



BRANDBUCKET MEDIA & TECHNOLOGY LIMITED

CIN: U93000MH2013PLC246147

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Date: 20/10/2022

To,
Department of Corporate Affairs,
BSE Ltd.
Floor 25, P.J. Towers,
Dalal Sreet, Mumbai – 400 001

Subject: Outcome of Board Meeting held on 20th October, 2022.

Reference: Scrip ID - BRANDBUCKT; Scrip Code - 543439; ISIN - INE0ILD01014.

Dear Sir/madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Board of Directors of Brandbucket Media & Technology Limited was held on Thursday 20th October, 2022 commenced at 4:45 p.m. and concluded on 5:40 p.m. at the Registered Office of the Company situated at Office No.208, 2nd Floor, Shiv Shakti, SRA CHS Ltd. Link Road, Anna Nagar, Andheri West, Mumbai - 400053, inter alia transacted and approved the following Matters:

1. The Board of Directors took on records the In-principle approval received from BSE Ltd. (Stock Exchange) for allotment of 100,00,000 Equity Convertible Warrants, and on receipt of Subscription amount of Rs. 1,44,37,500 equivalent to 25 % of the issue price (Issue price of Rs. 33 per warrant) from 3 proposed allottees for 17,50,000 equity convertible warrants out of 5 Proposed Allottees, the board of Directors allotted the 17,50,000 Equity Convertible Warrants to the following Allottees:

Sr. No	Name of Allottees	No. of Equity Convertible Warrants allotted	Amount Received from Allottees for allotment & issue of Equity Convertible Warrants (in Rs.)	Category of Allottees (Promoter/ Non-promoter)
1	SYNEMATIC MEDIA AND CONSULTING PRIVATE LIMITED	8,00,000	66,00,000	Non-Promoter
2	MINIBOSS CONSULTANCY PRIVATE LIMITED	4,50,000	37,12,500	Non-Promoter
3	YOGESH KALE	5,00,000	41,25,000	Non-Promoter
Total		17,50,000	Rs. 1,44,37,500/-	

Allotment of 17,50,000 Equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis for which the resolution passed by the Shareholders on 30th September, 2022 in the Annual General Meeting of the Company, pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received



from BSE Limited vide letter no. LOD/PREF/CP/FIP/2680/2022-23 dated 10th October, 2022. On receipt of Subscription amount equivalent to 25 % of the issue price as given above.

Further the board of Director has formed a "Preferential Allotment Committee" of Board of director for allotment of pending Equity Convertible Warrants to be allotted to the proposed allottees and the board has given all the powers and authorization to the "Preferential Allotment Committee" in this regards to issue and allot the said pending Equity Convertible Warrants to the proposed allottees as approved by Shareholders and BSE In-principle approval received, the said pending warrants will be allotted by board committee as and when payment of Subscription amount equivalent to 25% of the issue price of warrants will be received by the company from proposed allottees.

Fully paid-up equity shares of the face value of Rs. 10/- each of the Company equivalent to the number of warrants will be allotted to the warrant holders on payment of balance 75% Issue Price on each Warrant within eighteen months from date of allotment of warrants.

2. Constitution of "Preferential Allotment Committee" for allotment of Equity Convertible Warrants and the Board Decided to constitute aforementioned Committees and the members and chairman of the Committees are as follows:

"Preferential Allotment Committee"

Name of Director	Designation	Status of Director
Nishigandha Shashikant Keluskar	Managing Director	MD & Chiarperson
Sandeep Prabhakar Khare	Non-Executive Independent Director	Non-Ex - ID
Gaurav Mahendra Gore	Non-Executive Director	Non-Executive director

3. Authorized to Preferential Allotment Committee for allotment of Equity Convertible Warrants pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/CP/FIP/2680/2022-23 dated 10th October, 2022.

Please take the same on your records and acknowledge the receipt.

For Brandbucket Media & Technology Limited

Nishigandha Shashikant Keluskar
Managing Director
DIN - 09154554