

SEC/LODR/266/2023-24

October 11, 2023

National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	BSE Limited Department of Corporate Services- Listing Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
---	---

Re: Scrip Symbol: FEDERALBNK/ Scrip Code: 500469

Dear Madam/ Sir,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to allotment of equity shares on preferential basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, our letter No SD/ F24/162/2023-24 dated July 21, 2023 on approval of preferential allotment of equity shares, intimation of proceedings of the 92nd Annual General Meeting of the Federal Bank held on August 18, 2023 vide letter No. SEC/AGM/197/2023-24 dated August 18, 2023 and our letter no. SEC/LODR/247/2023-24 dated September 29, 2023 on Approval granted by Reserve Bank of India (RBI) to International Finance Corporation (IFC) for acquiring aggregate holding of up to 9.7% of the paid-up share capital or voting rights of the Bank, we wish to inform you that the Board of Directors ("Board") of the Bank had at its meeting held today approved the allotment of 7,26,82,048 (seven crores twenty six lakhs eighty two thousand and forty eight only) equity shares ("Shares") of face value of Rs. 2/- (Indian Rupees Two only) each fully paid up to the subscribers as per the list placed below ("Allottees") at the issue price of Rs. 131.91 (Rupees One Hundred and Thirty-One and Ninety-One paise) per equity share (including a premium of Rs. 129.91/- per equity share):

Sl. No.	Name of Allottees	No. of Shares	Issue Price (Rs.)	Total Subscription price received (Rs.)
1	International Finance Corporation	6,21,63,596	131.91	819,99,99,948.36
2	IFC Financial Institutions Growth Fund, LP (directly and/ or through its affiliates)	52,59,226	131.91	69,37,44,501.66
3	IFC Emerging Asia Fund, LP (directly and/ or through its affiliates)	52,59,226	131.91	69,37,44,501.66
	Total	7,26,82,048		958,74,88,951.68

With the allotment of the above shares, the paid-up equity shares of the Bank stands increased from present level of 2,35,21,72,082 equity shares to 2,42,48,54,130 equity shares of face value of Rs. 2/- each.

Thanking you,

Yours faithfully,

For **The Federal Bank Limited**

Samir P Rajdev
Company Secretary