



Ref: SSFL/Stock Exchange/2022-23/118
Date: December 02, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on December 02, 2022.

Ref: letter No. SSFL/Stock Exchange/2022-23/117 dated November 29, 2022.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, December 02, 2022 has inter-alia considered and approved the issuance of 500 (Five Hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.50,00,00,000/- (Rupees Fifty Crores only) with a green shoe option of up-to 500 (Five Hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating upto Rs.100,00,00,000/- (Rupees One Hundred Crores only) on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Size of the Issue	Upto Rs. 100 crore only including green-shoe option of Rs. 50 crore only
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	21 months
Date of allotment	December 08, 2022
Date of maturity	September 08, 2024
Interest rate payment	11.35 % p.a. payable monthly
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



Trustee to the Issue	Catalyst Trusteeship Limited
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The meeting commenced at 10:00 a.m. and concluded at 10:45 a.m.

We request you to kindly take the above on records

Thanking you,

Yours faithfully,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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