

21st September, 2019

To,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 539921, Security ID: SEIL

Dear Sir,

Sub.: Intimation of holding committee meeting for allotment of convertible warrants on preferential basis pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject matter, it may be noted that a meeting of the Allotment committee is scheduled to be held on Thursday, 26th September, 2019 inter-alia to allot upto 4,34,000 convertible warrants of face value of Rs. 10/- each at a price of Rs. 115/- per share (including premium of Rs. 105/- per share) on preferential basis to Bennett Coleman and Company Limited (BCCL), proposed allottee pursuant to the resolution approved by the shareholders at their meeting held on 30th August, 2019 and to consider any other matter with the approval of chair.

You are requested to take the same on record.

Thanking You,

Yours sincerely,

For SHANTI EDUCATIONAL INITIATIVES LIMITED


Darshan Vayeda

Whole-Time Director*

DIN: 07788073

