

Aceso Company Pte. Ltd. (UEN. 202010289R)
38 Beach Road #29-11 South Beach Tower Singapore 189767

7 December 2021

National Stock Exchange of India Limited, Compliance Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India E-mail: takeover@nse.co.in Stock Code: NSE – HCG	BSE Limited, Compliance Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India E-mail: corp.relations@bseindia.com Stock Code: BSE – 539787	HealthCare Global Enterprises Limited, Compliance Officer, #8, 'HCG Towers', P. Kalinga Rao Road Sampangi Ram Nagar, Bangalore - 560 027, India E-mail: sunumanuel@hcgel.com
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Dear Sir/Madam,

Subject : Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of exercise of warrants of HealthCare Global Enterprises Limited.

This is to inform you that ACESO COMPANY PTE. LTD has, pursuant to exercise of 11,503,468 Series A warrants convertible into equity shares allotted on 28 July 2020, acquired 11,503,468 equity shares in HealthCare Global Enterprises Limited.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Kindly take the intimation on record and acknowledge receipt of the same.

Thanking you,

For **ACESO COMPANY PTE. LTD**



Name: Tan Ting Luen

Designation: Director

Disclosures under Regulations 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part A – Details of the Acquisition

Name of the Target Company (TC)	HealthCare Global Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Acquirer – Aceso Company Pte. Ltd. (Acquirer)		
Whether the Acquirer belongs to Promoter/ Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	<i>Number</i>	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	67,305,110 Equity Shares of face value INR 10	53.63 %	48.42%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	11,503,468 Warrants convertible into Equal number of Equity Shares.	-	8.28%
e) Total (a+b+c+d)	78,808,578	53.63%	56.70%
Details of acquisition			
a) Shares carrying voting rights acquired	11,503,468 Equity Shares of face value INR 10	8.40%	8.28%

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b) VRs acquired otherwise than by equity shares.	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	11,503,468	8.40%	8.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	78,808,578 Equity Shares of face value INR 10	57.53%	56.70%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-

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e) Total (a+b+c+d)	78,808,578	57.53%	56.70%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Exercise of warrants held		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	6 December 2021		
Equity share capital / total voting capital of the TC before the said acquisition	125,489,624 equity shares having a face value of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	136,993,092 equity shares having a face value of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition	138,993,092 equity shares having a face value of INR 10 each (assuming full conversion of 2,000,000 Series B warrants)		