

October 12, 2018

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

**Symbol: L&TFH**

**Security Code No.: 533519**

**Kind Attn: Head - Listing Department / Department of Corporate Communications**

Dear Sir/ Madam,

**Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares**

With reference to our earlier letter dated October 8, 2018 on the captioned, we wish to inform you that the Committee of Directors ("Committee") has approved today i.e. October 12, 2018, allotment of 2,50,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 (Rupees One Hundred only) each at par aggregating to a nominal amount of Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crores) on a private placement basis to the identified investors.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

  
**Apurva Rathod**  
Company Secretary and Compliance Officer