

August 01, 2023

Bombay Stock Exchange Limited  
New Trading Ring,  
Rotunda Building, P J Towers, Dalal  
Street, Fort Mumbai – 400001  
Scrip Code: 500097

National Stock Exchange of India Limited  
“Exchange Plaza”, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai - 400051  
Symbol: DALMIASUG

**Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements, 2015 (“SEBI Listing Regulations”))**

Dear Sir/Madam,

**Scheme of Arrangement**

In continuation to our disclosure dated June 28, 2023 with respect to approval of the Scheme of Arrangement (“**the Scheme**”) involving demerger of Dalmia Magnesite Corporation and Govan Travels (the Demerged Undertakings) of the Company, into Dalmia Bharat Refractories Limited (“**DBRL**”), this is to inform you that on August 01, 2023 the Company has received a request from DBRL to postpone the Scheme for the time being as DBRL is contemplating some corporate action. Accordingly, the Board of Directors has, in its meeting held today, August 01, 2023, consented to postpone the Scheme.

**Key Managerial Personnel authorised under Regulation 30(5)**

The Board of Directors has, in its meeting held today, August 01, 2023, formed a Disclosure Committee of Key Managerial Personnel for the purpose of determining materiality of an event or information and for the purpose of making disclosures to Stock Exchange(s) under Regulation 30 of SEBI Listing Regulations.

The contact details of the members of the Disclosure Committee are as under:

S. No.	Name	Designation	Contact details
1.	Shri Bharat Bhushan Mehta	Chief Executive Officer	<a href="mailto:Sec.corp@dalmiasugar.com">Sec.corp@dalmiasugar.com</a> 011-23465100
2.	Shri Anil Kataria	Chief Financial officer	
3.	Ms. Aashhima V Khanna	Company Secretary	

***Dalmia Bharat Sugar and Industries Limited***

*11<sup>th</sup> & 12<sup>th</sup> Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India*

*T + 91 11 23465100 W [www.dalmiasugar.com](http://www.dalmiasugar.com) CIN: L15100TN1951PLC000640*

*Registered Office: Dalmiapuram, District Tiruchirappalli – 621651, Tamil Nadu, India*

*A **Dalmia Bharat Group** company, [www.dalmiabharat.com](http://www.dalmiabharat.com)*

The Board Meeting commenced at 2.15 PM and concluded at 6.05 PM.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

**Aashhima V Khanna**

**Company Secretary**

Membership No.: A34517