbrance	No of shares	Percentage on paid up capital
1	A N Bajaj Enterprises Private Limited	26/12/2017	1,83,07,954	1.62
2	Apocryva Bajaj	26/12/2017	2,31,751	0.02
3	Bajaj Capital Ventures Private Limited	26/12/2017	22,47,142	0.20
4	Bajaj Infrastructure Development Company Limited	26/12/2017	60,27,469	0.53
5	Bajaj International Realty Private Limited	26/12/2017	2,77,71,484	2.45
6	Bajaj Power Ventures Private Limited	26/12/2017	110	0.00
7	Bajaj Resources Limited	26/12/2017	8,19,44,455	7.23
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)	26/12/2017	121	0.00
9	KNB Enterprises LLP	26/12/2017	110	0.00
10	Kushagra Bajaj	26/12/2017	1,28,97,036	1.14
11	Minsukhl Bajaj	26/12/2017	42,54,556	0.38
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)	26/12/2017	38,74,654	0.34
13	Shishir Bajaj, Minsukhl Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 3)	26/12/2017	60,623	0.01
14	Shishir Bajaj, Minsukhl Bajaj And Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)	26/12/2017	288	0.00
15	Shishirkumar Bajaj	26/12/2017	83,96,341	0.74
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)	26/12/2017	16,09,298	0.14
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)	26/12/2017	17,53,100	0.15
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)	26/12/2017	20,78,120	0.18
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)	26/12/2017	17,39,100	0.15
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees Of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)	26/12/2017	17,43,600	0.15
21	SKB Roop Commercial LLP	26/12/2017	110	0.00
	<b>Total</b>		<b>17,49,43,422</b>	<b>15.43</b>

*Wb*

**ANNEXURE 3**

**Details of Lenders on behalf of whom shares were pledged to SBICAP Trustee Company Limited**

<b>Sl</b>	<b>Name of Lenders</b>
1	State Bank of India
2	Punjab National Bank
3	Central Bank of India
4	IDBI Bank Limited
5	Canara Bank
6	Corporation Bank
7	Oriental Bank of Commerce
8	UCO Bank
9	Ahmedabad Bank
10	Bank of India
11	Bank of Baroda
12	Indian Overseas Bank
13	Bank of Maharashtra

ub

**ANNEXURE 4****Name of entities in the agreement**

<b>Pledgers</b>	
1	A N Bajaj Enterprises Private Limited
2	Apocryva Bajaj
3	Bajaj Capital Ventures Private Limited
4	Bajaj Infrastructure Development Company Limited
5	Bajaj International Realty Private Limited
6	Bajaj Power Ventures Private Limited
7	Bajaj Resources Limited
8	Global World Power Project Private Limited (Since Merged With Lambodar Stocks Pvt. Ltd.)
9	KNB Enterprises LLP
10	Kushagra Bajaj
11	Minkshi Bajaj
12	Shishir Bajaj (As Karta of Shishir Bajaj HUF)
13	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)
14	Shishir Bajaj, Minkshi Bajaj and Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)
15	Shishirkumar Bajaj
16	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Education Welfare Fund)
17	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Family Planning Welfare Fund)
18	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees General Medical Aid Fund)
19	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Managerial Staff Medical Aid Fund)
20	Shishirkumar Bajaj & Kushagra Bajaj (As Trustees of Bajaj Hindusthan Limited Employees Sports & Cultural Activities Welfare Fund)
21	SKB Roop Commercial LLP
<b>Borrower</b>	
1	Bajaj Hindusthan Sugar Limited
<b>Security Trustee</b>	
1	SBICAP Trustee Company Limited

WZ

ANNEXURE 5

CONSOLIDATED REPAYMENT SCHEDULE OF PART A DEBT

Repayment schedule for facilities other than FTIL and SEFASU for quarters Jun-17 to Mar-24.

(Rs. in Crores)

Lender	TL1	TL3	WCIL1	WCIL2
Allahabad Bank	8.69	0.27	3.48	-
Bank of Baroda	1.22	0.07	1.73	-
Bank of India	1.73	0.04	-	-
Bank of Maharashtra	8.70	0.20	-	-
Canara Bank	5.91	0.15	-	-
Central Bank of India	0.98	0.21	5.62	1.75
Co-operative Bank	1.19	0.09	2.24	-
IDBI Bank Ltd	3.17	0.19	4.65	-
Indian Overseas Bank	-	0.06	2.62	-
Oriental Bank of Commerce	3.81	0.20	3.72	-
Punjab National Bank	-	0.44	12.28	2.89
State Bank of India	10.49	0.66	15.47	-
UCO Bank	-	-	3.90	-
Total	46.89	2.55	55.51	4.64

wh

(Rs. in Crores)

Repayment Schedule for FTL loans

Interest	30-Jun-17	30-Sep-17	31-Dec-17	31-Mar-18	30-Jun-18	30-Sep-18	31-Dec-18	31-Mar-19	30-Jun-19	30-Sep-19	31-Dec-19	31-Mar-20	30-Jun-20	30-Sep-20	31-Dec-20	31-Mar-21
Central Bank of India	0.75	0.75	0.78	0.78	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26	1.26
Punjab National Bank	1.29	1.29	1.29	1.29	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15	2.15
IDBI	0.69	0.69	0.69	0.69	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14
Allahabad Bank	1.12	1.12	1.12	1.12	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86	1.86
Competition Bank Oriental Bank Of Commerce	0.31	0.31	0.31	0.31	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51	0.51
Bank Of Baroda	0.68	0.68	0.68	0.68	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13
UCO Bank	0.35	0.35	0.35	0.35	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44	0.44
Indian Overseas Bank	0.26	0.26	0.26	0.26	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49	0.49
Bank Of Maharashtra	0.78	0.78	0.78	0.78	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30	1.30
Bank Of India	0.16	0.16	0.16	0.16	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.27
Canara Bank	0.53	0.53	0.53	0.53	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88	0.88
State Bank Of India	2.59	2.59	2.59	2.59	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87	3.87

wh



(Rs. in Crores)

Repayment schedule for facilities for SEFASU

Quarter	Compositional Repmt.	Central Bank of Ceylon	State Bank of India	Central Bank of India	Punjab National Bank	IDBI
30-Jun-17	-	2.08	2.64	-	2.78	-
30-Sep-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-17	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Jun-18	4.37	2.08	7.92	3.70	8.34	3.33
30-Sep-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Dec-18	4.37	2.08	7.92	3.70	8.34	3.33
31-Mar-19	4.37	2.08	7.92	3.70	8.26	3.33
30-Jun-19	4.37	-	1.59	3.70	-	-
Total	33.31	16.67	59.67	29.59	61.08	23.53

WY

**CONSOLIDATED REDEMPTION OF PART B DEBT - OCD:**

OCD's repayment schedule at a rate of ~7.69%

(Rs. in Crore)

	31-03-2025	31-03-2026	31-03-2027	31-03-2028	31-03-2029	31-03-2030	31-03-2031	31-03-2032	31-03-2033	31-03-2034	31-03-2035	31-03-2036	31-03-2037	Total
State Bank of India	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	66.21	869.70
Punjab National Bank	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	42.05	546.70
Ambalal Bank of India	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	28.22	364.83
Central Bank of Commerce	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	19.36	251.72
Corporation Bank	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	19.69	238.99
IDBI Bank Ltd	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	19.65	255.46
Central Bank of India	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	22.10	287.25
Bank of Baroda	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	6.84	89.26
UCO Bank	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	8.90	115.68
Indian Overseas Bank	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	6.08	79.01
Bank of Maharashtra	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	20.14	261.76
Bank of India	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	4.02	52.39
Citizens Bank	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	13.69	177.98
<b>Total</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>267.94</b>	<b>3,493.25</b>

why

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

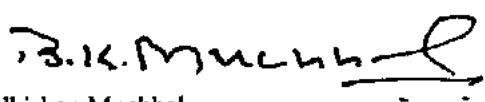
**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
Director  
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

===== Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, =====  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

July 15, 2021

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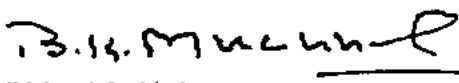
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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
Director  
DIN: 00040896


Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):	Bajaj Hindusthan Sugar Limited
Name of the Stock Exchanges where the shares of the target company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Date of reporting	15.07.2021
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked	As per Annexure - 1

Details of the creation/invocation/release of encumbrance:****										
Details of events pertaining to encumbrance (3)										
Name of the promoter(s) or PAC with hint(**)	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)			Type of Event (creation/ release/ investment)			Post event holding of encumbered shares / investment{(2)-(3)}
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Date of creation/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal undertaking/ others)	No. of shares	% of Total share capital	
<b>As per Annexure - 1</b>										

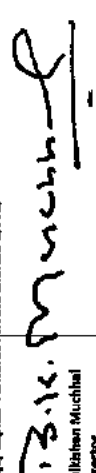
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 15.07.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 14, 2021.

Sr. No.	Name of the promoter(s) or PAC with him	Promoter holding in the right Company (1)		Promoter holding already encumbered (2)		Details of assets pertaining to encumbrance (3)						Total event loading of encumbered shares (crossed-out) / volume (25) / invocation (12-13)	
		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of asset (movable/immovable)	Date of creation/relief/revocation of encumbrance	Type of encumbrance (pledge/other)	No. of shares	% of total share capital	Name of the entity in whose name shares are encumbered		
1	A N BAJAJ ENTERPRISES PVT LTD.	1807954	1.62	1807954	1.62	De-pledge*	14/07/2021	Pledge	1807954	1.62	SECCAP Finance Company Limited	0	0.00
2	APOORVA BAJAJ	231751	0.02	231751	0.02	-	-	-	-	-	-	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	2247142	0.20	De-pledge*	14/07/2021	Pledge	2247142	0.20	SECCAP Finance Company Limited	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	6027469	0.53	-	-	-	-	-	-	6027469	0.53
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	27777484	2.45	De-pledge*	14/07/2021	Pledge	27777484	2.45	SECCAP Finance Company Limited	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	0.00	-	-	-	-	-	-	110	0.00
7	BAJAJ RESOURCES LIMITED	81544435	7.23	81544435	7.23	De-pledge*	14/07/2021	Pledge	81544435	7.23	SECCAP Finance Company Limited	0	0.00
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar-Stocks Pvt. Ltd.)	121	0.00	121	0.00	De-pledge*	14/07/2021	Pledge	121	0.00	SECCAP Finance Company Limited	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	110	0.00	-	-	-	-	-	-	110	0.00
10	KUSHAGRA BAJAJ	12897026	1.14	12897026	1.14	-	-	-	-	-	-	12897026	1.14
11	MINAKSHI BAJAJ	4245556	0.38	4245556	0.38	-	-	-	-	-	-	4245556	0.38
12	SHISHIR BAJAJ (AS KARJA OF SHISHIR BAJAJ HUF)	3974654	0.34	3974654	0.34	-	-	-	-	-	-	3974654	0.34
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	60623	0.01	-	-	-	-	-	-	60623	0.01
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	288	0.00	-	-	-	-	-	-	288	0.00
15	SHISHIRKUMAR BAJAJ	8396341	0.74	8396341	0.74	-	-	-	-	-	-	8396341	0.74
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	1609298	0.14	-	-	-	-	-	-	1609298	0.14
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	1753100	0.15	-	-	-	-	-	-	1753100	0.15
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	2078120	0.18	-	-	-	-	-	-	2078120	0.18
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	1739100	0.15	-	-	-	-	-	-	1739100	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1742600	0.15	1742600	0.15	-	-	-	-	-	-	1742600	0.15
21	SKB ROOP COMMERCIAL LLP	110	0.00	110	0.00	De-pledge*	14/07/2021	Pledge	110	0.00	SECCAP Finance Company Limited	0	0.00
Total		17942402	16.45	17942402	16.45				13077264	11.49		4665158	3.94

\*The Six Promoter Group Entities mentioned at Sr. No. 1,3,5,7,8 and 21, hold their respective shares in respective Demat Accounts with Indiavest Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL), CDSL has vide its circular CDSL/OPS/DP/CNRL/2021/279 dated June 28, 2021 terminated its agreement with Indiavest Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through Indiavest Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities are pledged in favour of the lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL, in accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with Indiavest Securities Limited to other demat accounts held by these six entities respectively, the shares are temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders, which will be re-pledged again in favour of Security Trustee.

For and on behalf of  
 Bajaj Capital Ventures Private Limited & PAC  
  
 Balbiran Mughal  
 Director  
 (DIN: 00040896)  
 Place: Mumbai  
 Date: 15.07.2021

**SKB Roop Commercial LLP**  
(LLP Identification Number : AAB-4607)

---

July 22, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**SKB Roop Commercial LLP & PAC**



**Balkishan Muchhal**  
**Designated Partner**  
DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights		<b>As per Annexure - 1</b>	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold		<b>As per Annexure - 1</b>	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)		<b>As per Annexure - 1</b>	



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights acquired		<b>As per Annexure - 1</b>	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		<b>As per Annexure - 1</b>	
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/07/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,13,35,59,942 consisting of 1133559942 equity shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,27,73,59,942 consisting of 1277359942 equity shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,63,72,82,882 consisting of 3637282882 equity shares of Re.1/- each (***)		

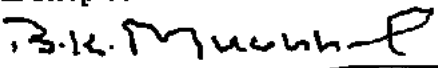
(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of

SKB Roop Commercial LLP & PAC

  
Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021

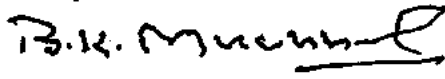
## ANNEXURE - 1

Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

Sr.N	Name of the Shareholders	Before the acquisition under consideration, holding of (Shares carrying voting rights)			Details of acquisition/sale (Shares carrying voting rights acquired/sale)			After the acquisition/sale, holding of (Shares carrying voting rights)		
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
		A	A	A	B	B	B	C	C	C
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY)	288	0.00	0.00	-	-	-	288	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-	-	8,396,341	0.66	0.23	
3	KUSHAGRA BAJAJ	12,897,036	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-	-	4,254,556	0.33	0.12	
5	APOORVA BAJAJ	231,751	0.02	0.01	-	-	231,751	0.02	0.01	
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11	-	-	3,874,654	0.30	0.11	
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35	-	-	81,944,455	6.42	2.25	
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-	-	121	0.00	0.00	
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-	-	6,027,469	0.47	0.17	
10	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27,777,484	2.45	0.80	-	-	27,777,484	2.17	0.76	
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-	-	18,307,954	1.43	0.50	
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-	-	2,247,142	0.18	0.06	
13	KNB ENTERPRISES LLP	110	0.00	0.00	-	-	110	0.00	0.00	
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-	-	110	0.00	0.00	
15	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4.74	1.67	60,592,279	4.74	1.67
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	-	-	60,623	0.00	0.00	
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06	-	-	2,078,120	0.16	0.06	
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05	-	-	1,753,100	0.14	0.05	
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-	-	1,743,600	0.14	0.05	
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	0.05	-	-	1,739,100	0.14	0.05	
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-	-	1,609,298	0.13	0.04	
	<b>TOTAL</b>	<b>174,943,422</b>	<b>15.43</b>	<b>5.61</b>	<b>143,800,000</b>	<b>11.26</b>	<b>3.95</b>	<b>318,743,422</b>	<b>24.95</b>	<b>8.76</b>

\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of  
SKB Roop Commercial LLP & PAC



Balkishan Muchhal  
Designated Partner  
DPIN: 00040896

Place: Mumbai  
Date: 22/07/2021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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Dear Sir/Madam,


**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**

  
Balkishan Muchhal  
**Director**  
DIN: 00040896

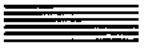
Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED



Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078148



August 2, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051  Stock Code: BAJAJHIND
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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For and on behalf of

**Bajaj Capital Ventures Private Limited & PAC**

Balkishan Muchhal

**Director**

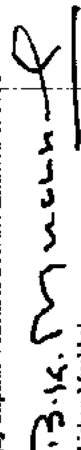
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/involvement of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC):		Bajaj Hindusthan Sugar Limited							
Name of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited 2. BSE Limited							
Date of reporting		02.08.2021							
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked		As per Annexure - 1							
Details of the creation/investments/release of encumbrance:***									
Name of the promoter(s) or PAC with him(**)	Promoter holding in the target Company (1)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation/(2+3) / release- (2-3) / investment/(2)-(3))		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares already encumbered (2)	Type of Event (creation/ release/ investment)	Date of creation/ investment/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal/ under-writing/ others)	No. of shares	% of total share capital
As per Annexure - 1									

For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**  
  
 Balkishan Muchhal  
 Director  
 DIN: 00040896

Place: Mumbai  
 Date: 02.08.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.  
 \*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.  
 \*\*\*\* Details are as on the date of event i.e. July 29, 2021 & July 30, 2021.

Sl. No.	Name of the promoter(s) or PAC w/eo. Min	Promoter holding in the target Company (1)			Promoter holding already announced (2)			Details of events pertaining to announcements (3)						Post event holding of unannounced shares (a+b+c)/revised (d-e-f)/Announcement (g)	
		No. of shares	% of total shares capital	% of total shares capital	No. of shares	% of total shares capital	% of total shares capital	Type of Event (creation/ release/ invocation of escrow/tranche)	Date of creation/ release/ invocation of escrow/tranche	Type of Event (pledge/ non disposal/ withdrawal/ sublet)	% of total shares capital	No. of shares	% of total shares capital		Name of the entity in whose favour shares are unannounced
1	A N BAJAJ ENTERPRISES PVT. LTD.	1807954	1.43	0.50	0	0.00	0	0.00	29/07/2021	Pledge	1807954	1.43	SEBI CAP Truists Company Limited	1807954	1.43
2	APOORVA BAJAJ	231751	0.02	0.01	231751	0.02	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18	0.06	0	0.00	0	29/07/2021	Pledge	2247142	0.18	0	SEBI CAP Truists Company Limited	2247142	0.18
4	ANAND ENGINEERING LIMITED **	6027469	0.47	0.17	6027469	0.47	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	6027469	0.47
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17	0.76	0	0.00	0	29/07/2021	Pledge	27777484	2.17	0	SEBI CAP Truists Company Limited	27777484	2.17
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	110	0.00	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	110	0.00
7	BAJAJ RESOURCES LIMITED	8194455	6.42	2.25	0	0.00	0	29/07/2021	Pledge	8194455	6.42	0	SEBI CAP Truists Company Limited	8194455	6.42
8	LAMBODAR STOCKS PVT. LTD. ***	121	0.00	0.00	0	0.00	0	29/07/2021	Pledge	121	0.00	0	SEBI CAP Truists Company Limited	121	0.00
9	KNR ENTERPRISES LLP	110	0.00	0.00	110	0.00	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	110	0.00
10	KUSHAGRA BAJAJ	9610487	7.52	2.64	12897036	1.01	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	12897036	1.01
11	MINAKSHI BAJAJ	4254536	0.33	0.12	4254536	0.33	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	4254536	0.33
12	SHESHIR BAJAJ (AS KARTA OF SHESHIR BAJAJ HUF)	3974654	0.30	0.11	3974654	0.30	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	3974654	0.30
13	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	80623	0.00	0.00	80623	0.00	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	80623	0.00
14	SHESHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHESHIR BAJAJ FAMILY TRUST)	288	0.00	0.00	288	0.00	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	288	0.00
15	SHESHIRKUMAR BAJAJ	839624	0.66	0.23	839624	0.66	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	839624	0.66
16	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1602998	0.13	0.04	1602998	0.13	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	1602998	0.13
17	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14	0.05	1753100	0.14	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	1753100	0.14
18	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16	0.06	2078120	0.16	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	2078120	0.16
19	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1791000	0.14	0.05	1791000	0.14	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	1791000	0.14
20	SHESHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1748600	0.14	0.05	1748600	0.14	0	-	-	-	0	0.00	SEBI CAP Truists Company Limited	1748600	0.14
21	SKB ROOF COMMERCIAL LLP	6059279	4.74	1.67	0	0.00	0	30/07/2021	Pledge	6059279	4.74	0	SEBI CAP Truists Company Limited	6059279	4.74
	<b>Total</b>	<b>318743422</b>	<b>24.95</b>	<b>8.76</b>	<b>4666154</b>	<b>0.38</b>	<b>150</b>				<b>13077756</b>	<b>10.38</b>		<b>179434022</b>	<b>14.20</b>

\* The Six Promoter Group Entities mentioned at Sr. No. 1, 2, 3, 7, 8 and 21 were holding their respective shares in respective Demat Accounts with IndiaNivesh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL). CDSL has vide its circular CDSL/OPS/DP/GENEL/2021/279 dated June 28, 2021 terminated its agreement with IndiaNivesh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through IndiaNivesh Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities were pledged in favour of SEBI CAP Truists Company Limited (Security Trustee) acting on behalf of lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL. In accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with IndiaNivesh Securities Limited to other demat accounts held by these six entities respectively, the shares were temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders on July 14, 2021. The shares were subsequently transferred to respective demat accounts of these six entities and are now re-pledged again in favour of Security Trustee on July 29, 2021 & July 30, 2021.

\*\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Awarad Engineering Limited w.e.f. April 23, 2020.

\*\*\* Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hindusthan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

For and on behalf of Bajaj Capital Ventures Private Limited & PAC

  
Balakrishna Muththal  
Director  
(DIN: 0040886)  
Place: Mumbai  
Date: 02.08.2021