



February 02, 2024

<b>The BSE Ltd.</b> 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 <b>Scrip Code: 532884</b>	<b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 <b>Symbol: REFEX</b>
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Dear Sir(s)/ Madam,

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for Allotment of Equity Shares (ESOP)**

In terms of Regulation 30 read with Schedule III to the SEBI Listing Regulations, we wish to inform you that the Nomination and Remuneration Committee at its meeting held today (i.e.) February 02, 2024 considered and approved the allotment of 2,740 equity shares of face value of ₹10/- each towards the exercise of vested Employee Stock Options under Refex Employee Stock Option Scheme 2021 (“**ESOP 2021**”), to the eligible grantees, pursuant to exercise of options granted thereunder.

The equity shares so allotted under ESOP 2021, shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent to the aforesaid allotment, the paid-up share capital of the Company will accordingly increase from ₹ 22,13,35,380 (2,21,33,538 equity shares of ₹10/- each) to ₹ 22,13,62,780 (2,21,36,278 equity shares of ₹10/- each).

In terms of Regulation 10(c) read with Part – E of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“**SEBI SBEB & SE Regulations**”), the details of the shares allotted are enclosed herewith as ‘**Annexure-A**’.

This intimation will be made available on the Company's website at [www.refex.co.in](http://www.refex.co.in).

You are requested to take above information on record.

Thanking you.

Yours faithfully,

For **Refex Industries Limited**

**G. Divya**

**Company Secretary**

**ACS-37320**

**Refex Industries Limited**

A Refex Group Company

**CIN: L45200TN2002PLC049601**

**Information as required under Regulation 10(c) read with Part - E of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Company name and address of Registered Office	REFEX INDUSTRIES LIMITED 2nd Floor, No.313, Refex Towers, Sterling Road, Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu, India, 600034
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE: September 06, 2022 NSE: September 06, 2022
4.	Filing Number, if any	BSE: DCS/IPO/TL/ESOP-IP/2480/2022-23 NSE: NSE/LIST/32112
5.	Title of the Scheme pursuant to which shares are issued, if any	Refex Employee Stock Option Scheme 2021
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	₹10/- per Equity Share
8.	Date of issue of shares	February 2, 2024
9.	Number of shares issued	2,740 Equity Shares
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	22133539 to 22136278 (both inclusive)
12.	ISIN Number of the shares if issued in Demat	INE056101017
13.	Exercise price per share	₹102/- per Equity Share (Exercise of Time-Based Options)
14.	Premium per share	₹92/- per Equity Share
15.	Total issued shares after this issue	2,21,36,278 Equity Shares
16.	Total issued share capital after this issue	₹ 22,13,62,780
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable

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19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable

**For Refex Industries Limited**

**G. Divya**  
**Company Secretary**  
**February 2, 2024**  
**Chennai**

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**Registered Office:** 2nd Floor, No.313, Refex Towers, Sterling Road,  
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