

ANIL KUMAR KHANNA

B-10,12 PUSHPANJALI FARM, BIJWASAN, DELHI-110061

30th September, 2020

The Listing Department,
The Bombay Stock Exchange
P.J. Towers, Dalal Street,
Mumbai-400 001.

Dear Sir,

Ref: United Leasing & Industries Ltd. BSE Code : 507808 ISIN : INE357P01014.

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Kindly find attached herewith the Disclosure as required under Regulations 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulation 2011 in regard to M/s. United Leasing & Industries Ltd.

We request you to take the same on record.



Anil Kumar Khanna

C.C. : United Leasing & Industries Ltd.
Plot No.66, Sector-34, EHTP
Gurugram, Haryana.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	United Leasing & Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Khanna		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	434370	14.48	14.48
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	434370	14.48	14.48
Details of acquisition			
a) Shares carrying voting rights acquired	593625	19.79	19.79
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	593625	19.79	19.79

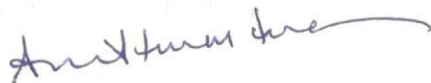
Anil Kumar Khanna

After the acquisition, holding of:			
a) Shares carrying voting rights	1027995	34.27	34.27
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1027995	34.27	34.27
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF MARKET		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th September, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	3000000 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	3000000 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	3000000 Equity Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Aquirer



(Anil Kumar Khanna)

Place: New Delhi

Date: 30th September, 2020
